



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Notification Regarding Issue Limit
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Issue Limit Security Type revision

Authorized Member Decision Date	22.04.2022
Issue Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	15.06.2022
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	22.09.2022
Expiry Date of Issue Limit	22.09.2023

Additional Explanations

In relation to issuance of green bonds or financing bills up to a total amount of 1,500,000,000 Turkish Liras by our company, which will be realized one or more times within a period of one year, to be sold to qualified investors without being offered to the public, our issue ceiling application to the Capital Markets Board (CMB) on 15/06/2022 was approved on 22/09/2022 with the decision numbered 52/1388. The Green Finance Framework, approved by the Board of Directors, is compliant with the "Guidelines on Green Debt Instruments, Sustainable Debt Instruments, Green Lease Certificates and Sustainable Lease Certificates", which is published on 24/02/2022, and also in line with international standards. The Issuance Document approved by the CMB, the Green Finance Framework, the Second Party Opinion regarding the compliance of the Framework Document with international standards and the Application Form is attached. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	Enerjisa Enerji - İhraç Belgesi.pdf
Appendix: 2	Enerjisa Enerji - SPK Başvuru Formu.pdf
Appendix: 3	Enerjisa Enerji - Green Finance Framework.pdf
Appendix: 4	Enerjisa Enerji - Green Finance Framework Second Party Opinion.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.