

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The 5th coupon payment the bond of TL 500 million with ISIN Code of TRSTPRSK2217
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.10.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	28.11.2022
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRSK2217
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Ending Date of Sale	30.11.2020
Maturity Starting Date	30.11.2020
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.03.2021	26.02.2021	01.03.2021	4,5899	18,41	19,7218	22.949.500		Yes
2	31.05.2021	28.05.2021	31.05.2021	5,1038	20,4712	22,0987	25.518.999,99		Yes
3	31.08.2021	27.08.2021	31.08.2021	5,2608	20,8718	22,5577	26.304.000		Yes

4	29.11.2021	26.11.2021	29.11.2021	4,7261	19,1668	20,5963	23.630.499,97		Yes
5	28.02.2022	25.02.2022	28.02.2022	4,0575	16,2747	17,296	20.287.499,98		Yes
6	30.05.2022	27.05.2022	30.05.2022						
7	29.08.2022	26.08.2022	29.08.2022						
8	28.11.2022	25.11.2022	28.11.2022						
Principal/Maturity Date Payment Amount									

Additional Explanations

The 5th coupon interest payment of the bond; of which the sale transaction was completed on 30.11.2020 with a nominal value of TL 500 million, 24-month term, 3 month coupon payments, floating interest and principal payment at maturity, with ISIN Code of TRSTPRSK2217, has been made today. The interest rate for the 5th coupon payment was set at 4,0575%. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.