



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Non-current Financial Asset Acquisition

Summary

About the Ownership Structure Change of Platform Ortak Kartlı Sistemler A.Ş.



Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	21/04/2022
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Platform Ortak Kartlı Sistemler A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Card Operations
Capital of Noncurrent Financial Asset	TL 21,000,000
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	25.04.2022
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	2.800.000 TL
Purchase Price Per Share	1 TL
Total Purchasing Value	700.000 TL cash for the nominal 700.000 TL paid share (in addition, the transfer of the obligation of the nominal 2.100.000 TL committed share from the sellers)
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	13,33
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	33,33
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	33,33
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,0003
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	-
Effects on Company Operations	-
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Türkiye Varlık Fonu and PTT A.Ş. (Equally basis)
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	Main shareholder Türkiye Varlık Fonu has no relations with PTT A.Ş.
Agreement Signing Date if Exists	22/04/2022
Value Determination Method of Non-current Financial Asset	Nominal value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Share transfer over the Capital
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

With the Bank's Board of Directors, the process regarding the purchase Platform Ortak Kartli Sistemleri A.Ş. shares which are equally owned and paid ¼ of the price by Turkey Wealth Fund and Posta ve Telgraf Teşkilatı A.Ş., has been started. The nominal of TL 2,800,000 shares will be purchase with all rights and obligations, including capital payment debt, for TL 700,000.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.