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KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Financial Report
Consolidated
2022 - 3. 3 Monthly Notification

General Information About Financial Statements

Interim Condensed Consolidated Financial Statements For the Period Ended 30 September 2022

MERKEZİ KAYIT İSTANBUL

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	23	1.709.335	411.992
Trade Receivables	6	16.532.497	5.572.805
Trade Receivables Due From Related Parties	5	65.961	34.942
Trade Receivables Due From Unrelated Parties		16.466.536	5.537.863
Other Receivables	7	1.497.703	1.193.566
Other Receivables Due From Unrelated Parties		1.497.703	1.193.566
Financial Assets Regarding Service Concession Arrangements	8	3.823.954	3.316.298
Derivative Financial Assets	21	943.711	1.548.306
Derivative Financial Assets Held for Hedging	21	943.711	1.548.306
Inventories		1.657.629	447.450
Prepayments		408.562	65.010
Prepayments to Unrelated Parties		408.562	65.010
Current Tax Assets	19	0	187.648
Other current assets		564.149	52.554
Other Current Assets Due From Unrelated Parties		564.149	52.554
SUB-TOTAL		**27.137.540**	**12.795.629**
Total current assets		**27.137.540**	**12.795.629**
NON-CURRENT ASSETS			
Trade Receivables	6	137.821	0
Trade Receivables Due From Related Parties	5	21.544	0
Trade Receivables Due From Unrelated Parties		116.277	0
Other Receivables	7	2.660.980	685.077
Other Receivables Due From Unrelated Parties		2.660.980	685.077
Financial Assets regarding Service Concession Arrangements	8	9.051.521	9.537.341
Derivative Financial Assets	21	22.348	62.210
Derivative Financial Assets Held for Hedging	21	22.348	62.210
Property, plant and equipment	10	1.584.307	1.444.088
Right of Use Assets	9	333.995	256.196
Intangible assets and goodwill	11	6.043.210	6.225.435
Prepayments		6.253	3.828
Prepayments to Unrelated Parties		6.253	3.828
Deferred Tax Asset	19	510.554	318.901
Other Non-current Assets		7.890	4.936
Other Non-Current Assets Due From Unrelated Parties		7.890	4.936
Total non-current assets		**20.358.879**	**18.538.012**
Total assets		**47.496.419**	**31.333.641**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	20	8.528.265	1.040.267
Current Portion of Non-current Borrowings	20	3.517.593	5.294.870
Other Financial Liabilities	20	74.255	118.387
Trade Payables	6	11.295.879	3.981.140
Trade Payables to Related Parties	5	1.792.205	87.373
Trade Payables to Unrelated Parties		9.503.674	3.893.767
Employee Benefit Obligations		204.064	81.812
Other Payables	7	5.311.229	2.888.202
Other Payables to Unrelated Parties		5.311.229	2.888.202
Derivative Financial Liabilities	21	55.178	43.717
Derivative Financial Liabilities Held for Hedging	21	55.178	43.717
Deferred Income Other Than Contract Liabilities		60.639	450
Deferred Income Other Than Contract Liabilities from Unrelated Parties		60.639	450
Current tax liabilities, current		303.556	93.155
Current provisions		350.255	369.721
Current provisions for employee benefits		18.679	76.968
Other current provisions		331.576	292.753

Other Current Liabilities		807.070	344.655
Other Current Liabilities to Unrelated Parties		807.070	344.655
SUB-TOTAL		**30.507.983**	**14.256.376**
Total current liabilities		**30.507.983**	**14.256.376**
NON-CURRENT LIABILITIES			
Long Term Borrowings	20	4.368.168	4.381.083
Other Financial Liabilities	20	488.503	457.604
Derivative Financial Liabilities	21	0	2.419
Derivative Financial Liabilities Held for Hedging	21	0	2.419
Deferred Income Other Than Contract Liabilities		678	1.062.094
Deferred Income Other Than Contract Liabilities from Unrelated Parties		678	1.062.094
Non-current provisions		600.548	315.419
Non-current provisions for employee benefits		600.548	315.419
Deferred Tax Liabilities	19	1.563.110	1.504.908
Other non-current liabilities		1.948	2.716
Other Non-current Liabilities to Unrelated Parties		1.948	2.716
Total non-current liabilities		**7.022.955**	**7.726.243**
Total liabilities		**37.530.938**	**21.982.619**
EQUITY			
Equity attributable to owners of parent		9.965.481	9.351.022
Issued capital	13	1.181.069	1.181.069
Inflation Adjustments on Capital	13	1.775.976	1.954.164
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-3.464	-3.464
Gains (Losses) on Revaluation and Remeasurement		-3.464	-3.464
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.464	-3.464
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		689.637	986.687
Gains (Losses) on Hedge		689.637	986.687
Gains (Losses) on Cash Flow Hedges		689.637	986.687
Restricted Reserves Appropriated From Profits	13	696.708	394.232
Other equity interest		4.340	4.340
Prior Years' Profits or Losses		3.245.180	2.551.626
Current Period Net Profit Or Loss		2.376.035	2.282.368
Total equity		**9.965.481**	**9.351.022**
Total Liabilities and Equity		**47.496.419**	**31.333.641**

Profit or loss [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 30.09.2022	Previous Period 01.01.2021 - 30.09.2021	Current Period 3 Months 01.07.2022 - 30.09.2022	Previous Period 3 Months 01.07.2021 - 30.09.2021
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	14	60.442.156	20.359.659	24.325.158	8.394.807
Cost of sales	15	-49.824.679	-14.825.813	-20.165.306	-6.315.372
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		10.617.477	5.533.846	4.159.852	2.079.435
GROSS PROFIT (LOSS)		10.617.477	5.533.846	4.159.852	2.079.435
General Administrative Expenses	16	-4.851.554	-2.236.003	-1.897.182	-837.461
Other Income from Operating Activities	17	2.515.405	368.983	1.049.147	141.000
Other Expenses from Operating Activities	17	-2.925.534	-649.102	-1.078.626	-275.993
PROFIT (LOSS) FROM OPERATING ACTIVITIES		5.355.794	3.017.724	2.233.191	1.106.981
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		5.355.794	3.017.724	2.233.191	1.106.981
Finance income	18	969.868	90.514	464.852	7.139
Finance costs	18	-3.061.192	-1.093.250	-1.097.797	-385.714
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.264.470	2.014.988	1.600.246	728.406
Tax (Expense) Income, Continuing Operations		-888.435	-510.932	-399.523	-194.000
Current Period Tax (Expense) Income	19	-933.155	-1.004.187	-286.307	-320.188
Deferred Tax (Expense) Income	19	44.720	493.255	-113.216	126.188
PROFIT (LOSS) FROM CONTINUING OPERATIONS		2.376.035	1.504.056	1.200.723	534.406
PROFIT (LOSS)		2.376.035	1.504.056	1.200.723	534.406
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		2.376.035	1.504.056	1.200.723	534.406
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Hisse başına kazanç (kr)	13	2,01000000	1,27000000	1,02000000	0,45000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 30.09.2022	Previous Period 01.01.2021 - 30.09.2021	Current Period 3 Months 01.07.2022 - 30.09.2022	Previous Period 3 Months 01.07.2021 - 30.09.2021
Statement of Other Comprehensive Income					
PROFIT (LOSS)		2.376.035	1.504.056	1.200.723	534.406
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**-297.050**	**109.995**	**-254.691**	**-12.724**
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		-385.781	146.660	-330.770	-16.964
Gains (Losses) on Cash Flow Hedges		-385.781	146.660	-330.770	-16.964
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss	19	88.731	-36.665	76.079	4.240
OTHER COMPREHENSIVE INCOME (LOSS)		**-297.050**	**109.995**	**-254.691**	**-12.724**
TOTAL COMPREHENSIVE INCOME (LOSS)		**2.078.985**	**1.614.051**	**946.032**	**521.682**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		2.078.985	1.614.051	946.032	521.682

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 30.09.2022	Previous Period 01.01.2021 - 30.09.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**3.126.092**	**3.944.677**
Profit (Loss)		2.376.035	1.504.056
Adjustments to Reconcile Profit (Loss)		**1.886.472**	**665.496**
Adjustments for depreciation and amortisation expense	9, 10, 11	403.625	341.820
Adjustments for Impairment Loss (Reversal of Impairment Loss)	6, 8	773.445	393.153
Adjustments for provisions		359.354	74.020
Adjustments for Interest (Income) Expenses		1.931.913	945.769
Adjustments for Interest Income	18	-969.868	-90.514
Adjustments for interest expense	18	2.901.781	1.036.283
Adjustments for unrealised foreign exchange losses (gains)		-153.451	44.540
Adjustments for fair value losses (gains)		267.718	7.904
Adjustments for Tax (Income) Expenses	19	888.435	510.932
Other adjustments to reconcile profit (loss)	23	-2.584.567	-1.652.642
Changes in Working Capital		**-6.957.364**	**-670.457**
Adjustments for decrease (increase) in trade accounts receivable		-11.631.370	-1.762.933
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.106.217	-200.683
Adjustments for decrease (increase) in inventories		-1.210.180	-213.711
Adjustments for increase (decrease) in trade accounts payable		7.328.364	275.280
Adjustments for increase (decrease) in other operating payables		1.662.039	1.231.590
Cash Flows from (used in) Operations		**-2.694.857**	**1.499.095**
Payments Related with Provisions for Employee Benefits		-90.212	-59.516
Income taxes refund (paid)		-530.245	-899.602
Other inflows (outflows) of cash	23	6.441.406	3.404.700
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-3.467.899**	**-2.052.893**
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		0	126.108
Purchase of Property, Plant, Equipment and Intangible Assets		-273.916	-108.638
Interest received		130.183	98.866
Other inflows (outflows) of cash	23	-3.324.166	-2.169.229
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**1.639.150**	**-2.162.506**
Proceeds from borrowings		34.884.318	7.093.070
Repayments of borrowings		-29.294.691	-6.786.753
Payments of Lease Liabilities		-148.332	-105.861
Dividends Paid		-1.464.526	-1.133.826
Interest paid		-2.750.549	-1.229.136
Interest Received		412.930	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.297.343	-270.722
Net increase (decrease) in cash and cash equivalents		1.297.343	-270.722
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	23	**411.992**	**588.571**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**1.709.335**	**317.849**

Statement of changes in equity [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity – Equity attributable to owners of parent [member] – Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss – Gains/Losses on Revaluation and Remeasurement [member] – Gains (Losses) on Remeasurements of Defined Benefit Plans	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss – Reserve Of Gains or Losses on Hedge – Cash Flow Hedges	Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits [member]	Other equity interest [member]	Retained Earnings – Prior Years' Profits or Losses	Retained Earnings – Net Profit or Loss	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity
Previous Period 01.01.2021 - 30.09.2021	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**1.181.069**	**2.416.412**	**-3.464**	**-62.487**		**320.115**	**4.340**	**2.209.638**	**1.087.683**	**7.153.306**		**7.153.306**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers			-462.248				74.117		1.475.814	-1.087.683	0		0
	Total Comprehensive Income (Loss)					109.995					1.504.056	1.614.051		1.614.051
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid									-1.133.826		-1.133.826		-1.133.826
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**1.181.069**	**1.954.164**	**-3.464**	**47.508**		**394.232**	**4.340**	**2.551.626**	**1.504.056**	**7.633.531**		**7.633.531**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**1.181.069**	**1.954.164**	**-3.464**	**986.687**		**394.232**	**4.340**	**2.551.626**	**2.282.368**	**9.351.022**		**9.351.022**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers			-178.188				302.476		2.158.080	-2.282.368	0		0
	Total Comprehensive Income (Loss)					-297.050					2.376.035	2.078.985		2.078.985
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2022 - 30.09.2022										-1.464.526		-1.464.526		-1.464.526
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**1.181.069**	**1.775.976**	**-3.464**	**689.637**		**696.708**	**4.340**	**3.245.180**	**2.376.035**	**9.965.481**		**9.965.481**