

**TÜRKİYE GARANTİ BANKASI A.Ş.**  
**VOLUNTARY TENDER OFFER REQUEST FORM**

Banco Bilbao Vizcaya Argentaria, S.A. ("BBVA"), the Main Shareholder of T. Garanti Bankası A.Ş. ("Garanti"), submitted a Voluntary Tender Offer for the entire share capital of Garanti, not already owned by BBVA, to the Capital Markets Board of Turkey (the "CMB"), in accordance with section four of the Communiqué on Takeover Bids (Pay Alım Teklifi Tebliği) no. II-26.1 (the "Communiqué") and the application and the Information Form on the Voluntary Tender Offer was approved by the CMB on 31.03.2022.

I/We have read the matters explained in the Information Form of the Voluntary Tender Offer announced on [www.kap.org.tr](http://www.kap.org.tr), [www.garantibbvayatirim.com.tr](http://www.garantibbvayatirim.com.tr), [www.garantibbva.com.tr](http://www.garantibbva.com.tr) on 31.03.2022 and in accordance with these information; I/We request to sell my/our Garanti shares ("Share") which has a nominal value of 1 TL, which I/We am the owner of and in my/our possession, the total number of which I/We have conveyed in accordance with my/our request, at a value of 12.20 TL determined as the Voluntary Tender Offer price. I/We accept and declare that I/We have irrevocably given the delivered shares in accordance with the relevant Communiqué within the scope of the said Tender Offer and that I/We will not demand the shares back. I/We submit to your acceptance the payment of the price of the delivered shares as being stated in this Request Form.

**If the investors that shall participate in the Tender Offer transfer the shares that they own until 17:00, the share prices will be paid by depositing the amount to the investors' intermediary institution account which they have made the share transfers from until the end of the first business day (T+1) following the day of transfer and the abovementioned amount shall be deposited to the investors' own account by their own intermediary firm in the same day. The shares transferred after 17:00 SHALL NOT BE ACCEPTED. When the working day is half day, only the share transfers made before 12:00 shall be accepted. The share prices will be paid by depositing the amount to the investors' intermediary institution which they have made the share transfers from until the end of the first business day (T+1) following the day of transfer and the abovementioned amount shall be deposited to the investors' own account by their own intermediary firm the same day. The shares transferred after 12:00 on half days SHALL NOT BE ACCEPTED.**

**INVESTOR INFORMATION**

Name /Title : .....

Surname : .....

Turkish Identification Number :

Tax Identification Number: Legal Persons and Foreigners

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Residence Address : .....

District : ..... City : ..... Tel : .....

**INFORMATION REGARDING SHARES REQUESTED TO BE SOLD**

Number of Shares
Amount to be Paid (TL)
Name of the Intermediary Institution Sending
Sending Account Number


INFORMATION REGARDING THE RECEIVING ACCOUNT	
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<b>Name of owner the Receiving Account</b>
<b>Intermediary Institution</b>
<b>Institution Code</b>
<b>Account Number</b>
<b>MKK Registration Number</b>
<b>Tax Identification Number</b>
<b>Telephone : 0212 384 10 10</b>

<p><b>INFORMATION OF THE ACCOUNT THE PAYMENT OF SHARE PRICE SHALL BE MADE</b></p>
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<b>Name/Surname of the Owner of the Receiving Account</b>								
<b>Bank/Intermediary Institution Name</b>								
<b>* Branch Name</b>								
<b>IBAN No*</b>		<b>T</b>	<b>R</b>					
*								

**\*Request made without and IBAN number shall not be accepted.**

DISPUTED SHARES	
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**Regarding Article 9, subsection (3) of the Communiqué on Takeover Bids**, shares subjected to a transaction ban, legal dispute or any other claim shall not restricted from taking place in a takeover bid only when a provision concerning it is present within the brokerage agreement and/or the information memorandum.

If abovementioned shares are subjected to a takeover bid, the shares shall be blocked and invested, until the transaction ban is lifted or legal disputes or other kinds of claims are concluded. The amount blocked and the profit shall be paid to the beneficiary within the scope of Article 9, subsection (3) of the Communiqué, following a notification to the intermediary firm, which states that the reason for the blocking has expired. The information on investment of such shares shall be present in memorandum concerning the takeover bid.

Investors owning shares subjected to a transaction ban, legal dispute or any other claim that shall take place in the takeover bid shall fill out this form and send the form itself and attachments to the e-mail of Garanti Yatırım Menkul Kıymetler A.Ş. E-mail address of Garanti Yatırım Menkul Kıymetler A.Ş. is, **[G.Yatirim-ihtilafipavayim@garantibvva.com.tr](mailto:G.Yatirim-ihtilafipavayim@garantibvva.com.tr)**

The shares subjected shall be transferred by the requesting intermediary firm by 17:00 on regular days and by 12:00 on half days. The amount concerning these shares shall be transferred on the next business day to the account of the owner of the bid as mentioned in concerning regulation. The amount transferred shall be blocked and invested.

Garanti Yatırım Menkul Kıymetler A.Ş. shall not have any liability concerning the disputed shares, concerning this transaction, until a notification is made via sending the request form to the e-mail address provided.

## Reason of Dispute:

☐ SEIZURE    ☐ PLEDGE    ☐ TRANSACTION BAN    ☐ OTHER

**EXPLANATION REGARDING THE DISPUTED SHARES :**

**DATE** : ..... / ..... / **2022**

**SIGNATURE** : .....

Attachments

**A. Natural Person :** Copy of Turkish Identity Card, driver's license or passport

**B. Legal Person:** Notarized signatory circular, Trade Registry Gazette announcement concerning establishment, tax certificate, certificate of enrollment to Chamber of Trade and Industry