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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş.
Non-current Financial Asset Acquisition

Summary

Regarding the Acquisition of Shares in the Capital of Genel Energy PLC

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	18/03/2022
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Genel Energy PLC
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Oil and Gas Exploration and Production
Capital of Noncurrent Financial Asset	GBP 28,024,819.80
Acquirement Way	Diğer (Other)
Date on which the Transaction was/will be Completed	13.04.2022
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	GBP 3,441,988.30
Purchase Price Per Share	GBP 1.9460
Total Purchasing Value	GBP 66,981,092.32
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	12.28%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	19.06%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	19.18%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	1.423567%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	2.05156%
Effects on Company Operations	It is predicted to be positive.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Focus Investments Ltd.

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	08/04/2022
Value Determination Method of Non-current Financial Asset	Stock Market Value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

12.28% share in the capital of Genel Energy Plc, whose shares are traded on the London Stock Exchange, was acquired by our Bank for a total amount of GBP 66,981,092.32 as a set-off of our receivables. Our share in the company's capital has reached 19.06%.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.