

KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors					
Update Notification Flag	Yes					
Correction Notification Flag	No					
Postponed Notification Flag	No					

Related Issue Limit Info

Currency Unit	TRY					
Limit	25.000.000.000					
Issue Limit Security Type	ebt Securities ebt Securities					
Sale Type	Public Offering-Sale To Qualified Investor					
Domestic / Oversea	Domestic					

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.05.2022
Maturity (Day)	294
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK52227
Ending Date of Sale	06.08.2021
Maturity Starting Date	06.08.2021
Nominal Value of Capital Market Instrument Sold	325.820.000
Coupon Number	7

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.09.2021	16.09.2021	17.09.2021	2,2364	19,4354	21,1928			Yes
2	27.10.2021	26.10.2021	27.10.2021	2,0188	18,4216	20,0071			Yes
3	10.12.2021	09.12.2021	10.12.2021	1,9561	16,2267	17,4333			Yes
4	21.01.2022	20.01.2022	21.01.2022	1,7354	15,0815	16,1278			
5	04.03.2022	03.03.2022	04.03.2022						
6	15.04.2022	14.04.2022	15.04.2022						
7	27.05.2022	26.05.2022	27.05.2022						

Principal/Maturity Date	27.05.2022 26.	05.2022 27.05.20	22			
Payment Amount						

Additional Explanations

Ref: Our public disclosure dated 06.08.2021. It has been announced with our public disclosure dated 06.08.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 325,820,000 with term of 294 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon rate of the mentioned debt securities with the ISIN code TRFYKBK52227 and the payment date of 21.01.2022 is determined as 1.7354%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.