

06/17/2022

BORSA ISTANBUL ANNOUNCEMENT

| Announcement regarding Primary Market and IPO | | | | |
|---|---|--|----------------------|-------|
| Company Title | Döktaş Dökümcülük Ticaret ve Sanayi A.Ş. | | Ticker | DOKTA |
| Type of Corporate Capital | Registered Capital (X) | | Principal Capital () | |
| Capital Prior to Increase | 116,000,000 TL | | | |
| Value of Rights Offering | 46,000,000 TL | | | |
| Value of Bonus Issue | - | | | |
| Capital After Increase | 162,000,000 TL | | | |
| Nominal Value of Remaining Shares | 6,470.245 TL | | | |
| Name of the Intermediary Institution | İş Yatırım Menkul Değerler A.Ş. | | | |
| Market Opening and Closing Dates (*) | 06/20/2022-06/21/2022 | | | |
| Shares to be Sold Share/Receipt | Share | | | |
| Price of Shares to be Sold | The nominal value of a lot, which corresponds to 100 shares that each with a nominal value of 0,01 TL, is 1 TL, and 1 lot will be sold at the price that will be discovered in the Exchange Primary Market at a price no less than nominal value of 1 TL. | | | |
| Application Procedure | Investors that are willing to buy shares need to apply to the BIST Equity Market members. | | | |
| Type of Delivery for Shares | The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that are bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Securities Depository as per Capital Market regulations. | | | |
| Notes (*) | The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKK) one day prior to the date of market opening. | | | |

EQUITY MARKET OPERATIONS DIRECTORATE