

Koç Holding A.Ş. Profit Distribution Proposal for 2020 (TL)		
1. Paid-in capital		
2. General legal reserves (as per statutory records)		
Information concerning preferred shares, if, as per the company Articles of Association, there are any privileges for preferred shares in distribution of dividend: No		
	As per Capital Markets Board	As per Statutory Records
3. Profit for the period	13.839.802.000,00	2.962.181.246,28
4. Taxes (-)	1.206.505.000,00	90.364.144,71
5. Net profit (=)	9.272.570.000,00	2.871.817.101,57
6. Prior years' losses (-)	0,00	0,00
7. Legal reserve fund (-)	0,00	0,00
8. NET DISTRIBUTABLE PROFIT FOR THE PERIOD (=)	9.272.570.000,00	2.871.817.101,57
Dividend Advance Distributed (-)	0,00	0,00
Dividend Advance Less Net Distributable Current Period Profit	9.272.570.000,00	2.871.817.101,57
9. Grants made during the year (+)	15.959.971,00	0,00
10. Net distributable profit including grants	9.288.529.971,00	2.871.817.101,57
First category dividend to shareholders	0,00	0,00
11. - Cash	464.426.498,55	126.794.902,50
- Shares	0,00	0,00
- Total	464.426.498,55	126.794.902,50
12. Dividends distributed to preferred shareholders	0,00	0,00
13. Other dividends distributed	12.000.000,00	12.000.000,00
- Members of the Board of Directors	0,00	0,00
- Employees (Koç Holding Pension and Assistance Foundation)	12.000.000,00	12.000.000,00
- Non-shareholders	0,00	0,00
14. Dividends distributed to holders of usufruct right certificates	274.373.252,93	274.373.252,93
15. Second category dividend to shareholders	1.019.073.860,70	1.356.705.456,75
16. Legal reserve fund	0,00	0,00
17. Status reserves	0,00	0,00
18. Special reserves	0,00	0,00
19. EXTRAORDINARY RESERVES	7.502.696.387,82	1.101.943.489,39
Other sources planned for distribution	0,00	0,00
20. - Prior years' income	0,00	0,00
- Extraordinary reserves	0,00	0,00
- Other distributable reserves as per the legislation and Articles of Association	0,00	0,00

Koç Holding A.Ş. Information on Dividend per Share for 2020						
GROUP		TOTAL DIVIDEND AMOUNT		TOTAL DIVIDEND AMOUNT / NET DISTRIBUTABLE PROFIT FOR THE PERIOD	DIVIDEND PER SHARE FOR 1 TL NOMINAL VALUE	
		CASH (TL)	SHARES (TL)	RATIO (%)	AMOUNT (TL)	SHARE (%)
NET	A	397.082.452,05	0,00	4,28	0,58500	58,50000
	B	964.134.560,04	0,00	10,40	0,49725	49,72500
	TOTAL	1.361.217.012,09	0,00	14,68		

(**) No withholding tax is calculated for all of Group A shareholders and some of Group B shareholders who are known as full fledged legal entity tax payers. The calculations have been based on the assumption that other B Group shareholders are subject to withholding tax.