

IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON

Şubat 2018

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON
B-)Kurucunun Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
C-)Yöneticinin Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
D-)Fon Tutarı	:	50,000,000.00
E-)Fon Pay Sayısı	:	5,000,000,000.00
F-)Fon Toplam Değeri	:	110,583,920.70
G-)Tedavüldeki Pay Sayısı	:	2,891,385,395.000
H-)Fonun Kuruluş Tarihi	:	21 Ocak 2008
I-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı	:	0.038246
B-)Önceki Ay Pay Fiyatı	:	0.038141
C-)Aylık Pay Fiyatı Artış Oranı	:	0.28
D-)Yılbaşına Göre Fiyat Artış Oranı	:	1.77
E-)Yıllık Pay Fiyatı Artış Oranı	:	28.62
F-)Ortalama Menkul Kıymet Yüzdesi	:	
a-)Hisse Senedi	:	79.65
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	8.95
d-) Özel Sektör Tahvili	:	2.77
e-)Devlet Tahvili Repo	:	0.00
f-) BPP	:	4.01
g-) Opsiyon	:	0.00
h-) Varant	:	0.00
i-)Değerli Maden	:	0.00
j-) Mevduat	:	3.03
k-) Katılım Hesabı	:	0.00
l-)Diğer	:	1.59
G-)Aylık Ortalama Tedavül Oranı	:	57.828
H-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.02
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.00
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
I-)Portföyün Ortalama Vadesi	:	499.28

III-FON PORTFÖY DEĞERİ TABLOSU

MK KODU	VADE	NOMİNAL DEĞER	RAYİÇ DEĞERİ	ORAN%
HİSSE SENETLERİ				
AEFES		1.00	25.68	0.00
AKBNK		301,673.00	3,206,783.99	2.87
AKBNK		10,000.00	106,300.00	0.10
AKCNS		10,280.00	111,846.40	0.10
AKENR		25,915.80	24,101.70	0.02
AKGRT		16,364.00	68,237.88	0.06
AKSA		500.00	7,700.00	0.01
AKSGY		0.20	0.68	0.00

ALARK	167.00	1,142.28	0.00
ANACM	171,475.62	552,151.50	0.49
ANHYT	2,196.60	16,430.58	0.01
ANSGR	64.54	265.92	0.00
ARCLK	140,461.00	2,661,735.95	2.38
ASELS	69,138.16	2,154,344.91	1.93
AVISA	5.20	92.28	0.00
AYGAZ	10.00	156.10	0.00
BAGFS	55,651.00	540,927.72	0.48
BIMAS	1,101.00	82,795.20	0.07
BIZIM	44,766.00	326,791.80	0.29
BOLUC	2,001.00	12,406.20	0.01
BRISA	1.00	7.15	0.00
BUCIM	0.50	2.76	0.00
CCOLA	22,441.00	828,521.72	0.74
CIMSA	433.00	5,810.86	0.01
CLEBI	1.00	34.58	0.00
DOAS	39,184.00	333,455.84	0.30
DOCO	2,548.00	587,314.00	0.53
DOHOL	0.67	0.53	0.00
EKGYO	1,857,068.00	4,902,659.52	4.39
ENJSA	99,550.00	695,854.50	0.62
ENKAI	1,533.89	8,421.07	0.01
EREGL	66,566.74	756,198.21	0.68
FBIST	1.00	273.33	0.00
FROTO	24,805.00	1,555,273.50	1.39
GARAN	253,001.00	2,967,701.73	2.66
GARAN	2,000.00	23,460.00	0.02
GUBRF	338,392.00	1,532,915.76	1.37
HALKB	194,446.00	1,872,514.98	1.68
HLGYO	26,638.18	24,773.51	0.02
HURGZ	0.19	0.20	0.00
ISCTR	44,398.00	337,424.80	0.30
ISGYO	1,478,626.61	2,040,504.72	1.83
ISMEN	126,504.00	321,320.16	0.29
KARSN	145,000.60	300,151.24	0.27
KCHOL	123,135.00	2,215,198.65	1.98
KRDMD	71,000.66	244,242.28	0.22
MGROS	6,000.00	144,480.00	0.13
OTKAR	8,167.00	971,873.00	0.87
PETKM	12,000.00	96,840.00	0.09
PGSUS	2,056.00	72,905.76	0.06
PNSUT	13,448.00	169,579.28	0.15
SAHOL	179,876.00	1,931,868.24	1.73
SISE	104,836.64	501,119.15	0.45
SODA	321,991.58	1,632,497.29	1.46
TAVHL	44.00	1,020.80	0.00
TCELL	137,000.00	2,101,580.00	1.88
THYAO	234,946.24	4,480,424.80	4.01
THYAO	56,000.00	1,067,920.00	0.96

TKFEN	6,050.00	109,928.50	0.10
TOASO	48,165.00	1,463,252.70	1.31
TRCAS	0.64	1.54	0.00
TRGYO	2.00	6.04	0.00
TRKCM	236,823.71	1,148,595.00	1.03
TRKCM	-4,000.00	-19,400.00	-0.02
TSGYO	27,297.00	21,018.69	0.02
TSKB	22,403.57	37,862.04	0.03
TTKOM	819,325.00	5,358,385.50	4.80
TTRAK	12,834.00	995,918.40	0.89
TUPRS	57,698.00	6,744,896.20	6.04
ULKER	1.00	22.56	0.00
VAKBN	38,986.00	286,547.10	0.26
YKBNK	25,101.16	119,481.54	0.11
AA.US	120.00	21,074.66	0.02
AA.US	110.00	19,318.43	0.02
ABX.US	1,060.00	47,517.79	0.04
ACWV.US	36.00	11,527.32	0.01
ACWX.US	81.00	15,567.29	0.01
AGG.US	73.00	29,535.22	0.03
AGN.US	191.00	116,039.00	0.10
AMD.US	2,704.00	129,210.71	0.12
BOTZ.US	130.00	12,359.20	0.01
CAT.US	67.00	41,178.07	0.04
CMCSA.US	140.00	19,640.05	0.02
CVX.US	40.00	17,406.17	0.02
CWI.US	438.00	65,738.61	0.06
DBAW.US	105.00	10,987.19	0.01
DBEF.US	100.00	11,893.06	0.01
DHS.US	55.00	14,622.58	0.01
DIA.US	60.00	58,091.64	0.05
DIS.US	60.00	24,044.28	0.02
DIV.US	828.00	77,017.79	0.07
DOD.US	573.00	48,704.59	0.04
EBAY.US	45.00	7,378.07	0.01
ECON.US	657.00	68,950.65	0.06
EELV.US	282.00	28,137.99	0.02
EEM.US	400.00	74,108.13	0.07
EFA.US	120.00	32,346.09	0.03
EFAV.US	99.00	27,714.69	0.03
EMLC.US	422.00	31,251.70	0.03
ENDP.US	2,110.00	54,598.27	0.05
EUSA.US	544.00	116,126.13	0.10
EXI.US	159.00	57,237.39	0.05
F.US	1,250.00	50,692.75	0.04
FBT.US	32.00	16,758.80	0.02
FDL.US	758.00	83,957.03	0.07
GE.US	1,725.00	95,660.05	0.09
GILD.US	75.00	22,900.79	0.02
GM.US	222.00	33,254.20	0.03

HD.US	17.00	11,903.12	0.01
HDV.US	396.00	131,253.34	0.12
HEZU.US	340.00	38,485.64	0.03
HON.US	22.00	12,866.70	0.01
IAGG.US	155.00	30,647.55	0.03
IBB.US	82.00	34,245.10	0.03
IBM.US	33.00	19,629.82	0.02
ICLN.US	530.00	19,063.82	0.02
IDLV.US	121.00	15,369.90	0.01
IEUR.US	60.00	11,499.41	0.01
IHI.US	29.00	20,462.52	0.02
ITA.US	53.00	41,188.34	0.04
IWC.US	42.00	15,337.95	0.01
IWM.US	52.00	30,223.66	0.03
IYJ.US	113.00	64,907.27	0.06
JNJ.US	40.00	20,012.26	0.02
KO.US	44.00	7,292.69	0.01
MMM CO.	40.00	36,595.67	0.03
MRK.US	265.00	55,098.69	0.05
NGL.US	455.00	21,870.12	0.02
PBE.US	84.00	16,560.38	0.02
PEY.US	100.00	6,581.61	0.01
PFE.US	165.00	23,183.44	0.02
PG.US	190.00	58,122.62	0.05
PPA.US	90.00	19,889.15	0.02
PXH.US	135.00	12,311.03	0.01
SBUX.US	290.00	62,609.26	0.06
SCHE.US	109.00	12,118.54	0.01
SHY.US	100.00	31,708.76	0.03
SNAP.US	415.00	26,353.22	0.02
SPSM.US	17.00	1,940.43	0.00
SPY.US	20.00	20,918.93	0.02
TSLA.US	34.00	45,668.59	0.04
VIS.US	140.00	76,905.17	0.07
VNQ.US	61.00	17,012.78	0.02
VTWO.US	34.00	15,902.48	0.01
VWO.US	304.00	55,202.65	0.05
VZ.US	100.00	18,496.26	0.02
WBA.US	63.00	16,550.81	0.01
XAR.US	60.00	20,057.86	0.02
XBI.US	94.00	32,861.59	0.03
XHE.US	150.00	38,842.43	0.04
XLE.US	130.00	33,787.48	0.03
XLI.US	130.00	38,410.41	0.03
XOM.US	187.00	55,452.91	0.05
XPH.US	93.00	15,067.79	0.01
TOPLAM:	8,158,154.71	63,869,913.03	57.20

BORÇLANMA SENETLERİ

Devlet Tahvili

TRT200618T18	20/06/18	25,526.00	25,581.37	0.02
TRT080818T12	08/08/18	79,159.00	74,958.52	0.07
TRT141118T19	14/11/18	15,783.00	15,766.82	0.01
TRT200219T11	20/02/19	8,922.00	12,839.70	0.01
TRT270319T13	27/03/19	70,490.00	72,012.27	0.06
TRT100719T18	10/07/19	44,958.00	43,175.29	0.04
TRT150120T16	15/01/20	805.00	788.05	0.00
TRT050220T17	05/02/20	55,920.00	51,344.60	0.05
TRT110320T18	11/03/20	83,091.00	86,250.65	0.08
TRT111120T18	11/11/20	4,074.00	4,111.29	0.00
TRT060121T16	06/01/21	95,000.00	172,084.60	0.15
TRT190521T17	19/05/21	73,455.00	74,053.88	0.07
TRT020322T17	02/03/22	110,754.00	112,884.85	0.10
TRT080323T10	08/03/23	47,373.00	40,600.55	0.04
TRT030523T13	03/05/23	69,000.00	94,611.87	0.08
TRT020823T11	02/08/23	149.00	223.95	0.00
TRT270923T11	27/09/23	20,257.00	18,613.56	0.02
TRT081123T10	08/11/23	95.00	140.09	0.00
TRT200324T13	20/03/24	79,573.00	79,003.20	0.07
TRT080524T17	08/05/24	1,427.00	1,942.82	0.00
TRT240724T15	24/07/24	53,642.00	47,853.98	0.04
TRT180924T11	18/09/24	16,108.00	20,828.22	0.02
TRT120325T12	12/03/25	53,376.00	46,151.71	0.04
TRT160425T17	16/04/25	12,086.00	15,040.55	0.01

Eurobond				
XS0808632250	10/10/18	200,000.00	772,171.23	0.69
XS1111101314	24/01/20	200,000.00	758,008.06	0.68
XS1121459074	30/04/20	200,000.00	777,938.33	0.70
XS1132450427	06/05/20	400,000.00	1,592,159.58	1.42
XS1571399754	24/02/22	800,000.00	3,074,197.10	2.75
XS1605397394	03/05/22	250,000.00	961,529.79	0.86
XS1613091500	19/05/22	300,000.00	1,128,392.63	1.01
XS1622626379	30/05/22	1,400,000.00	5,361,737.67	4.80
XS1684378208	18/09/22	250,000.00	934,767.89	0.84
XS0847042024	24/10/22	400,000.00	1,545,089.74	1.38
XS1760780731	30/01/23	400,000.00	1,502,518.75	1.35
XS1586385178	06/04/23	200,000.00	784,431.35	0.70
XS1691349010	29/09/23	200,000.00	761,442.25	0.68
XS1496463297	24/10/23	750,000.00	2,912,025.17	2.61
XS1578203462	25/04/24	700,000.00	2,704,200.74	2.42
XS1634372954	21/06/24	200,000.00	757,384.70	0.68
XS1686704948	18/10/24	200,000.00	749,388.23	0.67
US900123CJ75	14/04/26	400,000.00	1,429,567.89	1.28
US900123CL22	25/03/27	240,000.00	958,833.02	0.86
US900123CP36	17/02/28	200,000.00	730,634.29	0.65
XS1772360803	27/04/28	200,000.00	769,244.56	0.69
XS1623796072	29/06/28	400,000.00	1,541,024.91	1.38
US900123CB40	16/04/43	250,000.00	795,348.45	0.71

Özel Sektör

TRFORFN41817	20/04/18	100,000.00	98,148.40	0.09
TRFISMD61812	05/06/18	200,000.00	192,675.93	0.17
TRFISMD61838	20/06/18	200,000.00	191,628.65	0.17
TRFISGY71819	24/07/18	60,000.00	56,668.10	0.05
TRFISMD71829	27/07/18	100,000.00	94,366.17	0.08
TRFISFN81821	17/08/18	200,000.00	187,512.71	0.17
TRSISFN91815	21/09/18	200,000.00	205,925.81	0.18
TRSOTKO22012	26/02/20	250,000.00	250,100.49	0.22
TRSENJRJ22110	23/02/21	1,200,000.00	1,342,319.58	1.20
TRSENSA72211	26/07/22	250,000.00	266,415.47	0.24
TRSTISB72712	27/07/27	500,000.00	507,201.92	0.45
TOPLAM:		13,021,023.00	37,805,861.95	33.81

MEVDUAT

Mevduat	02/03/18	512,880.79	519,759.07	0.46
Mevduat	02/03/18	2,000,000.00	2,024,455.47	1.81
Mevduat	07/03/18	250,970.89	956,612.38	0.86
Mevduat	22/03/18	250,000.00	951,310.50	0.85
TOPLAM:		3,013,851.68	4,452,137.42	3.98

BPP

BPP	01/03/18	1,000,365.75	1,000,365.75	0.90
BPP	01/03/18	2,415,873.37	2,415,873.37	2.16
BPP	02/03/18	500,731.51	500,548.19	0.45
TOPLAM:		3,916,970.63	3,916,787.31	3.51

DİĞER

AAV-ATA PORTFÖY	25,966,500.00	665,521.40	0.60
İKİNCİ HİSSE SENEDİ			
AYA-ATA PORTFÖY	3,809,233.00	562,482.77	0.50
BİRİNCİ HİSSE SENEDİ			
İSZ-İŞ PORTFÖY BİRİNCİ	200,000.00	214,810.20	0.19
GYF			
TPE-İŞ PORTFÖY PY	9,380,000.00	239,401.85	0.21
EUROBOND BORÇ. ARAÇ			
(DÖVİZ) FONU HİSSE			
TOPLAM:	39,355,733.00	1,682,216.22	1.50

VOB Nakit Teminatı

		0.02	0.00
TOPLAM:		0.02	0.00
PORTFÖY DEĞERİ:	67,465,733.02	111,726,915.95	100.00

IV-FON TOPLAM DEĞERİ TABLOSU		
AÇIKLAMA	TUTAR	ORAN%
A-)FON PORTFÖY DEĞERİ	111,726,915.95	101.03 %
B-)HAZIR DEĞERLER	44,603.42	0.04 %
C-)ALACAKLAR	98,730.18	0.09 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-1,286,328.85	-1.16 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	110,583,920.70	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden	8,216.43	0.0074 %
Satımlarda Ödenen Komisyonlar		
Fon Yönetim Ücreti	10,010.99	0.0091 %
Mevzuat Gereği Yapılması Zorunlu	559.33	0.0005 %
Tescil ve İlan Giderleri		
Portföydeki Varlıkların Saklanması	5,099.48	0.0046 %
Hizmetleri İçin Ödenen Ücretler		
Fonun Mükellefi Olduğu Vergi	99.40	0.0001 %
Ödemeleri:		
Bağımsız Denetim Kuruluşlarına	219.24	0.0002 %
Ödenen Denetim Ücreti		
Varlıkların Nakde Çevrilmesi ve	38.64	0.0000 %
Transferinde Ödenen Ücretler		
KYD Benchmark Kull. ücreti	770.27	0.0007 %
TOPLAM:	25,013.78	0.0226 %

VI-GEÇEN AY İÇİNDE RUÇHAN HAKKI KULLANIMI,BEDELSİZ HISSE SENEDİ ALIM, TEMMETTU VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
VII-KATILIMCIYA YAPILAN FON PAY SATIM VE GERİ ALIM İŞLEMLERİ				
Döviz Cinsi	Alış Miktarı	Alış Tutarı	Satış Miktarı	Satış Tutarı