

19/04/2021

BORSA ISTANBUL ANNOUNCEMENT

Announcement regarding Primary Market and IPO				
Corporate Name	İzmir Demir Çelik Sanayi ve Tic.A.Ş.		Ticker	IZMDC
Type of Corporate Capital	Registered Capital (X)		Principal Capital ()	
Corporate Capital Prior to Capital Increase	375,000,000 TL			
Value of Rights Offering	1,125,000,000 TL			
Value of Bonus Issue	-			
Corporate Capital After Capital Increase	1,500,000,000 TL			
Nominal Value of Remaining Shares	2,488,476.051 TL			
Name of the Intermediary Institution	Yatırım Finansman Menkul Değerler A.Ş.			
Market Opening and Closing Dates (*)	04/20/2021-04/21/2021			
Shares to be Sold Share/Receipt	Share			
Sale Price of Shares to be Sold	No less than nominal value, they will be sold at the price that will be discovered in the Exchange Primary Market.			
Application Type	Investors that are willing to buy shares need to apply to the BIST Equity Market members.			
Type of Delivery for Shares	The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as part of Capital Market regulations.			
Notes (*)	The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKG) one day prior to the date of market opening.			

EQUITY MARKET OPERATION DIRECTORATE