

Koç Holding A.Ş. Profit Distribution Proposal for 2017 (TL)						
1. Paid-in capital		2.535.898.050,00				
2. General legal reserves (as per statutory records)		456.610.163,33				
Information concerning preferred shares, if, as per the company Articles of Association, there are any privileges for preferred shares in distribution of dividend: No						
		As per Capital Markets Board		As per Statutory Records		
3.	Profit for the period	8.659.054.000,00		1.458.118.386,17		
4.	Taxes (-)	761.627.000,00		40.059.561,97		
5.	Net profit (=)	4.908.740.000,00		1.418.058.824,20		
6.	Prior years' losses (-)	0,00		0,00		
7.	Legal reserve fund (-)	50.569.446,67		50.569.446,67		
8.	NET DISTRIBUTABLE PROFIT FOR THE PERIOD (=)	4.858.170.553,33		1.367.489.377,53		
	Dividend Advance Distributed (-)	0,00		0,00		
	Dividend Advance Less Net Distributable Current Period Profit	4.858.170.553,33		1.367.489.377,53		
9.	Grants made during the year (+)	3.852.890,00				
10.	Net distributable profit including grants	4.862.023.443,33				
11.	First category dividend to shareholders	0,00		0,00		
	- Cash	243.101.172,17		126.794.902,50		
	- Shares	0,00		0,00		
	- Total	243.101.172,17		126.794.902,50		
12.	Dividends distributed to preferred shareholders	0,00		0,00		
13.	Other dividends distributed	11.000.000,00		11.000.000,00		
	- Members of the Board of Directors	0,00		0,00		
	- Employees (Koç Holding Pension and Assistance Foundation)	11.000.000,00		11.000.000,00		
	- Non-shareholders	0,00		0,00		
14.	Dividends distributed to holders of usufruct right certificates	141.941.269,52		141.941.269,52		
15.	Second category dividend to shareholders	633.051.604,11		749.357.873,78		
16.	Legal reserve fund	0,00		0,00		
17.	Status reserves	0,00		0,00		
18.	Special reserves	0,00		0,00		
19.	EXTRAORDINARY RESERVES	3.829.076.507,53		338.395.331,73		
20.	Other sources planned for distribution	0,00		0,00		
	- Prior years' income	0,00		0,00		
	- Extraordinary reserves	0,00		0,00		
	- Other distributable reserves as per the legislation and Articles of Association	0,00		0,00		
Koç Holding A.Ş. Information on Dividend per Share for 2017						
	GROUP	TOTAL DIVIDEND AMOUNT		TOTAL DIVIDEND AMOUNT / NET DISTRIBUTABLE PROFIT FOR THE PERIOD	DIVIDEND PER SHARE FOR 1 TL NOMINAL VALUE	
		CASH (TL)	SHARES (TL)	RATIO (%)	AMOUNT (TL)	SHARE (%)
NET	A	234.516.217,41	0,00	4,83	0,345500	34,5500
	B	569.416.223,07	0,00	11,72	0,293675	29,3675
	TOTAL	803.932.440,48	0,00	16,55		
(**) No withholding tax is calculated for all of Group A shareholders and some of Group B shareholders who are known as full fledged legal entity tax payers. The calculations have been based on the assumption that other B Group shareholders are subject to withholding tax.						