

IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON

Temmuz 2018

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	IPA-İŞ PORTFÖY SÜTAŞ İKİNCİ DEĞ. ÖZ. FON
B-)Kurucunun Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
C-)Yöneticinin Ünvanı	:	İŞ PORTFÖY YÖNETİMİ AŞ
D-)Fon Tutarı	:	50,000,000.00
E-)Fon Pay Sayısı	:	5,000,000,000.00
F-)Fon Toplam Değeri	:	92,621,288.84
G-)Tedavüldeki Pay Sayısı	:	2,500,151,864.000
H-)Fonun Kuruluş Tarihi	:	21 Ocak 2008
I-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı	:	0.037046
B-)Önceki Ay Pay Fiyatı	:	0.036325
C-)Aylık Pay Fiyatı Artış Oranı	:	1.98
D-)Yılbaşına Göre Fiyat Artış Oranı	:	-1.42
E-)Yıllık Pay Fiyatı Artış Oranı	:	4.34
F-)Ortalama Menkul Kıymet Yüzdesi	:	
a-)Hisse Senedi	:	88.58
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	8.33
d-) Özel Sektör Tahvili	:	0.20
e-)Devlet Tahvili Repo	:	0.00
f-) BPP	:	0.45
g-) Opsiyon	:	0.00
h-) Varant	:	0.00
i-)Değerli Maden	:	0.00
j-) Mevduat	:	1.27
k-) Katılım Hesabı	:	0.00
l-)Diğer	:	1.17
G-)Aylık Ortalama Tedavül Oranı	:	52.453
H-)Aylık Ortalama Portföy Devir Hızı	:	
a-)Hisse Senedi	:	0.01
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.02
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
I-)Portföyün Ortalama Vadesi	:	648.97

III-FON PORTFÖY DEĞERİ TABLOSU

MK KODU	VADE	NOMİNAL DEĞER	RAYİÇ DEĞERİ	ORAN%
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HİSSE SENETLERİ

AEFES	1.00	20.72	0.00
AKBNK	442,024.00	3,195,833.52	3.51
AKCNS	10,280.00	90,155.60	0.10
AKENR	25,915.80	18,141.06	0.02
AKGRT	10,364.00	37,414.04	0.04
AKSA	500.00	5,850.00	0.01
AKSGY	0.20	0.44	0.00
ALARK	5,167.00	25,731.66	0.03
ANACM	425,991.62	1,448,371.51	1.59
ANACM	-18,000.00	-61,200.00	-0.07
ANHYT	2,196.60	14,321.85	0.02
ANSGR	64.54	273.66	0.00
ARCLK	146,525.00	1,847,680.25	2.03
ASELS	80,138.16	2,174,949.53	2.39
AVISA	5.20	69.72	0.00
AYGAZ	10.00	103.60	0.00
BAGFS	57,151.00	422,345.89	0.46
BIMAS	1,101.00	77,950.80	0.09
BIZIM	44,766.00	290,979.00	0.32
BOLUC	2,001.00	11,525.76	0.01
BRISA	1.00	7.29	0.00
BUCIM	0.50	2.70	0.00
CCOLA	22,441.00	666,048.88	0.73
CIMSA	433.00	4,317.01	0.01
CLEBI	1.00	40.32	0.00
DOAS	39,184.00	249,210.24	0.27
DOCO	28.00	9,895.20	0.01
DOCO	-20.00	-7,068.00	-0.01
DOHOL	0.67	0.67	0.00
EKGYO	1,814,300.00	3,193,168.00	3.51
ENJSA	295,990.00	1,787,779.60	1.96
ENKAI	1,667.27	8,136.29	0.01
EREGL	30,566.74	337,456.85	0.37
FBIST	1.00	235.99	0.00
FROTO	5,007.00	295,413.00	0.32
GARAN	299,001.00	2,125,897.11	2.33
GUBRF	338,392.00	1,201,291.60	1.32
HALKB	208,446.00	1,444,530.78	1.59
HLGYO	27,872.63	19,510.84	0.02
HURGZ	0.19	0.25	0.00
ISCTR	254,496.00	1,292,839.68	1.42
ISGYO	1,551,445.42	1,551,445.42	1.70

ISMEN	126,504.00	269,453.52	0.30
KARSN	490,000.60	788,900.96	0.87
KCHOL	132,486.00	1,842,880.26	2.02
KRDMD	0.66	2.91	0.00
MGROS	6,000.00	115,800.00	0.13
OTKAR	8,167.00	607,624.80	0.67
PETKM	33,000.00	146,520.00	0.16
PGSUS	27,963.00	807,571.44	0.89
PNSUT	13,448.00	121,704.40	0.13
SAHOL	280,876.00	2,384,637.24	2.62
SISE	148,388.64	741,943.21	0.82
SODA	6,111.75	39,054.05	0.04
SODA	-6,000.00	-38,340.00	-0.04
TAVHL	44.00	1,276.88	0.00
TCELL	199,000.00	2,575,060.00	2.83
THYAO	247,946.24	4,284,511.03	4.71
THYAO	-70,000.00	-1,209,600.00	-1.33
TKFEN	3,050.00	59,475.00	0.06
TOASO	56,706.00	1,304,238.00	1.43
TRCAS	0.64	1.14	0.00
TRGYO	2.00	4.66	0.00
TRKCM	523,167.78	2,301,938.24	2.53
TRKCM	-30,000.00	-132,000.00	-0.15
TSGYO	27,297.00	15,286.32	0.02
TSKB	1,330,970.78	1,144,634.87	1.26
TTKOM	718,196.00	3,447,340.80	3.79
TTRAK	12,834.00	658,384.20	0.72
TUPRS	49,648.00	5,342,124.80	5.88
ULKER	1.00	17.48	0.00
VAKBN	177,953.00	733,166.36	0.81
YKBNK	135,001.89	286,204.01	0.31
AA US EQUITY	230.00	48,373.46	0.05
ABX US EQUITY	1,060.00	57,886.47	0.06
ACWV US EQUITY	36.00	15,060.57	0.02
ACWX US EQUITY	81.00	19,313.36	0.02
AGG US EQUITY	168.00	87,353.24	0.10
AGN US EQUITY	191.00	173,369.50	0.19
BOTZ US EQUITY	340.00	37,116.06	0.04
CAT US EQUITY	102.00	70,915.22	0.08
CMCSA US EQUITY	280.00	49,185.33	0.05
CWI US EQUITY	438.00	81,674.98	0.09
DBAW US EQUITY	105.00	14,372.26	0.02

DHS US EQUITY	55.00	19,220.35	0.02
DIA US EQUITY	60.00	74,632.82	0.08
DIV US EQUITY	828.00	102,808.57	0.11
DOD US EQUITY	573.00	64,575.78	0.07
EBAY US EQUITY	45.00	7,454.09	0.01
ECON US EQUITY	1,047.00	127,185.24	0.14
EELV US EQUITY	282.00	35,068.54	0.04
EEM US EQUITY	400.00	87,638.04	0.10
EFA US EQUITY	120.00	40,581.40	0.04
EFV US EQUITY	99.00	35,485.26	0.04
EMLC US EQUITY	972.00	83,086.78	0.09
ENDP US EQUITY	2,110.00	128,093.46	0.14
EUSA US EQUITY	544.00	154,036.02	0.17
EXI US EQUITY	159.00	71,325.15	0.08
FBT US EQUITY	32.00	23,074.62	0.03
FDL US EQUITY	758.00	109,097.94	0.12
F US EQUITY	1,740.00	85,662.38	0.09
GE US EQUITY	1,725.00	111,766.82	0.12
GILD US EQUITY	75.00	28,150.66	0.03
HDV US EQUITY	396.00	171,002.22	0.19
HEZU US EQUITY	510.00	76,238.44	0.08
HON US EQUITY	22.00	17,046.25	0.02
IAGG US EQUITY	155.00	39,867.47	0.04
IBB US EQUITY	82.00	46,268.09	0.05
IBM US EQUITY	33.00	23,510.94	0.03
IDLV US EQUITY	271.00	43,859.64	0.05
IEUR US EQUITY	160.00	38,751.94	0.04
IYJ US EQUITY	113.00	82,946.17	0.09
JNJ US EQUITY	120.00	77,666.86	0.09
KO US EQUITY	399.00	90,788.10	0.10
MMM US EQUITY	40.00	40,989.15	0.04
PEY US EQUITY	395.00	34,884.55	0.04
PFE US EQUITY	165.00	31,270.44	0.03
PG US EQUITY	190.00	74,419.83	0.08
PXH US EQUITY	135.00	14,410.15	0.02
SBUX US EQUITY	290.00	73,915.36	0.08
SCHE US EQUITY	109.00	14,354.55	0.02
SHY US EQUITY	220.00	89,689.93	0.10
SNAP US EQUITY	1,315.00	79,076.88	0.09
SPSM US EQUITY	17.00	2,704.40	0.00
SPY US EQUITY	20.00	27,536.76	0.03
TSLA US EQUITY	34.00	49,072.31	0.05

VIS US EQUITY		140.00	98,213.10	0.11
VNQ US EQUITY		61.00	24,256.44	0.03
VWO US EQUITY		304.00	65,159.88	0.07
VZ US EQUITY		100.00	25,598.79	0.03
WBA US EQUITY		63.00	21,261.09	0.02
XLI US EQUITY		130.00	48,478.34	0.05
XOM US EQUITY		187.00	75,053.43	0.08
XPH US EQUITY		213.00	48,038.23	0.05
TOPLAM:	10,795,264.53	56,110,389.01	61.63	

BORÇLANMA SENETLERİ

Devlet Tahvili				
TRT080818T12	08/08/18	79,159.00	78,896.43	0.09
TRT141118T19	14/11/18	15,783.00	15,643.01	0.02
TRT200219T11	20/02/19	8,922.00	13,841.91	0.02
TRT270319T13	27/03/19	70,490.00	69,692.48	0.08
TRT150519T15	15/05/19	200,000.00	193,203.33	0.21
TRT100719T18	10/07/19	44,958.00	41,344.42	0.05
TRT131119T19	13/11/19	216,974.00	207,067.14	0.23
TRT150120T16	15/01/20	805.00	717.42	0.00
TRT050220T17	05/02/20	55,920.00	49,011.09	0.05
TRT110320T18	11/03/20	83,091.00	84,872.67	0.09
TRT111120T18	11/11/20	4,074.00	4,102.35	0.00
TRT060121T16	06/01/21	95,000.00	180,823.99	0.20
TRT190521T17	19/05/21	73,455.00	72,511.23	0.08
TRT020322T17	02/03/22	110,754.00	90,796.15	0.10
TRT080323T10	08/03/23	47,373.00	31,307.27	0.03
TRT030523T13	03/05/23	69,000.00	100,879.99	0.11
TRT020823T11	02/08/23	149.00	237.56	0.00
TRT270923T11	27/09/23	20,257.00	14,197.72	0.02
TRT081123T10	08/11/23	95.00	148.25	0.00
TRT200324T13	20/03/24	79,573.00	59,246.99	0.06
TRT080524T17	08/05/24	1,427.00	2,021.42	0.00
TRT240724T15	24/07/24	53,642.00	38,832.62	0.04
TRT180924T11	18/09/24	16,108.00	21,640.43	0.02
TRT120325T12	12/03/25	53,376.00	34,612.11	0.04
TRT160425T17	16/04/25	12,086.00	15,637.58	0.02
Eurobond				
XS1121459074	30/04/20	200,000.00	959,028.03	1.05
XS1132450427	06/05/20	400,000.00	1,805,943.08	1.98
XS1571399754	24/02/22	800,000.00	3,672,991.17	4.03
XS1605397394	03/05/22	250,000.00	1,128,937.47	1.24

XS1613091500	19/05/22	300,000.00	1,371,922.39	1.51
XS1684378208	18/09/22	250,000.00	1,098,641.29	1.21
XS0847042024	24/10/22	400,000.00	1,697,991.75	1.87
XS1760780731	30/01/23	400,000.00	1,713,504.83	1.88
XS1586385178	06/04/23	200,000.00	935,940.68	1.03
XS1691349010	29/09/23	200,000.00	870,066.12	0.96
XS1496463297	24/10/23	750,000.00	3,329,733.17	3.66
XS1578203462	25/04/24	700,000.00	3,074,068.57	3.38
XS1634372954	21/06/24	200,000.00	849,674.51	0.93
XS1686704948	18/10/24	200,000.00	875,063.34	0.96
US900123CJ75	14/04/26	400,000.00	1,667,463.19	1.83
US900123CL22	25/03/27	240,000.00	1,109,454.96	1.22
US900123CP36	17/02/28	200,000.00	870,247.42	0.96
XS1772360803	27/04/28	200,000.00	771,860.59	0.85
XS1623796072	29/06/28	400,000.00	1,533,213.55	1.68
US900123CB40	16/04/43	250,000.00	905,542.35	0.99

Özel Sektör				
TRFISGY91817	03/09/18	50,000.00	49,366.56	0.05
	TOPLAM:	8,402,471.00	31,711,940.58	34.83

MEVDUAT				
Mevduat	01/08/18	451,637.59	451,872.07	0.50
Mevduat	28/08/18	90,417.21	443,832.56	0.49
Mevduat	03/09/18	152,512.06	747,980.30	0.82
Mevduat	03/09/18	102,478.34	502,594.84	0.55
Mevduat	03/09/18	153,644.11	753,532.30	0.83
	TOPLAM:	950,689.31	2,899,812.07	3.19

BPP				
BPP	01/08/18	30,014.79	30,014.79	0.03
	TOPLAM:	30,014.79	30,014.79	0.03

DİĞER				
TPE-U-İŞ PORTFÖY PY		9,380,000.00	289,003.16	0.32
EUROBOND BORÇ. ARAÇ				
(DÖVİZ) FONLARI İSİD				
	TOPLAM:	9,380,000.00	289,003.16	0.32

VOB Nakit Teminatı				
			0.02	0.00
	TOPLAM:		0.02	0.00

PORTFÖY DEĞERİ:	29,558,439.63	91,041,159.63	100.00
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IV-FON TOPLAM DEĞERİ TABLOSU				
AÇIKLAMA	TUTAR		ORAN%	

A-)FON PORTFÖY DEĞERİ	91,041,159.63	98.29 %
B-)HAZIR DEĞERLER	134,065.13	0.14 %
C-)ALACAKLAR	1,460,326.52	1.58 %
D-)DİĞER VARLIKLAR	0.00	0.00 %
E-)BORÇLAR	-14,262.44	-0.02 %
F-)İHTİYAT	0.00	0.00 %
G-)VERGİ	0.00	0.00 %
FON TOPLAM DEĞERİ	92,621,288.84	100,00 %

V-AY İÇİNDE YAPILAN GİDERLER

AÇIKLAMA	TUTAR	ORAN%
Portföye Alımlarda ve portföyden Satımlarda Ödenen Komisyonlar Fon Yönetim Ücreti	1,193.69	0.0013 %
Mevzuat Gereği Yapılması Zorunlu Tescil ve İlan Giderleri	9,350.03	0.0101 %
Portföydeki Varlıkların Saklanması	241.20	0.0003 %
Hizmetleri İçin Ödenen Ücretler Fonun Mükellefi Olduğu Vergi	5,941.19	0.0064 %
Ödenen Bağımsız Denetim Kuruluşlarına	38.80	0.0000 %
Ödenen Denetim Ücreti	242.70	0.0003 %
Varlıkların Nakde Çevrilmesi ve Transferinde Ödenen Ücretler BIST Endeks lisans ücreti	28.98	0.0000 %
TOPLAM:	1,475.71	0.0016 %
	18,512.30	0.0200 %

VI-GEÇEN AY İÇİNDE RUÇHAN HAKKI KULLANIMI,BEDELSİZ HISSE SENEDİ ALIM, TEMMETTU VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
PETKM	Bedelsiz Sermaye	06/07/18	3,000.00	17,356.76
SODA	Bedelsiz Sermaye	11/07/18	5,811.17	25,900.47
TRGYO	Temmettû	03/07/18	0.00	0.10
BOLUC	Temmettû	04/07/18	0.00	1,492.72
AKSGY	Temmettû	19/07/18	0.00	0.03

VII-KATILIMCIYA YAPILAN FON PAY SATIM VE GERİ ALIM İŞLEMLERİ

Döviz Cinsi	Alış Miktarı	Alış Tutarı	Satış Miktarı	Satış Tutarı
TL	409,577,162.000	15,000,000.23	207,925.000	7,315.86