

10/14/2020

BORSA ISTANBUL ANNOUNCEMENT

| Announcement regarding Primary Market and IPO | | | | |
|---|--|---|----------------------|-------|
| Corporate Name | | Etiler Gıda ve Ticari Yatırımlar San.ve Tic. A.Ş. | Ticker | ETILR |
| Type of Corporate Capital | | Registered Capital (X) | Principal Capital () | |
| Corporate Capital Prior to Capital Increase | | 12,352,370 TL | | |
| Value of Rights Offering | | 27,647,630 TL | | |
| Value of Bonus Issue | | - | | |
| Corporate Capital After Capital Increase | | 40,000,000 TL | | |
| Nominal Value of Remaining Shares | | 102,260.95 TL | | |
| Name of the Intermediary Institution | | Tera Yatırım Menkul Değerler A.Ş. | | |
| Market Opening and Closing Dates (*) | | 10/15/2020-10/16/2020 | | |
| Shares to be Sold Share/Receipt | | Share | | |
| Sale Price of Shares to be Sold | | No less than nominal value, they will be sold at the price that will be discovered in the Exchange Primary Market. | | |
| Application Type | | Investors that are willing to buy shares need to apply to the BIST Equity Market members. | | |
| Type of Delivery for Shares | | The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as part of Capital Market regulations. | | |
| Notes (*) | The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKG) one day prior to the date of market opening. | | | |

EQUITY MARKET OPERATION DIRECTORATE