

AG ANADOLU GRUBU HOLDİNG A.Ş.
Holding Financial Report
Consolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	13.953.840	12.878.419
Financial Investments		16.494	48.614
Trade Receivables		5.653.544	3.429.300
Trade Receivables Due From Related Parties	22.1	16.903	13.535
Trade Receivables Due From Unrelated Parties		5.636.641	3.415.765
Other Receivables		307.344	193.426
Other Receivables Due From Unrelated Parties		307.344	193.426
Derivative Financial Assets	24.2	199.090	445.282
Inventories	6	8.852.344	7.168.883
Prepayments		1.112.624	862.963
Current Tax Assets	20.1	311.149	309.252
Other current assets	12.1	930.525	832.784
SUB-TOTAL		31.336.954	26.168.923
Non-current Assets or Disposal Groups Classified as Held for Sale	21	0	325.893
Total current assets		31.336.954	26.494.816
NON-CURRENT ASSETS			
Financial Investments		13.844	11.189
Trade Receivables		2.142	1.792
Trade Receivables Due From Unrelated Parties		2.142	1.792
Other Receivables		82.866	58.466
Other Receivables Due From Related Parties	22.1	6.042	1.616
Other Receivables Due From Unrelated Parties		76.824	56.850
Derivative Financial Assets	24.2	131.829	113.757
Investments accounted for using equity method	8	465.138	140.891
Investment property		0	173.414
Property, plant and equipment	9	18.763.826	16.370.382
Right of Use Assets	10	3.450.928	3.390.015
Intangible assets and goodwill		29.918.390	24.707.984
Goodwill	11.2	9.509.296	7.012.308
Other intangible assets	11.1	20.409.094	17.695.676
Prepayments		350.472	466.727
Deferred Tax Asset	20.2	1.613.620	1.209.395
Other Non-current Assets	12.2	16.413	134.165
Total non-current assets		54.809.468	46.778.177
Total assets		86.146.422	73.272.993
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	7	4.043.246	5.529.317
Current Portion of Non-current Borrowings	7	3.797.807	3.576.550
Current Portion of Non-current Borrowings from Unrelated Parties		3.797.807	3.576.550
Bank Loans		2.901.034	2.767.961
Lease Liabilities		896.773	808.589
Trade Payables		19.432.568	14.286.368
Trade Payables to Related Parties	22.2	50.276	9.010
Trade Payables to Unrelated Parties		19.382.292	14.277.358
Employee Benefit Obligations		377.583	447.074
Other Payables		2.981.444	2.493.190
Other Payables to Unrelated Parties		2.981.444	2.493.190
Derivative Financial Liabilities	24.2	248.093	109.899
Deferred Income Other Than Contract Liabilities		403.422	389.704
Current tax liabilities, current	20.1	313.940	139.245
Current provisions		947.075	515.209
Current provisions for employee benefits	13	669.000	330.617
Other current provisions		278.075	184.592
Other Current Liabilities	12.3	494.081	426.656
SUB-TOTAL		33.039.259	27.913.212

Liabilities included in disposal groups classified as held for sale		0	70.406
Total current liabilities		33.039.259	27.983.618
NON-CURRENT LIABILITIES			
Long Term Borrowings	7	18.752.675	16.691.024
Long Term Borrowings From Unrelated Parties		18.752.675	16.691.024
Bank Loans		15.842.716	13.894.316
Lease Liabilities		2.909.959	2.796.708
Trade Payables		92.463	49.528
Trade Payables To Unrelated Parties		92.463	49.528
Employee Benefit Obligations		9.549	9.504
Other Payables		25.843	36.122
Other Payables to Unrelated parties		25.843	36.122
Liabilites due to Investments Accounted for Using Equity Method	8	198.175	73.148
Derivative Financial Liabilities	24.2	264.646	213.420
Deferred Income Other Than Contract Liabilities		53.721	61.942
Non-current provisions		660.475	558.357
Non-current provisions for employee benefits	13	660.475	558.357
Deferred Tax Liabilities	20.2	3.656.948	3.398.358
Other non-current liabilities	12.4	3.643	3.284
Total non-current liabilities		23.718.138	21.094.687
Total liabilities		56.757.397	49.078.305
EQUITY			
Equity attributable to owners of parent		7.108.999	5.759.657
Issued capital	15	243.535	243.535
Inflation Adjustments on Capital		65.771	65.771
Share Premium (Discount)		97.540	597.228
Effects of Business Combinations Under Common Control		-7.145	-7.145
Put Option Revaluation Fund Related with Non-controlling Interests		2.916	2.916
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		25.681	82.879
Gains (Losses) on Revaluation and Remeasurement		25.681	82.879
Gains (Losses) on Remeasurements of Defined Benefit Plans		-30.396	-28.322
Other Revaluation Increases (Decreases)		56.077	111.201
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		1.893.031	1.600.269
Exchange Differences on Translation		3.624.643	2.880.137
Gains (Losses) on Hedge		-1.731.612	-1.279.868
Restricted Reserves Appropriated From Profits	15	637.105	638.852
Prior Years' Profits or Losses	15	2.966.787	2.885.997
Current Period Net Profit Or Loss		1.183.778	-350.645
Non-controlling interests		22.280.026	18.435.031
Total equity		29.389.025	24.194.688
Total Liabilities and Equity		86.146.422	73.272.993

Profit or loss [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue		59.311.761	45.774.830	23.361.032	18.352.338
Cost of sales		-41.675.891	-32.398.103	-16.197.244	-12.601.619
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		17.635.870	13.376.727	7.163.788	5.750.719
GROSS PROFIT (LOSS)		17.635.870	13.376.727	7.163.788	5.750.719
General Administrative Expenses		-2.401.779	-1.909.280	-854.847	-665.791
Marketing Expenses		-9.816.923	-7.670.607	-3.617.550	-2.817.525
Research and development expense		-9.780	-3.828	-2.983	-1.582
Other Income from Operating Activities	16.1	892.667	739.018	312.837	247.736
Other Expenses from Operating Activities	16.2	-1.365.794	-1.198.378	-471.668	-468.800
Share of Profit (Loss) from Investments Accounted for Using Equity Method	8	-190.127	-262.996	-24.273	-177.336
PROFIT (LOSS) FROM OPERATING ACTIVITIES		4.744.134	3.070.656	2.505.304	1.867.421
Investment Activity Income	17.1	1.513.020	563.604	172.601	143.419
Investment Activity Expenses	17.2	-246.385	-104.203	-217.681	-23.074
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		6.010.769	3.530.057	2.460.224	1.987.766
Finance income	18	2.014.720	1.938.513	563.109	940.021
Finance costs	19	-3.809.282	-4.207.927	-1.433.526	-1.550.526
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		4.216.207	1.260.643	1.589.807	1.377.261
Tax (Expense) Income, Continuing Operations		-843.121	-571.957	-342.794	-327.716
Current Period Tax (Expense) Income	20.3	-972.772	-642.037	-358.688	-320.220
Deferred Tax (Expense) Income	20.3	129.651	70.080	15.894	-7.496
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.373.086	688.686	1.247.013	1.049.545
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS	21	-42.188	-115.233	0	-53.259
PROFIT (LOSS)		3.330.898	573.453	1.247.013	996.286
Profit (loss), attributable to [abstract]					
Non-controlling Interests		2.147.120	807.822	945.705	747.735
Owners of Parent		1.183.778	-234.369	301.308	248.551
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
- Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar) (tam TL)		5,03540000	-0,48920000	1,23720000	1,23930000
Basic Earnings (Loss) Per Share from Discontinued Operations					
- Durdurulan Faaliyetlerden Pay Başına Kazanç (Zarar) (tam TL)		-0,17460000	-0,47320000	0,00000000	-0,21870000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Other Comprehensive Income					
PROFIT (LOSS)		3.330.898	573.453	1.247.013	996.286
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-57.086	-6.803	1.851	-17.147
Gains (Losses) on Remeasurements of Defined Benefit Plans		-2.453	-4.317	1.016	747
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-68.905	-4.294	1.298	-22.749
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		14.272	1.808	-463	4.855
Deferred Tax (Expense) Income		14.272	1.808	-463	4.855
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		2.755.527	1.295.373	251.314	938.184
Exchange Differences on Translation		4.030.243	2.517.522	404.886	1.520.092
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		-182.525	264.580	-12.752	181.746
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations	23	-1.321.853	-1.780.603	-176.366	-899.583
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	-248	-3	-248
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		229.662	294.122	35.549	136.177
Deferred Tax (Expense) Income		229.662	294.122	35.549	136.177
OTHER COMPREHENSIVE INCOME (LOSS)		2.698.441	1.288.570	253.165	921.037
TOTAL COMPREHENSIVE INCOME (LOSS)		6.029.339	1.862.023	1.500.178	1.917.323
Total Comprehensive Income Attributable to					
Non-controlling Interests		4.609.997	2.045.073	1.134.366	1.685.074
Owners of Parent		1.419.342	-183.050	365.812	232.249

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		10.102.285	7.735.480
Profit (Loss)		3.330.898	573.453
Profit (Loss) from Continuing Operations		3.373.086	688.686
Profit (Loss) from Discontinued Operations		-42.188	-115.233
Adjustments to Reconcile Profit (Loss)		5.513.434	5.846.781
Adjustments for depreciation and amortisation expense		2.487.401	2.308.589
Adjustments for Impairment Loss (Reversal of Impairment Loss)		276.394	125.629
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		12.609	44.359
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		51.386	57.881
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Property, Plant and Equipment	17.1, 17.2	212.399	23.389
Adjustments for provisions		315.991	192.545
Adjustments for (Reversal of) Provisions Related with Employee Benefits		236.784	176.055
Adjustments for (Reversal of) Warranty Provisions		19.402	12.484
Adjustments for (Reversal of) Other Provisions		59.805	4.006
Adjustments for Interest (Income) Expenses		2.284.731	1.646.786
Adjustments for unrealised foreign exchange losses (gains)		652.590	1.363.477
Adjustments for fair value losses (gains)		-36.343	15.886
Adjustments for Fair Value (Gains) Losses on Derivative Financial Instruments		-36.343	15.886
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	8	190.127	262.996
Adjustments for Tax (Income) Expenses	20.3	843.121	571.957
Adjustments for losses (gains) on disposal of non-current assets		-284.005	-139.814
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	17.1,17.2	-284.005	-139.814
Adjustments for Losses (Gains) on Disposal of Subsidiaries or Joint Operations	17.1	-715.233	0
Other adjustments to reconcile profit (loss)		-501.340	-501.270
Changes in Working Capital		2.527.763	1.852.253
Adjustments for decrease (increase) in trade accounts receivable		-2.323.020	-1.100.796
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-96.226	-31.304
Adjustments for decrease (increase) in inventories		-1.507.151	-836.589
Adjustments for increase (decrease) in trade accounts payable		4.973.071	2.597.839
Adjustments for increase (decrease) in other operating payables		1.310.302	955.244
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		5.497	116.406
Other Adjustments for Other Increase (Decrease) in Working Capital		165.290	151.453
Decrease (Increase) in Other Assets Related with Operations		221.392	284.775
Increase (Decrease) in Other Payables Related with Operations		-56.102	-133.322
Cash Flows from (used in) Operations		11.372.095	8.272.487
Interest paid		-782.114	-366.036
Interest received		300.518	131.400
Payments Related with Provisions for Employee Benefits		-92.380	-83.248
Payments Related with Other Provisions		-16.055	-11.502
Income taxes refund (paid)		-679.779	-207.621
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-3.802.532	-481.230
Cash Inflows from Losing Control of Subsidiaries or Other Businesses		436.030	0
Cash Flows Used in Obtaining Control of Subsidiaries or Other Businesses	3	-2.054.434	0
Cash Outflows Arising From Purchase of Shares or Capital Increase of Associates and/or Joint Ventures		-387.618	-134.282

Proceeds from sales of property, plant, equipment and intangible assets		426.510	932.015
Purchase of Property, Plant, Equipment and Intangible Assets		-2.250.283	-1.492.926
Other inflows (outflows) of cash		27.263	213.963
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-5.325.012	-4.226.593
Proceeds from Issuing Shares or Other Equity Instruments		2.311	13.007
Proceeds from borrowings	7	12.334.393	10.663.478
Repayments of borrowings	7	-13.651.872	-12.829.970
Payments of Lease Liabilities		-885.584	-919.087
Cash Receipts from Future Contracts, Forward Contracts, Option Contracts and Swap Contracts		1.864	0
Cash Payments for Future Contracts, Forward Contracts, Option Contracts and Swap Contracts		-66.986	0
Dividends Paid		-1.788.014	-236.254
Interest paid		-1.643.699	-1.269.123
Interest Received		322.745	277.867
Other inflows (outflows) of cash		49.830	73.489
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		974.741	3.027.657
Effect of exchange rate changes on cash and cash equivalents		108.692	689.510
Net increase (decrease) in cash and cash equivalents		1.083.433	3.717.167
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	12.857.629	8.908.840
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	13.941.062	12.626.007

[illegible]

	Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Increase (decrease) through other changes, equity													29.407		29.407		22	29.429
	Equity at end of period		243.535	65.771	597.228		-7.145	2.916		-30.744	189.802	3.102.421	-1.425.078		638.852	2.885.997	-234.369	6.029.186	19.112.281 25.141.467
Current Period 01.01.2021 - 30.09.2021	Statement of changes in equity [abstract]																		
	Statement of changes in equity [line items]																		
	Equity at beginning of period		243.535	65.771	597.228		-7.145	2.916		-28.322	111.201	2.880.137	-1.279.868		638.852	2.885.997	-350.645	5.759.657	18.435.031 24.194.688
	Adjustments Related to Accounting Policy Changes																		
	Adjustments Related to Required Changes in Accounting Policies																		
	Adjustments Related to Voluntary Changes in Accounting Policies																		
	Adjustments Related to Errors																		
	Other Restatements																		
	Restated Balances																		
	Transfers														-1.747	-348.898	350.645		
	Total Comprehensive Income (Loss)									-2.074	-55.124	744.506	-451.744				1.183.778	1.419.342	4.609.997 6.029.339
	Profit (loss)																1.183.778	1.183.778	2.147.120 3.330.898
	Other Comprehensive Income (Loss)									-2.074	-55.124	744.506	-451.744					235.564	2.462.877 2.698.441
	Issue of equity																		2.311 2.311
	Capital Decrease																		
	Capital Advance																		
	Effect of Merger or Liquidation or Division																		
	Effects of Business Combinations Under Common Control																		
	Advance Dividend Payments																		
	Dividends Paid				-499.688											429.688		-70.000	-1.104.400 -1.174.400
	Decrease through Other Distributions to Owners																		
	Increase (Decrease) through Treasury Share Transactions																		
	Increase (Decrease) through Share-Based Payment Transactions																		
	Acquisition or Disposal of a Subsidiary																		318.217 318.217
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																		
	Transactions with noncontrolling shareholders																		
	Increase through Other Contributions by Owners																		
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Increase (decrease) through other changes, equity																		18.870 18.870
	Equity at end of period		243.535	65.771	97.540		-7.145	2.916		-30.396	56.077	3.624.643	-1.731.612		637.105	2.966.787	1.183.778	7.108.999	22.280.026 29.389.025