

12/05/2022

BORSA ISTANBUL ANNOUNCEMENT

Announcement regarding Primary Market and IPO				
Company Title	Albaraka Türk Katılım Bankası A.Ş.		Ticker	ALBRK
Type of Corporate Capital	Registered Capital (X)		Principal Capital ()	
Capital Prior to Increase	1,350,000,000 TL			
Value of Rights Offering	1,150,000,000 TL			
Value of Bonus Issue	-			
Capital After Increase	2,500,000,000 TL			
Nominal Value of Remaining Shares	38,628,481.357 TL			
Name of the Intermediary Institution	Ziraat Yatırım Menkul Değerler A.Ş.			
Market Opening and Closing Dates (*)	05/13/2022-05/16/2022			
Shares to be Sold Share/Receipt	Share			
Price of Shares to be Sold	No less than nominal value 1 TL, shares will be sold at the price that will be discovered in the Exchange Primary Market.			
Application Procedure	Investors that are willing to buy shares need to apply to the BIST Equity Market members.			
Type of Delivery for Shares	The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that are bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as per Capital Market regulations.			
Notes (*)	The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKK) one day prior to the date of market opening.			

EQUITY MARKET OPERATIONS DIRECTORATE