Date and time of publication on KAP: 29.04.2022 18:32:45
https://www.kap.org.tr/en/Bildirim/1025860

KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş.
Notification Regarding Merger

MERKEZİ KAYIT İSTANBUL

Notification Regarding Merger

Summary Info	Application to CMB regarding the transfer of Entek shares, a subsidiary of Koç Holding and Aygaz, to Tupras by partial demerger
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	AYGAZ, KCHOL

Board Decision Date	25.04.2022
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2021
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
ENTEK ELEKTRİK ÜRETİM A.Ş.	Not Trading On The Stock Exchange	90,97667	A	Registered

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, TUPRS, TRATUPRS91E8	**250.419.199,999**	**24.837.314**		**275.256.513,999**	**A Grubu, TUPRS, TRATUPRS91E8**
C Grubu, İşlem Görmüyor, TRETPRS00011	0,001			0,001	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	250.419.200 TL	24.837.314 TL	0 TL	275.256.514 TL

Capital Market Board Application Date Regarding Merger	29.04.2022

Additional Explanations

As publicly disclosed on 25.04.2022; Entek Elektrik Üretim A.Ş. ("Entek") shares with a nominal value of 942,727,458.04 TL, corresponding to 99.24% of the capital of Entek registered under the assets of Koç Holding A.Ş. ("Koç Holding") and Aygaz A.Ş. ("Aygaz"), will be acquired by partial demerger.

Accordingly, the application has been made to the Capital Markets Board for the approval of the Announcement Text (attached in Turkish) prepared by Tüpraş, Koç Holding and Aygaz

Documents Regarding Merger

Appendix: 1	SPK_Basvuru_Duyuru_Metni_2.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.