



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Green Bond Issuance with ISIN number TRSENSAE2411
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	22.04.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.09.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Takasbank
The country where the issue takes place	Türkiye
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Type	Bond
Maturity Date	18.10.2024
Maturity (Day)	728
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return	16
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSAE2411
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Payment Type	TL Payment
Traded in the Stock Exchange	Yes

Maturity Starting Date	21.10.2022
Nominal Value of Capital Market Instrument Sold	1.500.000.000
Issue Price	1
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.01.2023	19.01.2023	20.01.2023						
2	19.04.2023	18.04.2023	19.04.2023						
3	19.07.2023	18.07.2023	19.07.2023						
4	18.10.2023	17.10.2023	18.10.2023						
5	17.01.2024	16.01.2024	17.01.2024						
6	17.04.2024	16.04.2024	17.04.2024						
7	17.07.2024	16.07.2024	17.07.2024						
8	18.10.2024	17.10.2024	18.10.2024						
Principal/Maturity Date Payment Amount	18.10.2024	17.10.2024	18.10.2024						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Trk) Uzun Vadeli Ulusal Not	30.06.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Our company has made a green bond issuance on 21/10/2022, amounting to 1,500,000,000 TL, with 728 days term, 3 months coupon payments, floating interest with 160 bps over BIST TLREF reference index change, with early redemption option on each coupon date starting from the 4th coupon date, maturity date of 18/10/2024, and with TRSENSAE2411 ISIN code.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.