

DATAGATE BİLGİSAYAR MALZEMELERİ TİCARET A.Ş.
Financial Report
Consolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	66.535.005	20.706.560
Financial Investments	7	0	0
Trade Receivables	10	274.877.689	310.992.734
Trade Receivables Due From Related Parties	10-37	214.041	669.266
Trade Receivables Due From Unrelated Parties	10	274.663.648	310.323.468
Other Receivables	11	433.942	402.670
Other Receivables Due From Related Parties	11-37	0	0
Other Receivables Due From Unrelated Parties	11	433.942	402.670
Derivative Financial Assets	12	441.632	0
Inventories	13	87.553.744	144.821.513
Prepayments	15	15.559.449	12.693.659
Current Tax Assets	25	0	0
Other current assets	26	1.915.845	9.726.261
SUB-TOTAL		447.317.306	499.343.397
Total current assets		447.317.306	499.343.397
NON-CURRENT ASSETS			
Trade Receivables	10	0	0
Trade Receivables Due From Related Parties		0	0
Trade Receivables Due From Unrelated Parties	10	0	0
Investment property	17	234.340	237.850
Property, plant and equipment	18	611.004	362.847
Right of Use Assets	18	2.299.422	2.637.705
Intangible assets and goodwill	19	914.541	818.227
Other intangible assets	19	914.541	818.227
Deferred Tax Asset	35	8.164.415	7.758.092
Total non-current assets		12.223.722	11.814.721
Total assets		459.541.028	511.158.118
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	88.804.963	184.430.310
Current Portion of Non-current Borrowings	8	0	0
Trade Payables	10	117.979.159	108.034.094
Trade Payables to Related Parties	10-37	2.640.737	7.135.594
Trade Payables to Unrelated Parties	10	115.338.422	100.898.500
Employee Benefit Obligations	20	229.639	192.231
Other Payables	11	6.412.684	452.483
Other Payables to Related Parties	11-37	0	0
Other Payables to Unrelated Parties	11	6.412.684	452.483
Derivative Financial Liabilities	12	0	3.104.246
Deferred Income Other Than Contract Liabilities	15	11.781.891	2.927.494
Current tax liabilities, current	35	1.348.163	424.702
Current provisions	22	20.050.635	21.597.177
Other current provisions	22	20.050.635	21.597.177
SUB-TOTAL		246.607.134	321.162.737
Total current liabilities		246.607.134	321.162.737
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	1.394.931	1.649.857
Non-current provisions		1.164.947	1.130.641
Non-current provisions for employee benefits	24	1.164.947	1.130.641
Total non-current liabilities		2.559.878	2.780.498
Total liabilities		249.167.012	323.943.235
EQUITY			
Equity attributable to owners of parent	27	153.291.345	137.342.261
Issued capital		30.000.000	30.000.000
Inflation Adjustments on Capital		1.241.463	1.241.463
Treasury Shares (-)		-810.827	-810.827
Share Premium (Discount)		3.229.361	3.229.361

Effects of Business Combinations Under Common Control		-11.913.128	-11.913.128
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-64.395	-107.284
Gains (Losses) on Revaluation and Remeasurement		-64.395	-107.284
Gains (Losses) on Remeasurements of Defined Benefit Plans		-64.395	-107.284
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		1.940.310	1.940.310
Exchange Differences on Translation		1.940.310	1.940.310
Restricted Reserves Appropriated From Profits		10.513.622	10.513.622
Prior Years' Profits or Losses		103.248.744	78.099.094
Current Period Net Profit Or Loss		15.906.195	25.149.650
Non-controlling interests		57.082.671	49.872.622
Total equity		210.374.016	187.214.883
Total Liabilities and Equity		459.541.028	511.158.118

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	28	1.453.190.941	1.227.334.489	495.582.931	514.725.059
Cost of sales	28	-1.390.698.427	-1.170.244.998	-474.928.118	-494.330.861
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		62.492.514	57.089.491	20.654.813	20.394.198
GROSS PROFIT (LOSS)		62.492.514	57.089.491	20.654.813	20.394.198
General Administrative Expenses	29	-12.859.197	-11.498.343	-4.717.419	-4.335.688
Marketing Expenses	29	-13.986.932	-10.983.988	-4.837.801	-3.886.150
Other Income from Operating Activities	31	38.803.495	35.156.784	8.016.792	12.401.786
Other Expenses from Operating Activities	31	-29.923.230	-25.272.972	-5.414.693	-7.728.041
PROFIT (LOSS) FROM OPERATING ACTIVITIES		44.526.650	44.490.972	13.701.692	16.846.105
Investment Activity Income	32	0	4.903	0	0
Investment Activity Expenses	32	0	0	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		44.526.650	44.495.875	13.701.692	16.846.105
Finance income	33	6.229.354	13.119.961	327.906	6.788.668
Finance costs	33	-22.332.419	-8.535.296	-9.663.496	-4.081.234
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		28.423.585	49.080.540	4.366.102	19.553.539
Tax (Expense) Income, Continuing Operations		-5.322.206	-10.844.545	-1.249.066	-4.331.698
Current Period Tax (Expense) Income	35	-5.742.967	-10.165.593	-1.363.613	-4.538.717
Deferred Tax (Expense) Income	35	420.761	-678.952	114.547	207.019
PROFIT (LOSS) FROM CONTINUING OPERATIONS		23.101.379	38.235.995	3.117.036	15.221.841
PROFIT (LOSS)		23.101.379	38.235.995	3.117.036	15.221.841
Profit (loss), attributable to [abstract]					
Non-controlling Interests		7.195.184	14.506.367	796.645	5.648.416
Owners of Parent		15.906.195	23.729.628	2.320.391	9.573.425
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	0,53020700	0,79098800	0,07734600	0,31911400
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		57.754	16.760	-11.333	35.762
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	72.192	20.950	-14.167	44.703
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-14.438	-4.190	2.834	-8.941
Deferred Tax (Expense) Income		-14.438	-4.190	2.834	-8.941
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	27	0	0	0	0
Exchange Differences on Translation		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		57.754	16.760	-11.333	35.762
TOTAL COMPREHENSIVE INCOME (LOSS)		23.159.133	38.252.755	3.105.703	15.257.603
Total Comprehensive Income Attributable to					
Non-controlling Interests		7.210.049	14.513.230	780.749	5.658.939
Owners of Parent		15.949.084	23.739.525	2.324.954	9.598.664

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		161.952.171	-70.943.565
Profit (Loss)		23.101.379	38.235.995
Adjustments to Reconcile Profit (Loss)		22.670.702	1.986.001
Adjustments for depreciation and amortisation expense	17-18-19	1.236.852	1.110.853
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-786.353	2.020.470
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	10	-15.913	116.191
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	-770.440	1.904.279
Adjustments for provisions		-1.144.336	-1.089.545
Adjustments for (Reversal of) Provisions Related with Employee Benefits	24	402.206	196.083
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	3.337	1.861
Adjustments for (Reversal of) Other Provisions	22	-1.549.879	-1.287.489
Adjustments for Interest (Income) Expenses		10.231.917	-1.393.084
Adjustments for Interest Income	31-33	-21.831.753	-12.494.902
Adjustments for interest expense	31-33	31.680.724	13.537.838
Deferred Financial Expense from Credit Purchases	10	198.485	-484.742
Unearned Financial Income from Credit Sales	10	184.461	-1.951.278
Adjustments for Tax (Income) Expenses	35	5.322.206	10.844.545
Other adjustments to reconcile profit (loss)	26	7.810.416	-9.507.238
Changes in Working Capital		109.660.215	-96.970.546
Adjustments for decrease (increase) in trade accounts receivable	10	35.946.497	-90.558.879
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	-31.272	38.036
Adjustments for decrease (increase) in inventories	13	58.038.209	-73.764.315
Adjustments for increase (decrease) in trade accounts payable	10	9.746.580	68.842.441
Adjustments for increase (decrease) in other operating payables	11	5.960.201	-1.527.829
Cash Flows from (used in) Operations		155.432.296	-56.748.550
Payments Related with Provisions for Employee Benefits	24	-295.708	-51.297
Income taxes refund (paid)	35	-4.819.506	-6.922.164
Other inflows (outflows) of cash		11.635.089	-7.221.554
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-516.376	-52.905.574
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		0	-52.775.640
Proceeds from sales of property, plant, equipment and intangible assets	18-19	0	0
Proceeds from sales of property, plant and equipment	18	0	0
Proceeds from sales of intangible assets	19	0	0
Purchase of Property, Plant, Equipment and Intangible Assets	18-19	-516.376	-129.934
Purchase of property, plant and equipment	18	-358.876	-121.934
Purchase of intangible assets	19	-157.500	-8.000
Cash Outflows from Acquisition of Investment Property	17	0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-115.571.974	120.300.442
Proceeds from borrowings	8	226.161.515	521.600.060
Proceeds from Loans	8	226.161.515	521.600.060
Repayments of borrowings	8	-327.241.682	-402.143.085
Loan Repayments	8	-327.241.682	-402.143.085
Payments of Lease Liabilities	8	-1.390.156	-1.297.971
Dividends Paid		0	0
Interest paid	32-33	-13.101.651	2.141.438
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		45.863.821	-3.548.697
Net increase (decrease) in cash and cash equivalents		45.863.821	-3.548.697
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	20.705.679	23.948.343
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	66.569.500	20.399.646

[illegible]

[illegible]