



KAMUYU AYDINLATMA PLATFORMU

ARÇELİK A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Application to CMB Regarding Merger Through Acquisition
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	25.04.2022
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Arçelik Üretim ve Teknoloji A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
ARCLK, TRAARCLK91H5	675.728.205			675.728.205	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	675.728.205 TL	0 TL	0 TL	675.728.205 TL

Capital Market Board Application Date Regarding Merger	01.06.2022
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Additional Explanations

As publicly disclosed on 25.04.2022; it has been decided to start the merging process through acquisition of Arçelik Üretim ve Teknoloji A.Ş. which is a 100% subsidiary of our company, with all its assets and liabilities.

Accordingly, the application has been made to the Capital Markets Board on 01.06.2022 for the approval of the Announcement Text (attached in Turkish) prepared by Company.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Documents Regarding Merger

Appendix: 1

Birleşme Sözleşmesi -İmzalı.pdf - Merger Contract

Appendix: 2

Duyuru Metni-İmzalı.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.