



KAMUYU AYDINLATMA PLATFORMU

ARÇELİK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the Bill Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	01.08.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.09.2022

Capital Market Instrument To Be Issued Info

Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	09.03.2023
Maturity (Day)	176
Interest Rate Type	Fixed Rate
Interest Rate - Periodic (%)	12,05
Interest Rate - Yearly Simple (%)	25,00
Interest Rate - Yearly Compound (%)	26,61
Sale Type	Sale To Qualified Investor
ISIN Code	TRFARCL32311
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	01.09.2022
Payment Type	TL Payment

Starting Date of Sale	13.09.2022
Ending Date of Sale	13.09.2022
Traded in the Stock Exchange	Yes
Maturity Starting Date	14.09.2022
Nominal Value of Capital Market Instrument Sold	600.000.000
Issue Price	1
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.03.2023	08.03.2023	09.03.2023				
Principal/Maturity Date Payment Amount	09.03.2023	08.03.2023	09.03.2023				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AAA(tur)Uzun Vadeli Ulusal Kredi Notu	03.05.2022	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

The sale transaction of bills with ISIN code TRFARCL32311, 176-day maturity and one fixed rate coupon payment at maturity date of 09.03.2023, was completed on 13.09.2022. The transfer of the transaction to accounts has been completed on 14.09.2022. The final issuance amount is realized as TRL 600.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 47/1310 and dated 01.09.2022. The issuance was advised by Yapı Kredi Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.