



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	About the bond issuance to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.05.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.06.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	MKK
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	04.01.2023
Maturity (Day)	89
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	4,9377
Interest Rate - Yearly Simple (%)	20,25
Interest Rate - Yearly Compound (%)	21,8547
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB12326
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	23.06.2022

Payment Type	TL Payment
Starting Date of Sale	06.10.2022
Ending Date of Sale	06.10.2022
Traded in the Stock Exchange	No
Maturity Starting Date	07.10.2022
Nominal Value of Capital Market Instrument Sold	367.280.549
Issue Price	0,95295
Coupon Number	0
Redemption Date	04.01.2023
Record Date	03.01.2023
Payment Date	04.01.2023
Principal/Maturity Date Payment Amount	367.280.549
Currency Unit	TRY

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Reference: VakıfBank Public Disclosure Dated June 24, 2022 It was announced with the referred disclosure that the issuance ceiling application up to TL 30,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated June 23, 2022 and numbered 2022/32. In this context; VakıfBank has commenced the operations for the bond issuance amounting TL 367,280,549 with a maturity of 89 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts has done on 07.10.2022. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.