

DENİZBANK A.Ş.

Material Event Disclosure (General)

Summary

Syndicated Term Loan Facility

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

On 28 October 2021, Our Bank has signed our first sustainability linked Syndicated Term Loan Facility Agreement with the participation of 49 banks from 22 countries for a total amount of approximately US \$ 840,000,000 in the two separate tranches comprising of US \$ 417,500,000 and € 363,000,000 with 367 days maturity. The rollover ratio of the facility was realized as 110%. The all-in cost for USD and EUR tranches have been realized as Libor + 2.15% and Euribor + 1.75% respectively. Enhancing support provided for sustainable agriculture has been among performance criteria for the deal.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.