

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.06.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	666.000.000
Type	Bill
Maturity Date	12.11.2021
Maturity (Day)	84
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALK2119
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.08.2021
Ending Date of Sale	19.08.2021
Maturity Starting Date	20.08.2021
Nominal Value of Capital Market Instrument Sold	666.000.000
Coupon Number	0
Redemption Date	12.11.2021
Record Date	11.11.2021
Payment Date	12.11.2021
Principal/Maturity Date Payment Amount	666.000.000

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure on 08/19/2021. Pursuant to the Capital Markets Board resolution dated as August 05, 2021 and numbered as 39/1177, Halkbank issued bills to qualified investors with the TRFTHALK2119 ISIN code at a nominal value of 666,000,000 Turkish Lira and with a 84-day maturity on August 20, 2021. Today, on November 12, 2021, the bills have matured and they have been redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.