

VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Third Coupon Payment on the Corporate Bond with the ISIN Code of TRSVSTL32213
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.12.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
Type	Bond
Maturity Date	09.03.2022
Maturity (Day)	383
Interest Rate Type	Floating Rate
ISIN Code	TRSVSTL32213
Starting Date of Sale	17.02.2021
Ending Date of Sale	18.02.2021
Maturity Starting Date	19.02.2021
Nominal Value of Capital Market Instrument Sold	400.000.000
Issue Price	1
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.05.2021	20.05.2021	21.05.2021	5,3238	21,3537	23,1271	21.295.200	1	Yes

2	20.08.2021	19.08.2021	20.08.2021	5,4754	21,9618	23,8395	21.901.600	1	Yes
3	19.11.2021	18.11.2021	19.11.2021	5,1701	20,7372	20,408	20.680.400	1	Yes
4	09.03.2022	08.03.2022	09.03.2022						
Principal/Maturity Date Payment Amount	09.03.2022	08.03.2022	09.03.2022						

Additional Explanations

The third coupon payment, amounting to TL 20,680,400.00 on the TL 400,000,000 nominally valued Corporate Bond, which was sold to qualified investors with a maturity of 383 days and with the ISIN Code of TRSVSTL32213 was made as of today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.