

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Rate of Bank Bonds to Qualified Investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.03.2022
Maturity (Day)	176
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFGRAN32219
Starting Date of Sale	14.09.2021
Ending Date of Sale	14.09.2021
Maturity Starting Date	15.09.2021
Nominal Value of Capital Market Instrument Sold	149.500.000
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.11.2021	11.11.2021	12.11.2021	2,8661					
2	10.01.2022	07.01.2022	10.01.2022						
3	10.03.2022	09.03.2022	10.03.2022						
Principal/Maturity Date Payment Amount	10.03.2022	09.03.2022	10.03.2022				149.500.000		

Additional Explanations

The first coupon rate of the bank bonds in the nominal value of TRY 149,500,000 with a maturity of 176 days with 2 months coupon payments indexed to BIST TLREF index; is determined as % 2,8661. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.