



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	6th coupon interest payment of TRSENSA22315 ISIN code bond
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	Periodic interest rate updated.

Board Decision Date	24.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.12.2021

Capital Market Instrument To Be Issued Info

Central Securities Depository	Takasbank
The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	21.02.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return	1,4
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSA22315
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Payment Type	TL Payment
Traded in the Stock Exchange	Yes
Maturity Starting Date	23.02.2021

Nominal Value of Capital Market Instrument Sold	400.000.000
Issue Price	1
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.05.2021	24.05.2021	25.05.2021	5,0736	20,3502	21,9581	20.294.400		Yes
2	24.08.2021	23.08.2021	24.08.2021	5,2009	20,8608	22,5518	20.803.600		Yes
3	23.11.2021	22.11.2021	23.11.2021	4,8483	19,4465	20,9126	19.393.200		Yes
4	22.02.2022	21.02.2022	22.02.2022	4,0771	16,3532	17,3847	16.308.400		Yes
5	24.05.2022	23.05.2022	24.05.2022	3,918	15,7151	16,6666	15.672.000		Yes
6	23.08.2022	22.08.2022	23.08.2022	3,9638	15,8988	16,873	15.855.200		Yes
7	22.11.2022	21.11.2022	22.11.2022						
8	21.02.2023	20.02.2023	21.02.2023						
Principal/Maturity Date Payment Amount	21.02.2023	20.02.2023	21.02.2023						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AAA (Trk) Uzun Vadeli Ulusal Not	07.07.2021	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The 6th coupon payment with the total amount of 15.855.200 TRY has been realised today in relation to our corporate bond with ISIN Code of TRSENSA22315, with the interest rate set at 3,9638%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.