

02/05/2020

BORSA ISTANBUL ANNOUNCEMENT

Announcement regarding Primary Market and IPO				
Corporate Name		Odaş Elektrik Üretim Sanayi Ticaret A.Ş.	Ticker	ODAS
Type of Corporate Capital		Registered Capital (X)	Principal Capital ()	
Corporate Capital Prior to Capital Increase		294,742,951 TL		
Value of Rights Offering		305,257,049 TL		
Value of Bonus Issue		-		
Corporate Capital After Capital Increase		600,000,000 TL		
Nominal Value of Remaining Shares		24,998,629.001 TL		
Name of the Intermediary Institution		Şeker Yatırım Menkul Değerler A.Ş.		
Market Opening and Closing Dates (*)		02/06/2020-02/07/2020		
Shares to be Sold Share/Receipt		Share		
Sale Price of Shares to be Sold		No less than nominal value, they will be sold at the price that will be discovered in the Exchange Primary Market.		
Application Type		Investors that are willing to buy shares need to apply to the BIST Equity Market members.		
Type of Delivery for Shares		The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as part of Capital Market regulations.		
Notes (*)	The trading of shares (primary market series) will be activated if the documents and information requested from the company, and the information regarding the remaining shares are conveyed to the Central Registry Agency (MKG) one day prior to the date of market opening.			

EQUITY MARKET OPERATION DIRECTORATE