

PEGASUS HAVA TAŞIMACILIĞI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

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|------------------------------|--|
| Summary Info | 3rd Coupon Payment for TRY 260 million Bonds with ISIN Code TRSPEGS22218 |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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|----------------------------|------------|
| Board Decision Date | 03.12.2020 |
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Related Issue Limit Info

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|---------------------------|----------------------------|
| Currency Unit | TRY |
| Limit | 2.500.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|----------------------------|
| Type | Bond |
| Maturity Date | 11.02.2022 |
| Maturity (Day) | 365 |
| Interest Rate Type | Floating Rate |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRSPEGS22218 |
| Title Of Intermediary Brokerage House | ÜNLÜ MENKUL DEĞERLER A.Ş. |
| Ending Date of Sale | 09.02.2021 |
| Maturity Starting Date | 11.02.2021 |
| Nominal Value of Capital Market Instrument Sold | 260.000.000 |
| Coupon Number | 4 |

Redemption Plan of Capital Market Instrument Sold

[illegible]

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|---|------------|------------|------------|--|--|--|--|--|--|
| Principal/Maturity Date Payment Amount | 11.02.2022 | 10.02.2022 | 11.02.2022 | | | | | | |
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Additional Explanations

The 3rd coupon payment for the bond issued by our company, with TRSPEGS22218 ISIN code, 260.000.000 TL nominal amount, 365 days maturity and quarterly floating rate coupon payments, was made today. The interest rate for the 2nd coupon payment was set at 5.4236%. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.