

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Determination of the Third Coupon Rate of TLREF Indexed Bonds with TRFVKFB22218 ISIN Code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.02.2022
Maturity (Day)	364
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB22218
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	04.02.2021
Ending Date of Sale	04.02.2021
Maturity Starting Date	05.02.2021
Nominal Value of Capital Market Instrument Sold	50.000.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.05.2021	06.05.2021	07.05.2021	4,8204			2.410.200		Yes
2	06.08.2021	05.08.2021	06.08.2021	5,0268			2.513.400		Yes
3	05.11.2021	04.11.2021	05.11.2021	4,8514					
4	04.02.2022	03.02.2022	04.02.2022						

Principal/Maturity Date Payment Amount	04.02.2022	03.02.2022	04.02.2022						
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Additional Explanations

Reference: VakıfBank Public Disclosures Dated February 05, 2020 It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 50,000,000 with 364 days maturity to be sold qualified investors had been issued. In this context, the third coupon rate of abovementioned TLREF indexed bonds amounting TL 50,000,000 with 364 days maturity has been determined as 4.8514%. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.