

#### KAMUYU AYDINLATMA PLATFORMU

# DATAGATE BİLGİSAYAR MALZEMELERİ TİCARET A.Ş. Financial Report Consolidated 2021 - 3. 3 Monthly Notification

**General Information About Financial Statements** 





# **Statement of Financial Position (Balance Sheet)**

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
atement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	66.535.005	20.706.56
Financial Investments	7	0	
Trade Receivables	10	274.877.689	310.992.73
Trade Receivables Due From Related Parties	10-37	214.041	669.2
Trade Receivables Due From Unrelated Parties	10	274.663.648	310.323.4
Other Receivables	11	433.942	402.6
Other Receivables Due From Related Parties	11-37	0	
Other Receivables Due From Unrelated Parties	11	433.942	402.6
Derivative Financial Assets	12	441.632	
Inventories	13	87.553.744	144.821.5
Prepayments	15	15.559.449	12.693.6
Current Tax Assets	25 26	1.915.845	9.726.2
Other current assets  SUB-TOTAL	26	1.915.845 <b>447.317.306</b>	9.726.2 <b>499.343.3</b>
Total current assets		447.317.306	499.343.3
		777.517.500	733.373.3
NON-CURRENT ASSETS			
Trade Receivables	10	0	
Trade Receivables Due From Related Parties		0	
Trade Receivables Due From Unrelated Parties	10	0	227.0
Investment property	17	234.340	237.8
Property, plant and equipment	18	611.004	362.8 2.637.7
Right of Use Assets Intangible assets and goodwill	18 19	2.299.422 914.541	2.63 <i>1.1</i> 818.2
Other intangible assets	19	914.541	818.2
Deferred Tax Asset	35	8.164.415	7.758.0
Total non-current assets	33	12.223.722	11.814.7
Total assets		459.541.028	511.158.1
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	88.804.963	184.430.3
Current Portion of Non-current Borrowings	8	0	
Trade Payables	10	117.979.159	108.034.0
Trade Payables to Related Parties	10-37	2.640.737	7.135.5
Trade Payables to Unrelated Parties	10	115.338.422	100.898.5
Employee Benefit Obligations	20	229.639	192.2
Other Payables	11	6.412.684	452.4
Other Payables to Related Parties	11-37	0	
Other Payables to Unrelated Parties	11	6.412.684	452.4
Derivative Financial Liabilities	12	0	3.104.2
Deferred Income Other Than Contract Liabilities	15	11.781.891	2.927.4
Current tax liabilities, current	35	1.348.163	424.7
Current provisions	22	20.050.635	21.597.1
Other current provisions	22	20.050.635	21.597.1
SUB-TOTAL  Total current liabilities		246.607.134	321.162.7
		246.607.134	321.162.7
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	1.394.931	1.649.8
Non-current provisions		1.164.947	1.130.6
Non-current provisions for employee benefits	24	1.164.947	1.130.6
Total non-current liabilities		2.559.878	2.780.4
Total liabilities		249.167.012	323.943.2
EQUITY			
Equity attributable to owners of parent	27	153.291.345	137.342.2
Issued capital		30.000.000	30.000.0
Inflation Adjustments on Capital		1.241.463	1.241.4
Treasury Shares (-)		-810.827	-810.8
Share Premium (Discount)		3.229.361	3.229.3

Effects of Business Combinations Under Common Control	-11.913.128	-11.913.128
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	-64.395	-107.284
Gains (Losses) on Revaluation and Remeasurement	-64.395	-107.284
Gains (Losses) on Remeasurements of Defined Benefit Plans	-64.395	-107.284
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	1.940.310	1.940.310
Exchange Differences on Translation	1.940.310	1.940.310
Restricted Reserves Appropriated From Profits	10.513.622	10.513.622
Prior Years' Profits or Losses	103.248.744	78.099.094
Current Period Net Profit Or Loss	15.906.195	25.149.650
Non-controlling interests	57.082.671	49.872.622
Total equity	210.374.016	187.214.883
Total Liabilities and Equity	459.541.028	511.158.118



# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	28	1.453.190.941	1.227.334.489	495.582.931	514.725.05
Cost of sales	28	-1.390.698.427	-1.170.244.998	-474.928.118	-494.330.86
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		62.492.514	57.089.491	20.654.813	20.394.19
GROSS PROFIT (LOSS)		62.492.514	57.089.491	20.654.813	20.394.19
General Administrative Expenses	29	-12.859.197	-11.498.343	-4.717.419	-4.335.68
Marketing Expenses	29	-13.986.932	-10.983.988	-4.837.801	-3.886.15
Other Income from Operating Activities	31	38.803.495	35.156.784	8.016.792	12.401.78
Other Expenses from Operating Activities	31	-29.923.230	-25.272.972	-5.414.693	-7.728.04
PROFIT (LOSS) FROM OPERATING ACTIVITIES		44.526.650	44.490.972	13.701.692	16.846.10
Investment Activity Income	32	0	4.903	0	
Investment Activity Expenses	32	0	0	0	
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		44.526.650	44.495.875	13.701.692	16.846.10
Finance income	33	6.229.354	13.119.961	327.906	6.788.66
Finance costs	33	-22.332.419	-8.535.296	-9.663.496	-4.081.23
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		28.423.585	49.080.540	4.366.102	19.553.53
Tax (Expense) Income, Continuing Operations		-5.322.206	-10.844.545	-1.249.066	-4.331.69
Current Period Tax (Expense) Income	35	-5.742.967	-10.165.593	-1.363.613	-4.538.71
Deferred Tax (Expense) Income	35	420.761	-678.952	114.547	207.01
PROFIT (LOSS) FROM CONTINUING OPERATIONS		23.101.379	38.235.995	3.117.036	15.221.84
PROFIT (LOSS)		23.101.379	38.235.995	3.117.036	15.221.84
Profit (loss), attributable to [abstract]					
Non-controlling Interests		7.195.184	14.506.367	796.645	5.648.41
Owners of Parent		15.906.195	23.729.628	2.320.391	9.573.42
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	0,53020700	0,79098800	0,07734600	0,3191140
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		57.754	16.760	-11.333	35.76
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	72.192	20.950	-14.167	44.70
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-14.438	-4.190	2.834	-8.94
Deferred Tax (Expense) Income		-14.438	-4.190	2.834	-8.94
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	27	0	0	0	
Exchange Differences on Translation		0	0	0	
OTHER COMPREHENSIVE INCOME (LOSS)		57.754	16.760	-11.333	35.76
TOTAL COMPREHENSIVE INCOME (LOSS)		23.159.133	38.252.755	3.105.703	15.257.60
Total Comprehensive Income Attributable to					
Non-controlling Interests		7.210.049	14.513.230	780.749	5.658.93
Owners of Parent		15.949.084	23.739.525	2.324.954	9.598.66



# Statement of cash flows (Indirect Method)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		161.952.171	-70.943.
Profit (Loss)		23.101.379	38.235.9
Adjustments to Reconcile Profit (Loss)		22.670.702	1.986.0
Adjustments for depreciation and amortisation expense	17-18-19	1.236.852	1.110.8
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-786.353	2.020.4
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	10	-15.913	116.3
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	-770.440	1.904.2
Adjustments for provisions		-1.144.336	-1.089.
Adjustments for (Reversal of) Provisions Related with Employee Benefits	24	402.206	196.0
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	3.337	1,4
Adjustments for (Reversal of) Other Provisions	22	-1.549.879	-1.287.
Adjustments for Interest (Income) Expenses		10.231.917	-1.393.0
Adjustments for Interest Income	31-33	-21.831.753	-12.494.
Adjustments for interest expense	31-33	31.680.724	13.537.
Deferred Financial Expense from Credit Purchases	10	198.485	-484.
Unearned Financial Income from Credit Sales	10	184.461	-1.951.
Adjustments for Tax (Income) Expenses	35	5.322.206	10.844.
Other adjustments to reconcile profit (loss)	26	7.810.416	-9.507.
Changes in Working Capital  Adjustments for decrease (increase) in trade accounts	10	<b>109.660.215</b> 35.946.497	<b>-96.970.</b> -90.558.
receivable Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	-31.272	38.
Adjustments for decrease (increase) in inventories	13	58.038.209	-73.764.
Adjustments for increase (decrease) in trade accounts	13	36.036.209	-13.104.
payable  Adjustments for increase (decrease) in other operating	10	9.746.580	68.842.
payables	11	5.960.201	-1.527.
Cash Flows from (used in) Operations		155.432.296	-56.748.
Payments Related with Provisions for Employee Benefits	24	-295.708	-51.
Income taxes refund (paid)	35	-4.819.506	-6.922.
Other inflows (outflows) of cash		11.635.089	-7.221.
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES  Cash Payments to Acquire Equity or Debt Instruments of Other Entities		<b>-516.376</b> 0	<b>-52.905.</b> -52.775.
Proceeds from sales of property, plant, equipment and intangible assets	18-19	0	
Proceeds from sales of property, plant and equipment	18	0	
Proceeds from sales of intangible assets	19	0	
Purchase of Property, Plant, Equipment and Intangible Assets	18-19	-516.376	-129.
Purchase of property, plant and equipment	18	-358.876	-121.
Purchase of intangible assets	19	-157.500	-8.
Cash Outflows from Acquition of Investment Property	17	0	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-115.571.974	120.300.
Proceeds from borrowings	8	226.161.515	521.600
Proceeds from Loans	8	226.161.515	521.600
Repayments of borrowings	8	-327.241.682	-402.143
Loan Repayments	8	-327.241.682	-402.143
Payments of Lease Liabilities  Dividends Paid	8	-1.390.156	-1.297
Dividends Paid	22 22	12 101 051	0.141
Interest paid NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	32-33	-13.101.651	2.141
BEFORE EFFECT OF EXCHANGE RATE CHANGES		45.863.821	-3.548
Net increase (decrease) in cash and cash equivalents		45.863.821	-3.548
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	20.705.679	23.948.
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	66.569.500	20.399.



# Statement of changes in equity [abstract]

Presentation Currency
Nature of Financial Statements

Consolidated

																		Equity													
		Equity attributable to owners of parent [member]																													
													Other	· Accumulated Comp	rehensive Income Tha	at Will Not Be Recla	assified In Profit Or Loss				Other Accumul	ated Comprehensive Inco	ome That Will Be Reclassified I	In Profit Or Loss					Retained Earnin	195	
		Footnote Reference		Balancin	ng Additional			Efi	fects of Pu binations Rev	t Option						A WILLION DE RECIB	assilica iii i i on cor coss			Reserve Of Gains or				THE OF East			Restricted Ot	ther Other	Netallied Earlin	163	Non-controlling interests [
			Issued Ir Capital or	nflation Account justments for n Capital Merger Capital	t Capital Contribution of Shareholders	Capital Treasury A Advance Shares C	Capital Adjustments due to Cross-Ownership	premiums of F	ntities or Fun sinesses r Common Non-	d Related	Accumulated ts Gains (Losses) from Investments in Equity Instruments	Increases ( Decreases) on	Increases ( Decreases) Ga	ains (Losses) on Comeasurements Revorted Inc. Benefit Plans Dec	Gail to Val	ns (Losses) Due Change in Fair lue of Financial In Liability ttributable to nange in Credit isk of Liability	on Hedging Comprehensiv	ve income Of And Joint counted for Method that classified to	Other Exchange S Of Other Gains ( Losses) Exchange Translation	Hedge es es Gains or Losses on Hedges o' Net Hedges linvestmen in Foreigr	Other Gains (Losse	s) on Revaluation and s) on Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive	om Reserve of S Other Value of Time	Change in Chan Value of Value Forward Fore Elements Curre of Forward Basis Contracts Spre	eign Tency asis  Of Associates and Ventures Accounted Using Equity Met that will be Reclas	ncome Other Joint Gains ed for ( thod Losses ssified )	Reserves Appropriated From Profits [member]	uity reserves Advar erest [ Payme mber   (Net	nce end ents Prior Years' Profits or Losses or L	Profit Loss	member]
	Statement of changes in equity [abstract]											Equipment	Assets		_					Operation	is lieuge   Tillanciat As	Income	Aujustinents								
	Statement of changes in equity [line items]  Equity at beginning of period	27	30.000.000	1 241 463		-810.827		3.229.361						-65.066	0 -65.066				0 0 1.940.310	10	0		0			0	10.513.622		54 553 949 23 54	5.145 78.099.094 124.14	957 77 889 984 202 037 941
	Adjustments Related to Accounting Policy Changes	21			0 0	0 0			0	0	0 (	0 0	0	-03.000	0 0	0	0	0			0 00	0	0 00	0 0	0	0 0		0 0	0 0	0 0	0 0 0
	Adjustments Related to Required Changes in Accounting Policies																		0		0		0			0			0	0	0 0
	Adjustments Related to Voluntary Changes in Accounting Policies																		0		0		0			0				0	0 0
	Adjustments Related to Errors  Other Restatements														0				0		0		0			0				0	
	Restated Balances		0	0		0		0						0	0				0 0	0	0		0				0		0	0 0	
	Transfers														0				0		0		0			0	0		23.545.145	- 5.145	0 0
	Total Comprehensive Income (Loss)		0	0	0 0	0 0	0	0	0	0	0 (	0 0	0	9.897	0 9.897	0	0	0	0 0 0	0 0	0 0 0	0	0 0 0	0 0	0	0 0	0 0	0 0	0 0 23.72	9.628 23.729.628 23.739	.525 14.513.230 38.252.755
	Profit (loss)  Other Comprehensive Income (Loss)													9.897	9.897				0 0	0	0		0			0			23.72	9.628 23.729.628 23.729	.628 14.506.367 38.235.995 .897 6.863 16.760
	Issue of equity		0											9.091	0				0 0	0	0		0			0			0	0	
	Capital Decrease														0				0		0		0			0				0	0 0
	Capital Advance														0				0		0		0			0				0	0 0
	Effect of Merger or Liquidation or Division  Effects of Business Combinations Under Common								11.012.120						0				0		0		0			0				0	
	Control  Advance Dividend Payments							-	11.913.128						0				0		0		0			0				0 -11.91	.128 -40.877.719 -52.790.847
Previous Period	Dividends Paid														0				0		0		0			0			0		0 0 0
01.01.2020 - 30.09.2020	Decrease through Other Distributions to Owners														0				0		0		0			0				0	0 0
	Increase (Decrease) through Treasury Share Transactions Increase (Decrease) through Share-Based Payment					0									0				0		0		0			0				0	
	Transactions  Acquisition or Disposal of a Subsidiary														0				0		0		0			0				0	
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														0				0		0		0			0				0	
	Transactions with noncontrolling shareholders														0				0		0		0			0				0	0 0
	Increase through Other Contributions by Owners  Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge														0				0		0		0			0				0	0 0
	Accounting is Applied Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair														0				0		0		0			0				0	0 0
	Value Hedge Accounting is Applied  Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm														0				0		0		0			0				0	0 0
	Commitment for which Fair Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm														0				0		0		0			0				0	0 0
	Commitment for which fair Value Hedge Accounting is Applied																														
	Increase (decrease) through other changes, equity  Equity at end of period	27	30.000.000	1.241.463	0 0	0 -810.827		3.229.361 -	11.913 128	0	0 (	0 0	0	-55.169	0 <b>0 -55.169</b>	0	0	0	0 0 0 1.940.310	10 0	0 0 0	0	0 0 0	0 0	0	0 0		0 0	0 78,099,094 22 72	9.628 101.828.722 135.974	
	Statement of changes in equity [abstract]					330321																	7						20.72	20031	
	Statement of changes in equity [line items]																														
	Equity at beginning of period  Adjustments Related to Accounting Policy Changes	27	<b>30.000.000</b>		0 0	- <b>810.827</b>			<b>11.913.128</b>	0	0	0 0		<b>-107.284</b>	0 107.284 0 0	0	0	0	0 0 0 1.940.310		0 0 0	0	0 0 0			0 0		0 0	0 78.099.094 25.14	<b>9.650 103.248.744 137.34</b> 2	.261 49.872.622 187.214.883 0 0 0
	Adjustments Related to Accounting Policy Changes  Adjustments Related to Required Changes in  Accounting Policies		U	v	0	U U	U	U	U	J		Ü	U	U	0 0	U	J	J	0		0		0 0	U		0 0	U	U	0 0		
	Adjustments Related to Voluntary Changes in Accounting Policies														0				0		0									0	0 0
	Adjustments Related to Errors														0				0		0									0	0
	Other Restatements														0				0		0									0	
	Restated Balances Transfers		0	0	0	0 0	0	0	0	0	U (	0	0	0	0 0	0	0		0 0 0 0		0 0 0	U	0 0 0	0	U	0 0				0 0 - 9.650	0 0 0
	Total Comprehensive Income (Loss)		0	0	0 0	0 0	0	0	0	0	0 (	0 0	0	42.889		0	0					0	0 0 0	0 0	0						.084 7.210.049 23.159.133
	Profit (loss)														0				0 0		0								0 15.90		.195 7.195.184 23.101.379
	Other Comprehensive Income (Loss)			0					0					42.889	42.889					0											.889 14.865 57.754
	Issue of equity  Capital Decrease		0												0				0		0								0	0	
	Capital Advance														0						0									0	
	Effect of Merger or Liquidation or Division														0				0		0									0	
	Effects of Business Combinations Under Common Control								0						0				0		0									0	0 0 0

	Advance Dividend Payments						0			0	0						0 0	C
Current Period	Dividends Paid						0			0	0					0	0 0	C
01.2021 - 30.09.2021	Decrease through Other Distributions to Owners						0			0	0						0 0	0
	Increase (Decrease) through Treasury Share Transactions			0			0			0	0						0 0	C
	Increase (Decrease) through Share-Based Payment Transactions						0			0	0						0 0	C
	Acquisition or Disposal of a Subsidiary						0			0	0						0 0	C
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity						0			0	0						0 0	C
	Transactions with noncontrolling shareholders						0			0	0						0 0	0
	Increase through Other Contributions by Owners						0			0	0						0 0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied						0			0	0						0 0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied						0			0	0						0 0	
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied						0			0	0						0 0	
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied						0			0	0						0 0	
	Increase (decrease) through other changes, equity						0			0	0						0 0	0
	Equity at end of period	<b>30.000.000</b>	1.241.463 0 0	0 -810.827 0 3.229.361	-11.913.128 0	0 0	0 -64.395 0 -64.395	0 0	0 0	0 0 1.940.310 0	0 00	0 00	0 0	0 0 0 10.513.€	22 0 0	0 103.248.744 15.906.195 119.15	4.939 153.291.345	57.082.671 210.374.016