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KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş.
Notification Regarding Merger

MERKEZİ KAYIT İSTANBUL

Notification Regarding Merger

Summary Info	CMB's approval for the application regarding the transfer of Entek shares, a subsidiary of Koç Holding and Aygaz, to Tupras by partial demerger
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	AYGAZ, KCHOL

Board Decision Date	25.04.2022
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
ENTEK ELEKTRİK ÜRETİM A.Ş.	Not Trading On The Stock Exchange	90,97667	A	Registered

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, TUPRS, TRATUPRS91E8	**250.419.199,999**	**24.837.314**		**275.256.513,999**	**A Grubu, TUPRS, TRATUPRS91E8**
C Grubu, İşlem Görmüyor, TRETPRS00011	0,001			0,001	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	250.419.200 TL	24.837.314 TL	0 TL	275.256.514 TL

Capital Market Board Application Date Regarding Merger	29.04.2022
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	07.07.2022

Additional Explanations

As publicly disclosed on 25.04.2022; Entek Elektrik Üretim A.Ş. ("Entek") shares with a nominal value of 942,727,458.04 TL, corresponding to 99.24% of the capital of Entek registered under the assets of Koç Holding A.Ş. ("Koç Holding") and Aygaz A.Ş. ("Aygaz"), will be acquired by partial demerger.

Capital Markets Board approved the application for the partial demerger transaction made by Tüpraş, Koç Holding and Aygaz. The approved version of the Announcement Text together with the Demerger Report and the Demerger Agreement are attached (available in Turkish).

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Documents Regarding Merger

Appendix: 1	KAP Bölünme Raporu 2022 07 07.pdf - Merger Report
Appendix: 2	KAP Bölünme Sözleşmesi 2022 07 07.pdf - Merger Contract