Date and time of publication on KAP: 15.06.2022 16:31:57
https://www.kap.org.tr/en/Bildirim/1037461

KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Resolution on domestic green debt securities issuance and CMB application
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	Yes

Authorized Member Decision Date	22.04.2022
Issue Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	15.06.2022

Additional Explanations

According to our Board of Directors resolution in accordance with the Capital Markets Law No. 6362, the Communiqué on Borrowing Instruments numbered VII-128.8 and other relevant legislation and Article 7 of the Articles of Association of our Company titled "Issue of Debt Securities, Bonds and Similar Securities", provided that the necessary procedures are carried out and completed in accordance with the relevant legislation, in particular the Capital Market Legislation, it has been decided in accordance with the authority given by the Company's Articles of Association, on issuance of green bonds and green bills for a total amount up to TRY 1,500,000,000 (one billion and five hundred million Turkish Lira) denominated in Turkish Lira, with various maturities up to 5 (five) years, to be sold to domestic qualified investors without public offering, and in one or more times. Within this resolution scope, necessary approval application has been made to the Capital Markets Board today. Under the 6th article of the Material Events Communiqué of the Capital Markets Board No. II-15.1, it had been decided to delay the disclosure of resolution of the Board of Directors dated 22.04.2022 regarding the issuance of debt instruments until the work on the subject was completed due to the evaluation of different financing alternatives and/or possible postponement until more favorable conditions arose in order to protect the legitimate interests of our Company and our investors. We issue this disclosure pursuant to the relevant legislations, based on the fact that the reasons for postponement have been removed. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.