



KAMUYU AYDINLATMA PLATFORMU

GARANTİ YATIRIM MENKUL KIYMETLER A.Ş. **Notification Regarding Share Purchases via Takeover Bid**

Notification Regarding Share Purchases via Takeover Bid

Summary Info	Voluntary Tender Offer Result Notification
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Related Companies	GARAN
Reason of Correction	The price revision dated April 25, 2022 is reflected to the results.

Transaction Type	Voluntary Takeover Bid
Title of Target Company	TÜRKİYE GARANTİ BANKASI A.Ş.
Natural Person/Legal Entity Making the Takeover Bid	Banco Bilbao Vizcaya Argentaria, S.A.
Investment Firm Acting as Broker in Takeover Bid	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Account Used in Takeover Bid	3638888
Payment Time of Shares Purchased	First work day following delivery / transfer date of shares
Currency Unit	TRY
Starting Date of Takeover Bid	04.04.2022
Starting Time of Takeover Bid	09:00
Ending Date of Takeover Bid	18.05.2022
Ending Time of Takeover Bid	17:00

Information on Shares Covered by Takeover Bid

Share Group Info	Form	Whether Privileged or not	Nature of Privileges	Takeover Bid Price
GARAN, TRAGARAN91N1	Registered	Not	-	15

Daily Share Purchase Info

Share Group Info	Date	Number of Shares Purchased In The Stock Exchange	Nominal Amount of Shares Purchased In The Stock Exchange	Number of Shares Purchased In The Over-The-Counter Market	Nominal Amount of Shares Purchased In The Over-The-Counter Market	Number of Shareholders Responding To Takeover Bid
GARAN, TRAGARAN91N1	04.04.2022	0	0	2.702.557,872	40.538.368,08	11
GARAN, TRAGARAN91N1	05.04.2022	0	0	2.198,512	32.977,68	4
GARAN, TRAGARAN91N1	06.04.2022	0	0	3,438	51,57	2
GARAN, TRAGARAN91N1	07.04.2022	0	0	0,464	6,96	1
GARAN, TRAGARAN91N1	08.04.2022	0	0	1	15	1

GARAN, TRAGARAN91N1	11.04.2022	0	0	3,114	46,71	3
GARAN, TRAGARAN91N1	12.04.2022	0	0	0,486	7,29	1
GARAN, TRAGARAN91N1	13.04.2022	0	0	2,002	30,03	2
GARAN, TRAGARAN91N1	14.04.2022	0	0	0	0	0
GARAN, TRAGARAN91N1	15.04.2022	0	0	1,506	22,59	2
GARAN, TRAGARAN91N1	18.04.2022	0	0	0,255	3,83	1
GARAN, TRAGARAN91N1	19.04.2022	0	0	0	0	0
GARAN, TRAGARAN91N1	20.04.2022	0	0	0,23	3,45	1
GARAN, TRAGARAN91N1	21.04.2022	0	0	0	0	0
GARAN, TRAGARAN91N1	22.04.2022	0	0	0	0	0
GARAN, TRAGARAN91N1	25.04.2022	0	0	104.652.650,652	1.569.789.759,78	122
GARAN, TRAGARAN91N1	26.04.2022	0	0	107.214.479,501	1.608.217.192,52	170
GARAN, TRAGARAN91N1	27.04.2022	0	0	139.564.810,006	2.093.472.150,09	262
GARAN, TRAGARAN91N1	28.04.2022	0	0	81.186.595	1.217.798.925	49
GARAN, TRAGARAN91N1	29.04.2022	0	0	23.651.804	354.777.060	39
GARAN, TRAGARAN91N1	05.05.2022	0	0	28.647.125	429.706.875	51
GARAN, TRAGARAN91N1	06.05.2022	0	0	71.531.107,592	1.072.966.613,88	81
GARAN, TRAGARAN91N1	09.05.2022	0	0	59.393.607,158	890.904.107,37	99
GARAN, TRAGARAN91N1	10.05.2022	0	0	29.798.305,56	446.974.583,4	46
GARAN, TRAGARAN91N1	11.05.2022	0	0	28.974.345	434.615.175	84
GARAN, TRAGARAN91N1	12.05.2022	0	0	92.638.190	1.389.572.850	156
GARAN, TRAGARAN91N1	13.05.2022	0	0	123.123.810,493	1.846.857.157,4	172
GARAN, TRAGARAN91N1	16.05.2022	0	0	177.118.011	2.656.770.165	411
GARAN, TRAGARAN91N1	17.05.2022	0	0	327.352.305,938	4.910.284.589,07	936
GARAN, TRAGARAN91N1	18.05.2022	0	0	119.643.974,41	1.794.659.616,15	516

Total Share Purchase Info

Share Group Info	Total Number of Shares Purchased As Of The End Of The Period	Total Nominal Amount of Shares Purchased As Of The End Of The Period	Number of Shareholders Responding To Takeover Bid
GARAN, TRAGARAN91N1	1.517.195.890,189	22.757.938.352,85	3223

Special Conditions Related to the Subject

There are no special conditions related to the subject.

Additional Explanations

The voluntary tender offer process ("**VTO**") launched by Banco Bilbao Vizcaya Argentaria, S.A. ("**BBVA**") for the entire share capital of Türkiye Garanti Bankası A.Ş. ("**Garanti BBVA**") and approved by the Capital Markets Board of Turkey in accordance with the Communiqué on Takeover Bids (*Pay Alım Teklifi Tebliği*) no. II-26.1 on March 31, 2022, in their letter numbered E-29833736-110.05.05-19391 and dated March 31, 2022 ended as of today, May 18, 2022.

During the VTO process, BBVA acquired shares of Garanti BBVA from 3223 investors with a total nominal value of TRY 1,517,195,890.189, which corresponds to 36.12% of Garanti BBVA's total share capital. The total consideration paid by BBVA for such shares is TRY 22,757,938,352.85.

As a result of the VTO, as of the date of this disclosure, the total share capital of Garanti BBVA owned by BBVA reached 85.97%. Please see attached for the current shareholding structure.

**In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

Supplementary Documents

Appendix: 1

Garanti BBVA - Güncel Ortaklık Yapısı.pdf

Appendix: 2

Garanti BBVA - Current Shareholder Structure.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.