



KAMUYU AYDINLATMA PLATFORMU

RHEA GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş. Financial Report Unconsolidated 2022 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	52	22.946.352	22.254.934
Other Receivables	8	2.762.483	2.571.253
Other Receivables Due From Related Parties	6	2.762.483	2.571.253
Prepayments	12	689.571	735.967
Prepayments to Unrelated Parties	12	689.571	735.967
Current Tax Assets	40	47.712	42.090
SUB-TOTAL		26.446.118	25.604.244
Total current assets		26.446.118	25.604.244
NON-CURRENT ASSETS			
Investments in subsidiaries, joint ventures and associates	4	13.599.950	13.599.950
Other Receivables	8	15.129	13.461
Other Receivables Due From Unrelated Parties	8	15.129	13.461
Investments accounted for using equity method	4	2.113.245	2.005.115
Property, plant and equipment	14	10.579	12.759
Other property, plant and equipment	14	10.579	12.759
Intangible assets and goodwill	17	12.641	16.915
Other intangible assets	17	12.641	16.915
Total non-current assets		15.751.544	15.648.200
Total assets		42.197.662	41.252.444
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Other Financial Liabilities	47	16.498.900	14.619.514
Other Miscellaneous Financial Liabilities	47	16.498.900	14.619.514
Employee Benefit Obligations	27	98.682	202.210
Other Payables	8	573.526	1.353.906
Other Payables to Related Parties	6	336.853	687.807
Other Payables to Unrelated Parties	8	236.673	666.099
Current provisions	25	2.946.695	3.068.853
Other current provisions	25	2.946.695	3.068.853
SUB-TOTAL		20.117.803	19.244.483
Total current liabilities		20.117.803	19.244.483
NON-CURRENT LIABILITIES			
Non-current provisions	25	103.448	86.521
Non-current provisions for employee benefits	25	103.448	86.521
Total non-current liabilities		103.448	86.521
Total liabilities		20.221.251	19.331.004
EQUITY			
Equity attributable to owners of parent		21.976.411	21.921.440
Issued capital	30	41.550.000	41.550.000
Inflation Adjustments on Capital	30	2.187.732	2.187.732
Share Premium (Discount)	30	32.490.676	32.490.676
Restricted Reserves Appropriated From Profits	30	616.645	449.029
Other Restricted Profit Reserves	30	616.645	449.029
Prior Years' Profits or Losses	30	-54.923.613	-51.765.573
Current Period Net Profit Or Loss	30	54.971	-2.990.424
Non-controlling interests		0	0
Total equity		21.976.411	21.921.440
Total Liabilities and Equity		42.197.662	41.252.444

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		0	0
Cost of sales		0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
GROSS PROFIT (LOSS)		0	0
General Administrative Expenses	28	-524.492	-489.060
Other Income from Operating Activities	34	1.993.155	255.421
Other Expenses from Operating Activities	34	-2.478.899	-481.173
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-1.010.236	-714.812
Investment Activity Income	35	0	321.433
Share of Profit (Loss) from Investments Accounted for Using Equity Method	35	0	-12.139
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-1.010.236	-405.518
Finance income	37	1.452.511	2.187.898
Finance costs	37	-387.304	-1.225.567
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		54.971	556.813
PROFIT (LOSS) FROM CONTINUING OPERATIONS		54.971	556.813
PROFIT (LOSS)		54.971	556.813
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent	41	54.971	556.813
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	41	0,00100000	0,01300000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		54.971	556.813
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent	41	54.971	556.813

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-1.284.911	1.126.904
Profit (Loss)	20	54.971	556.813
Profit (Loss) from Continuing Operations	20	54.971	556.813
Adjustments to Reconcile Profit (Loss)		-22.958	1.342.396
Adjustments for depreciation and amortisation expense	9	6.454	2.342
Adjustments for Impairment Loss (Reversal of Impairment Loss)	17	139.975	475.593
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	17	262.133	475.593
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	17	-122.158	0
Adjustments for provisions		35.686	48.742
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11	35.686	5.183
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	10	0	43.559
Adjustments for Interest (Income) Expenses	19	-96.943	-147.119
Adjustments for Interest Income	19	-96.943	-147.119
Adjustments for unrealised foreign exchange losses (gains)	21	0	1.110.185
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	18	-108.130	-147.347
Adjustments for undistributed profits of associates	18	-108.130	-147.347
Changes in Working Capital		-1.292.543	-755.358
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6	-455.031	-594.591
Decrease (Increase) in Other Related Party Receivables Related with Operations	4	-191.230	-118.012
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	6	-263.801	-476.579
Decrease (Increase) in Prepaid Expenses	8	46.396	-15.644
Increase (Decrease) in Employee Benefit Liabilities	11	-103.528	-1.120
Adjustments for increase (decrease) in other operating payables	6	-780.380	-144.003
Increase (Decrease) in Other Operating Payables to Related Parties		-350.954	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	-429.426	-144.003
Cash Flows from (used in) Operations		-1.260.530	1.143.851
Payments Related with Provisions for Employee Benefits		-18.759	0
Income taxes refund (paid)		-5.622	-16.947
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		1.976.329	127.422
Proceeds from borrowings		1.879.386	0
Proceeds from Loans		1.879.386	0
Interest Received	19	96.943	127.422
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		691.418	1.254.326
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		691.418	1.254.326
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		22.254.934	28.357.449
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	24	22.946.352	29.611.775

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]									Non controlling interests [member]		
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
							Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge		Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss	
Previous Period 01.01.2021 - 31.03.2021	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period	12	41.550.000	2.187.732	32.490.676				378.467	-51.320.618	507.854	25.794.111		25.794.111
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances	12	41.550.000	2.187.732	32.490.676				378.467	-51.320.618	507.854	25.794.111		25.794.111
	Transfers		0	0	0				0	507.854	-507.854	0		0
	Total Comprehensive Income (Loss)		0	0	0				0	0	782.295	782.295		782.295
	Profit (loss)		0	0	0				0	0	782.295	782.295		782.295
	Other Comprehensive Income (Loss)		0	0	0				0	0	0	0		0
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period	12	41.550.000	2.187.732	32.490.676				378.467	-50.812.754	782.295	26.576.406		26.576.406	
Current Period 01.01.2022 - 31.03.2022	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period	12	41.550.000	2.187.732	32.490.676				378.467	-51.695.011	-2.990.424	21.921.440		21.921.440
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances	12	41.550.000	2.187.732	32.490.676				378.467	-51.695.011	-2.990.424	21.921.440		21.921.440
	Transfers		0	0	0				0	0	0	0		0
	Total Comprehensive Income (Loss)		0	0	0				238.178	-3.228.602	3.045.395	54.971		54.971
	Profit (loss)		0	0	0				238.178	-3.228.602	3.045.395	54.971		54.971
	Other Comprehensive Income (Loss)		0	0	0				0	0	0	0		0
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period	12	41,550,000	2,187,732	32,490,676				616,645	-54,923,613	54,971	21,976,411		21,976,411