

IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON

Mart 2018

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON
B-)Kurucunun Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
C-)Yöneticinin Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
D-)Fon Tutarı	:	50,000,000.00
E-)Fon Pay Sayısı	:	5,000,000,000.00
F-)Fon Toplam Değeri	:	110,811,760.91
G-)Tedavüldeki Pay Sayısı	:	2,878,369,307.000
H-)Fonun Kuruluş Tarihi	:	21 Ocak 2008
I-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı	:	0.038498
B-)Önceki Ay Pay Fiyatı	:	0.038246
C-)Aylık Pay Fiyatı Artış Oranı	:	0.66
D-)Yılbaşına Göre Fiyat Artış Oranı	:	2.45
E-)Yıllık Pay Fiyatı Artış Oranı	:	27.64
F-)Ortalama Menkul Kıymet Yüzdesi	:	
a-)Hisse Senedi	:	81.34
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	8.99
d-) Özel Sektör Tahvili	:	3.13
e-)Devlet Tahvili Repo	:	0.00
f-) BPP	:	4.04
g-) Opsiyon	:	0.00
h-) Varant	:	0.00
i-)Değerli Maden	:	0.00
j-) Mevduat	:	0.93
k-) Katılım Hesabı	:	0.00
l-)Diğer	:	1.57
G-)Aylık Ortalama Tedavül Oranı	:	57.757
H-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.02
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.00
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
I-)Portföyün Ortalama Vadesi	:	492.26

III-FON PORTFÖY DEĞERİ TABLOSU

MK KODU	VADE	NOMİNAL DEĞER	RAYİÇ DEĞERİ	ORAN%
HİSSE SENETLERİ				
AEFES		1.00	26.78	0.00
AKBNK		368,024.00	3,514,629.20	3.17
AKCNS		10,280.00	109,482.00	0.10
AKENR		25,915.80	24,620.01	0.02
AKGRT		10,364.00	41,870.56	0.04
AKSA		500.00	8,295.00	0.01
AKSGY		0.20	0.66	0.00
ALARK		5,167.00	34,877.25	0.03

ANACM	369,991.62	1,243,171.84	1.12
ANACM	18,000.00	60,480.00	0.05
ANHYT	2,196.60	16,364.68	0.01
ANSGR	64.54	268.50	0.00
ARCLK	140,461.00	2,507,228.85	2.26
ASELS	69,138.16	2,137,751.75	1.93
AVISA	5.20	92.59	0.00
AYGAZ	10.00	144.70	0.00
BAGFS	57,151.00	533,790.34	0.48
BIMAS	1,101.00	79,161.90	0.07
BIZIM	44,766.00	351,726.46	0.32
BOLUC	2,001.00	13,026.51	0.01
BRISA	1.00	7.04	0.00
BUCIM	0.50	2.77	0.00
CCOLA	22,441.00	805,183.08	0.72
CIMSA	433.00	5,849.83	0.01
CLEBI	1.00	35.54	0.00
DOAS	39,184.00	319,741.44	0.29
DOCO	2,448.00	600,004.80	0.54
DOHOL	0.67	0.91	0.00
EKGYO	1,857,068.00	4,698,382.04	4.23
ENJSA	253,550.00	1,800,205.00	1.62
ENJSA	30,000.00	213,000.00	0.19
ENKAI	1,533.89	8,451.75	0.01
EREGL	48,566.74	508,979.48	0.46
FBIST	1.00	268.66	0.00
FROTO	6,417.00	399,779.10	0.36
GARAN	251,001.00	2,745,950.94	2.47
GUBRF	338,392.00	1,404,326.80	1.27
HALKB	197,446.00	1,767,141.70	1.59
HLGYO	26,638.18	23,974.36	0.02
HURGZ	0.19	0.25	0.00
ISCTR	90,598.00	646,869.72	0.58
ISCTR	20,000.00	142,800.00	0.13
ISGYO	1,478,626.61	1,892,642.06	1.70
ISMEN	126,504.00	260,598.24	0.24
KARSN	135,000.60	306,451.36	0.28
KARSN	25,000.00	56,750.00	0.05
KCHOL	125,135.00	2,044,705.90	1.84
KRDMD	26,000.66	102,962.63	0.09
MGROS	6,000.00	142,680.00	0.13
OTKAR	8,167.00	932,671.40	0.84
PETKM	8,000.00	65,120.00	0.06
PGSUS	9,806.00	349,681.96	0.31
PNSUT	13,448.00	162,720.80	0.15
SAHOL	179,876.00	1,888,698.00	1.70
SISE	35,388.64	182,605.39	0.16
SISE	-5,000.00	-25,800.00	-0.02
SODA	233,991.58	1,291,633.49	1.16
SODA	-3,000.00	-16,560.00	-0.02

TAVHL	44.00	1,050.72	0.00
TCELL	168,000.00	2,545,200.00	2.29
TCELL	20,000.00	303,000.00	0.27
THYAO	146,946.24	2,808,142.65	2.53
THYAO	-4,000.00	-76,440.00	-0.07
TKFEN	5,050.00	86,102.50	0.08
TOASO	55,706.00	1,506,290.24	1.36
TRCAS	0.64	1.56	0.00
TRGYO	2.00	5.80	0.00
TRKCM	363,823.71	1,870,053.87	1.68
TSGYO	27,297.00	20,745.72	0.02
TSKB	469,403.57	722,881.50	0.65
TSKB	200,000.00	308,000.00	0.28
TTKOM	711,196.00	4,729,453.40	4.26
TTKOM	10,000.00	66,500.00	0.06
TTRAK	12,834.00	927,256.50	0.84
TUPRS	58,898.00	6,384,543.20	5.79
ULKER	1.00	22.20	0.00
VAKBN	82,953.00	540,024.03	0.49
VAKBN	30,000.00	195,300.00	0.18
YKBNK	51,101.16	226,889.16	0.20
YKBNK	10,000.00	44,400.00	0.04
AA.US	230.00	40,834.79	0.04
ABX.US	1,060.00	52,113.63	0.05
ACWV.US	36.00	11,915.88	0.01
ACWX.US	81.00	15,893.89	0.01
AGG.US	73.00	30,916.93	0.03
AGN.US	191.00	126,931.03	0.11
AMD.US	2,704.00	107,312.15	0.10
BOTZ.US	340.00	32,478.12	0.03
CAT US EQUITY	102.00	59,362.87	0.05
CMCSA.US	280.00	37,781.50	0.03
CVX.US	40.00	18,013.30	0.02
CWI.US	438.00	67,195.67	0.06
DBAW.US	105.00	11,190.99	0.01
DBEF.US	100.00	12,127.07	0.01
DHS.US	55.00	14,794.95	0.01
DIA.US	60.00	57,195.87	0.05
DIS.US	60.00	23,797.65	0.02
DIV.US	828.00	78,564.09	0.07
DOD.US	573.00	48,727.67	0.04
EBAY.US	45.00	7,150.67	0.01
ECON.US	657.00	68,700.43	0.06
EELV.US	282.00	29,354.23	0.03
EEM.US	400.00	76,261.16	0.07
EFA.US	120.00	33,019.12	0.03
EFV.US	99.00	28,808.45	0.03
EMLC.US	422.00	32,662.14	0.03
ENDP.US	2,110.00	49,493.14	0.04
EUSA.US	544.00	118,333.69	0.11

EXI.US	159.00	57,381.51	0.05
FBT.US	32.00	16,793.88	0.02
FDL.US	758.00	84,499.90	0.08
F US EQUITY	1,740.00	76,131.63	0.07
GE.US	1,725.00	91,823.77	0.08
GILD.US	75.00	22,328.07	0.02
GM.US	352.00	50,513.07	0.04
HD.US	17.00	11,965.48	0.01
HDV.US	396.00	132,106.82	0.12
HEZU.US	510.00	59,088.97	0.05
HON.US	22.00	12,554.42	0.01
IAGG.US	155.00	32,238.23	0.03
IBB.US	82.00	34,563.46	0.03
IBM.US	33.00	19,994.03	0.02
ICLN.US	530.00	19,924.57	0.02
IDLV.US	271.00	35,475.54	0.03
IEUR.US	160.00	31,389.02	0.03
IHI.US	29.00	21,186.99	0.02
ITA.US	53.00	41,431.38	0.04
IWC.US	6.00	2,275.75	0.00
IWM.US	52.00	31,177.20	0.03
IYJ.US	113.00	64,716.11	0.06
JNJ.US	40.00	20,242.06	0.02
KO US EQUITY	159.00	27,268.62	0.02
MMM CO.	40.00	34,674.50	0.03
MRK.US	265.00	57,000.59	0.05
NGL.US	455.00	19,764.24	0.02
PBE.US	84.00	16,326.65	0.02
PEY.US	395.00	26,548.06	0.02
PFE.US	165.00	23,124.17	0.02
PG.US	190.00	59,483.07	0.05
PPA.US	90.00	20,179.67	0.02
PXH.US	135.00	12,533.22	0.01
SBUX.US	290.00	66,294.53	0.06
SCHE.US	109.00	12,353.34	0.01
SHY.US	100.00	32,992.47	0.03
SNAP.US	415.00	26,007.65	0.02
SPSM.US	17.00	2,008.57	0.00
SPY.US	20.00	20,783.06	0.02
TSLA US EQUITY	34.00	35,731.31	0.03
USO.US	3,400.00	175,749.74	0.16
VIS.US	140.00	76,906.41	0.07
VNQ.US	61.00	18,179.43	0.02
VTWO.US	34.00	16,362.34	0.01
VWO.US	304.00	56,397.87	0.05
VZ.US	100.00	18,883.64	0.02
WBA.US	63.00	16,287.67	0.02
XBI.US	40.00	13,857.48	0.01
XHE.US	75.00	20,656.05	0.02
XLE.US	130.00	34,605.40	0.03

XLI.US		130.00	38,137.29	0.03
XOM.US		187.00	55,095.33	0.05
XPH.US		213.00	35,217.51	0.03
TOPLAM:		9,160,244.71	62,945,091.89	56.72

BORÇLANMA SENETLERİ

Devlet Tahvili				
TRT200618T18	20/06/18	25,526.00	25,858.30	0.02
TRT080818T12	08/08/18	79,159.00	75,747.06	0.07
TRT141118T19	14/11/18	15,783.00	15,873.17	0.01
TRT200219T11	20/02/19	8,922.00	12,976.69	0.01
TRT270319T13	27/03/19	70,490.00	68,556.95	0.06
TRT100719T18	10/07/19	44,958.00	43,201.90	0.04
TRT131119T19	13/11/19	216,974.00	225,727.24	0.20
TRT150120T16	15/01/20	805.00	783.93	0.00
TRT050220T17	05/02/20	55,920.00	51,070.77	0.05
TRT110320T18	11/03/20	83,091.00	82,395.47	0.07
TRT111120T18	11/11/20	4,074.00	4,154.96	0.00
TRT060121T16	06/01/21	95,000.00	174,311.04	0.16
TRT190521T17	19/05/21	73,455.00	74,668.81	0.07
TRT020322T17	02/03/22	110,754.00	104,111.53	0.09
TRT080323T10	08/03/23	47,373.00	37,895.43	0.03
TRT030523T13	03/05/23	69,000.00	95,283.72	0.09
TRT020823T11	02/08/23	149.00	224.27	0.00
TRT270923T11	27/09/23	20,257.00	18,063.31	0.02
TRT081123T10	08/11/23	95.00	140.63	0.00
TRT200324T13	20/03/24	79,573.00	73,245.37	0.07
TRT080524T17	08/05/24	1,427.00	1,946.67	0.00
TRT240724T15	24/07/24	53,642.00	47,033.60	0.04
TRT180924T11	18/09/24	16,108.00	20,607.41	0.02
TRT120325T12	12/03/25	53,376.00	43,021.02	0.04
TRT160425T17	16/04/25	12,086.00	14,967.95	0.01
Eurobond				
XS0808632250	10/10/18	200,000.00	804,178.61	0.72
XS1111101314	24/01/20	200,000.00	789,014.09	0.71
XS1121459074	30/04/20	200,000.00	805,438.53	0.73
XS1132450427	06/05/20	400,000.00	1,660,795.94	1.50
XS1571399754	24/02/22	800,000.00	3,168,358.65	2.85
XS1605397394	03/05/22	250,000.00	990,459.94	0.89
XS1613091500	19/05/22	300,000.00	1,164,815.42	1.05
XS1622626379	30/05/22	1,400,000.00	5,543,953.51	4.99
XS1684378208	18/09/22	250,000.00	940,477.70	0.85
XS0847042024	24/10/22	400,000.00	1,591,287.18	1.43
XS1760780731	30/01/23	400,000.00	1,555,349.72	1.40
XS1586385178	06/04/23	200,000.00	816,560.65	0.73
XS1691349010	29/09/23	200,000.00	764,157.23	0.69
XS1496463297	24/10/23	750,000.00	2,985,766.33	2.69
XS1578203462	25/04/24	700,000.00	2,767,745.56	2.49
XS1634372954	21/06/24	200,000.00	774,740.61	0.70
XS1686704948	18/10/24	200,000.00	771,066.16	0.69

US900123CJ75	14/04/26	400,000.00	1,472,131.23	1.33
US900123CL22	25/03/27	240,000.00	961,512.93	0.87
US900123CP36	17/02/28	200,000.00	754,814.13	0.68
XS1772360803	27/04/28	200,000.00	788,080.56	0.71
XS1623796072	29/06/28	400,000.00	1,587,431.47	1.43
US900123CB40	16/04/43	250,000.00	821,053.23	0.74

Özel Sektör

TRFORFN41817	20/04/18	100,000.00	99,329.29	0.09
TRFISMD61812	05/06/18	200,000.00	195,086.99	0.18
TRFISMD61838	20/06/18	200,000.00	194,006.51	0.17
TRFISGY71819	24/07/18	60,000.00	57,387.14	0.05
TRFISMD71829	27/07/18	100,000.00	95,556.77	0.09
TRFISFN81821	17/08/18	200,000.00	189,815.79	0.17
TRFISGY91817	03/09/18	50,000.00	47,111.85	0.04
TRSISFN91815	21/09/18	200,000.00	201,109.27	0.18
TRSOTKO22012	26/02/20	250,000.00	253,338.27	0.23
TRSENJRJ22110	23/02/21	1,200,000.00	1,361,987.23	1.23
TRSENSA72211	26/07/22	250,000.00	270,329.50	0.24
TRSTISB72712	27/07/27	500,000.00	513,779.60	0.46
TOPLAM:		13,287,997.00	39,069,894.79	35.17

MEVDUAT

Mevduat	06/04/18	519,962.76	526,405.17	0.47
Mevduat	06/04/18	149,995.00	594,177.79	0.54
Mevduat	11/04/18	100,800.63	399,213.56	0.36
Mevduat	11/04/18	151,128.76	598,534.43	0.54
TOPLAM:		921,887.15	2,118,330.95	1.91

BPP

BPP	02/04/18	1,001,835.62	1,001,835.62	0.90
BPP	02/04/18	1,001,479.45	1,001,479.45	0.90
BPP	02/04/18	230,289.23	230,289.23	0.21
BPP	02/04/18	1,001,191.78	1,001,191.78	0.90
BPP	02/04/18	1,001,257.53	1,001,257.53	0.90
BPP	03/04/18	1,001,534.25	1,001,135.68	0.90
TOPLAM:		5,237,587.86	5,237,189.29	4.71

DiĞER

AAV-ATA PORTFÖY		25,966,500.00	651,421.59	0.59
İKİNCİ HİSSE SENEDİ				
AYA-ATA PORTFÖY		3,809,233.00	549,988.49	0.49
BİRİNCİ HİSSE SENEDİ				
İSZ-İŞ PORTFÖY BİRİNCİ		200,000.00	215,179.00	0.19
GYF				
TPE-İŞ PORTFÖY PY		9,380,000.00	246,913.19	0.22
EUROBOND BORÇ. ARAÇ				
(DÖVİZ) FONU-İİSD				
TOPLAM:		39,355,733.00	1,663,502.27	1.49

VOB Nakit Teminatı

			0.02	0.00
TOPLAM:			0.02	0.00
PORTFÖY DEĞERİ:		67,963,449.72	111,034,009.21	100.00

IV-FON TOPLAM DEĞERİ TABLOSU

AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	111,034,009.21	100.20 %
B-)HAZIR DEĞERLER	252,486.31	0.23 %
C-)ALACAKLAR	930,320.01	0.84 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-1,405,054.62	-1.27 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	110,811,760.91	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar Fon Yönetim Ücreti	6,989.38	0.0063 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri Kayda Alma Ücreti	11,621.52	0.0105 %
Portföydeki Varlıkların Saklanması Hizmetleri İçin Ödenen Ücretler Fonun Mükellefi Olduğu Vergi Ödemeleri	257.28	0.0002 %
Bağımsız Denetim Kuruluşlarına Ödenen Denetim Ücreti Varlıkların Nakde Çevrilmesi ve Transferinde Ödenen Ücretler	5,540.59	0.0050 %
TOPLAM:	4,648.69	0.0042 %
	38.80	0.0000 %
	260.56	0.0002 %
	128.87	0.0001 %
	29,485.69	0.0265 %

VI-GEÇEN AY İÇİNDE RUÇHAN HAKKI KULLANIMI,BEDELSİZ HISSE SENEDİ ALIM, TEMMETTU VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
AKGRT	Temmettü	20/03/18	0.00	3,731.04
TOASO	Temmettü	23/03/18	0.00	88,329.60
TTRAK	Temmettü	23/03/18	0.00	72,143.01
OTKAR	Temmettü	26/03/18	0.00	23,820.44
ARCLK	Temmettü	28/03/18	0.00	90,421.77
TSKB	Temmettü	28/03/18	0.00	15,576.14
ISGYO	Temmettü	29/03/18	0.00	110,897.00
TAVHL	Temmettü	30/03/18	0.00	49.22
ANSGR	Temmettü	30/03/18	0.00	7.75
ISMEN	Temmettü	30/03/18	0.00	39,198.43
ANHYT	Temmettü	30/03/18	0.00	868.42
AKBNK	Temmettü	30/03/18	0.00	146,409.60
AVISA	Temmettü	30/03/18	0.00	2.13

VII-KATILIMCIYA YAPILAN FON PAY SATIM VE GERİ ALIM İŞLEMLERİ

Döviz Cinsi	Alış Miktarı	Alış Tutarı	Satış Miktarı	Satış Tutarı
TL	13,016,088.000	500,000.00	0.000	0.00