



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Resolution on domestic green debt securities issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	24.10.2022
Issue Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

In accordance with the authority given by the Company's Articles of Association and with the provisions of the Capital Markets Board's Communiqué on Debt Securities (VII-128.8), our Board of Directors have decided on issuance of green debt securities for a total amount up to TRY 15,000,000,000 (fifteen billion Turkish Lira) denominated in Turkish Lira, with various maturities up to 7 (seven) years, to be sold to domestic qualified investors without public offering, and in one or more times; in this context, to make an application to the Capital Markets Board for the approval of the issuance certificate; if the application is approved, in relation to the relevant issuances to be made within one year as of the approval date and subject to these limitations, it has been decided to authorize the company management for determining all conditions, making all the necessary applications to the relevant authorities for the arrangement of the contracts, and conducting all necessary procedures. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.