

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

| | |
|------------------------------|---------------------------------------|
| Summary Info | Coupon Payment and Redemption of Bill |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| | |
|----------------------------|------------|
| Board Decision Date | 22.06.2021 |
|----------------------------|------------|

Related Issue Limit Info

| | |
|---------------------------|--|
| Currency Unit | TRY |
| Limit | 30.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

| | |
|---|-----------------------------------|
| Intended Nominal Amount | 110.000.000 |
| Type | Bill |
| Maturity Date | 11.02.2022 |
| Maturity (Day) | 91 |
| Interest Rate Type | Floating Rate |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRFTHAL22242 |
| Title Of Intermediary Brokerage House | HALK YATIRIM MENKUL DEĞERLER A.Ş. |
| Starting Date of Sale | 11.11.2021 |
| Ending Date of Sale | 11.11.2021 |
| Maturity Starting Date | 12.11.2021 |
| Nominal Value of Capital Market Instrument Sold | 110.000.000 |
| Coupon Number | 2 |

Redemption Plan of Capital Market Instrument Sold

[illegible]

| | | | | | | | | | |
|---|------------|------------|------------|--|--|--|-------------|--|-----|
| Principal/Maturity Date Payment Amount | 11.02.2022 | 10.02.2022 | 11.02.2022 | | | | 110.000.000 | | Yes |
|---|------------|------------|------------|--|--|--|-------------|--|-----|

Additional Explanations

Reference: Public disclosures on 11/11/2021 and 02/10/2022. Pursuant to the Capital Markets Board resolution dated as August 05, 2021 and numbered as 39/1177, the second coupon payment and redemption of bills based on yield of TLREF index, which were issued by our Bank to qualified investors with a maturity of 91 days, nominal value of TRY 110,000,000 and ISIN code of TRFTHAL22242 on 11/12/2021 have been completed today (02/11/2022). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.