Date and time of publication on KAP: 29.04.2022 18:14:16
https://www.kap.org.tr/en/Bildirim/1025785

KAMUYU AYDINLATMA PLATFORMU

AHLATCI YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2022 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	208.431.577	184.363.287
Trade Receivables		257.225.998	230.448.678
Trade Receivables Due From Unrelated Parties	6	257.225.998	230.448.678
Other Receivables		20.308.863	17.480.269
Other Receivables Due From Related Parties	3	2.716.311	0
Other Receivables Due From Unrelated Parties	7	17.592.552	17.480.269
Prepayments		573.778	0
Prepayments to Unrelated Parties	14	573.778	0
Current Tax Assets	16	429.217	1.917.909
SUB-TOTAL		**486.969.433**	**434.210.143**
Total current assets		**486.969.433**	**434.210.143**
NON-CURRENT ASSETS			
Other Receivables		71.165.845	36.151.695
Other Receivables Due From Unrelated Parties	7	71.165.845	36.151.695
Property, plant and equipment		1.181.803	1.179.775
Machinery And Equipments	8	934.944	916.229
Fixtures and fittings	8	246.859	263.546
Right of Use Assets	10	1.176.460	1.321.999
Intangible assets and goodwill		1.068.971	1.094.702
Other Rights	9	1.068.971	1.094.702
Prepayments		5.229	762.980
Prepayments to Unrelated Parties	14	5.229	762.980
Total non-current assets		**74.598.308**	**40.511.151**
Total assets		**561.567.741**	**474.721.294**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		871.567	745.170
Current Borrowings From Unrelated Parties		871.567	745.170
Bank Loans	5	22.172	16.145
Lease Liabilities	5	849.395	729.025
Trade Payables		254.665.263	217.533.810
Trade Payables to Related Parties	3	7.276	461.675
Trade Payables to Unrelated Parties	6	254.657.987	217.072.135
Employee Benefit Obligations	12	1.234.682	1.076.694
Other Payables		122.738	313.678
Other Payables to Unrelated Parties	7	122.738	313.678
Current provisions		253.186	213.370
Current provisions for employee benefits	11	253.186	213.370
Other Current Liabilities		488.258	1.945.396
Other Current Liabilities to Unrelated Parties	14	488.258	1.945.396
SUB-TOTAL		**257.635.694**	**221.828.118**
Total current liabilities		**257.635.694**	**221.828.118**
NON-CURRENT LIABILITIES			
Long Term Borrowings		1.036.465	761.293
Long Term Borrowings From Unrelated Parties		1.036.465	761.293
Lease Liabilities	5	1.036.465	761.293
Non-current provisions		578.810	430.689
Non-current provisions for employee benefits	11-13	578.810	430.689
Deferred Tax Liabilities	16	55.273.419	43.891.394
Total non-current liabilities		**56.888.694**	**45.083.376**
Total liabilities		**314.524.388**	**266.911.494**
EQUITY			
Equity attributable to owners of parent		247.043.353	207.809.800
Issued capital	15	55.000.000	55.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		87.355	-1.207
Gains (Losses) on Revaluation and Remeasurement		87.355	-1.207

Gains (Losses) on Remeasurements of Defined Benefit Plans	15	87.355	-1.207
Restricted Reserves Appropriated From Profits		320.879	0
Legal Reserves	15	320.879	0
Prior Years' Profits or Losses	15	152.490.128	70.823.399
Current Period Net Profit Or Loss	15	39.144.991	81.987.608
Total equity		**247.043.353**	**207.809.800**
Total Liabilities and Equity		**561.567.741**	**474.721.294**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		28.218.663	3.278.263
Cost of sales		-653.642	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		27.565.021	3.278.263
GROSS PROFIT (LOSS)		27.565.021	3.278.263
General Administrative Expenses		-5.089.552	-3.205.416
Marketing Expenses		-1.510.747	-698.616
Other Income from Operating Activities	18	37.165.284	1.418.543
Other Expenses from Operating Activities		-610.914	-1.555.666
PROFIT (LOSS) FROM OPERATING ACTIVITIES		57.519.092	-762.892
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		57.519.092	-762.892
Finance income		8.410.979	4.101.417
Finance costs		-14.947.354	-1.885.319
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		50.982.717	1.453.206
Tax (Expense) Income, Continuing Operations		-11.837.726	-353.699
Current Period Tax (Expense) Income	16	-482.154	-152.919
Deferred Tax (Expense) Income	16	-11.355.572	-200.780
PROFIT (LOSS) FROM CONTINUING OPERATIONS		39.144.991	1.099.507
PROFIT (LOSS)		39.144.991	1.099.507
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	
Owners of Parent		39.144.991	1.099.507
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		88.562	175.765
Gains (Losses) on Remeasurements of Defined Benefit Plans		115.015	228.266
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-26.453	-52.501
Taxes Relating to Remeasurements of Defined Benefit Plans		-26.453	-52.501
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
OTHER COMPREHENSIVE INCOME (LOSS)		**88.562**	**175.765**
TOTAL COMPREHENSIVE INCOME (LOSS)		**39.233.553**	**1.275.272**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		39.233.553	1.275.272

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**53.800.546**	**-2.156.942**
Profit (Loss)		39.144.991	1.099.507
Profit (Loss) from Continuing Operations	15	39.144.991	1.099.507
Adjustments to Reconcile Profit (Loss)		**41.819.781**	**1.968.135**
Adjustments for depreciation and amortisation expense	8-9	118.700	96.218
Adjustments for provisions		161.142	127.236
Adjustments for (Reversal of) Other Provisions	11-13	161.142	127.236
Adjustments for fair value losses (gains)		29.457.700	1.369.620
Other Adjustments for Fair Value Losses (Gains)	4	29.457.700	1.369.620
Adjustments for Tax (Income) Expenses	16	11.355.572	200.780
Other adjustments for which cash effects are investing or financing cash flow		726.667	174.281
Changes in Working Capital		**-25.793.327**	**-5.352.516**
Adjustments for decrease (increase) in trade accounts receivable		-92.431.587	-66.476.978
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	6	-92.431.587	-66.476.978
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.216.230	31.255
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	-1.216.230	31.255
Decrease (Increase) in Prepaid Expenses	14	183.973	-400.524
Adjustments for increase (decrease) in trade accounts payable		67.456.958	61.172.760
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	3-6	67.456.958	61.172.760
Increase (Decrease) in Employee Benefit Liabilities	12	71.749	253.036
Adjustments for increase (decrease) in other operating payables		141.810	67.935
Increase (Decrease) in Other Operating Payables to Unrelated Parties	3	141.810	67.935
Cash Flows from (used in) Operations		**55.171.445**	**-2.284.874**
Income taxes refund (paid)		-1.370.899	127.932
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-94.997**	**-42.765**
Purchase of Property, Plant, Equipment and Intangible Assets		-94.997	-42.765
Purchase of property, plant and equipment	8	-94.997	-42.765
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-179.559**	**-173.484**
Proceeds from borrowings		6.027	0
Proceeds from Loans	5	6.027	0
Repayments of borrowings		0	-13.309
Loan Repayments	5	0	-13.309
Payments of Lease Liabilities		-185.586	-160.175
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		53.525.990	-2.373.191
Effect of exchange rate changes on cash and cash equivalents	18	-29.457.700	-1.369.620
Net increase (decrease) in cash and cash equivalents		24.068.290	-3.742.811
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**184.363.287**	**121.741.382**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**208.431.577**	**117.998.571**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity									
			Equity attributable to owners of parent [member]								Non-controlling interests [member]	
			Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
				Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
				Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2021 - 31.03.2021	**Statement of changes in equity [abstract]**											
	Statement of changes in equity [line items]											
	Equity at beginning of period	15	**55.000.000**	**-108.117**				**33.503.987**	**37.319.412**	**125.715.282**		**125.715.282**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers	15						37.319.412	-37.319.412	0		0
	Total Comprehensive Income (Loss)	15		175.765					1.099.507	1.275.272		1.275.272
	Profit (loss)	15							1.099.507	1.099.507		1.099.507
	Other Comprehensive Income (Loss)	15		175.765						175.765		175.765
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period	15	**55.000.000**	**67.648**				**70.823.399**	**1.099.507**	**126.990.554**		**126.990.554**
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period	15	**55.000.000**	**-1.207**				**70.823.399**	**81.987.608**	**207.809.800**		**207.809.800**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers	15					320.879	81.666.729	-81.987.608	0		0
	Total Comprehensive Income (Loss)	15		88.562					39.144.991	39.233.553		39.233.553
	Profit (loss)	15							39.144.991	39.144.991		39.144.991
	Other Comprehensive Income (Loss)	15		88.562						88.562		88.562
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											

Current Period 01.01.2022 - 31.03.2022																
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	15	**55.000.000**	**87.355**						**320.879**	**152.490.128**	**39.144.991**		**247.043.353**		**247.043.353**