

AHLATCI YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	116.969.770	121.741.382
Trade Receivables		187.472.161	96.261.919
Trade Receivables Due From Related Parties	3	296.965	244
Trade Receivables Due From Unrelated Parties	6	187.175.196	96.261.675
Other Receivables		9.966.950	13.317.535
Other Receivables Due From Unrelated Parties	7	9.966.950	13.317.535
Prepayments	14	331.058	221.741
Current Tax Assets	16	1.125.297	
SUB-TOTAL		315.865.236	231.542.577
Total current assets		315.865.236	231.542.577
NON-CURRENT ASSETS			
Other Receivables		16.780.337	6.031.147
Other Receivables Due From Unrelated Parties	7	16.780.337	6.031.147
Property, plant and equipment		1.250.333	824.232
Machinery And Equipments	8	968.677	686.474
Fixtures and fittings	8	281.656	137.758
Right of Use Assets	10	1.467.537	1.285.658
Intangible assets and goodwill		1.044.978	1.119.289
Other Rights	9	1.044.978	1.119.289
Prepayments	14	319.182	590
Total non-current assets		20.862.367	9.260.916
Total assets		336.727.603	240.803.493
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		742.087	620.974
Current Borrowings From Related Parties		742.087	620.974
Bank Loans	5	13.274	52.244
Lease Liabilities	5	728.813	568.730
Trade Payables		165.558.270	93.792.577
Trade Payables to Related Parties	3		3.540
Trade Payables to Unrelated Parties	6	165.558.270	93.789.037
Employee Benefit Obligations	12	1.007.440	526.044
Other Payables		11.581	
Other Payables to Related Parties	3	11.581	
Current provisions		172.626	118.229
Current provisions for employee benefits	11	172.626	118.229
Other Current Liabilities		1.923.884	
SUB-TOTAL		169.415.888	95.057.824
Total current liabilities		169.415.888	95.057.824
NON-CURRENT LIABILITIES			
Long Term Borrowings		901.758	827.610
Long Term Borrowings From Related Parties		901.758	827.610
Lease Liabilities	5	901.758	827.610
Non-current provisions		440.321	392.360
Non-current provisions for employee benefits	11	440.321	392.360
Deferred Tax Liabilities	16	22.815.755	18.810.416
Total non-current liabilities		24.157.834	20.030.386
Total liabilities		193.573.722	115.088.210
EQUITY			
Equity attributable to owners of parent		143.153.881	125.715.283
Issued capital	15	55.000.000	55.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-15.870	-108.117
Gains (Losses) on Revaluation and Remeasurement		-15.870	-108.117
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-15.870	-108.117
Prior Years' Profits or Losses		70.823.400	33.503.988

Current Period Net Profit Or Loss		17.346.351	37.319.412
Non-controlling interests		0	0
Total equity		143.153.881	125.715.283
Total Liabilities and Equity		336.727.603	240.803.493

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		10.987.945	8.945.509	18.708.612	-760.805
Cost of sales		-3.672.000		-3.672.000	
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		7.315.945	8.945.509	15.036.612	-760.805
GROSS PROFIT (LOSS)		7.315.945	8.945.509	15.036.612	-760.805
General Administrative Expenses		-10.328.063	-5.336.183	-3.890.987	-1.934.343
Marketing Expenses		-2.521.224	-1.123.386	-972.403	-474.192
Other Income from Operating Activities	18	22.436.730	44.143.968	2.613.213	21.346.986
Other Expenses from Operating Activities		-299.918	-300.397	-106.158	6.049.399
PROFIT (LOSS) FROM OPERATING ACTIVITIES		16.603.470	46.329.511	12.680.277	24.227.045
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		16.603.470	46.329.511	12.680.277	24.227.045
Finance income		18.519.939	623.551	5.962.378	498.801
Finance costs		-11.881.494	-699.009	-5.633.312	-320.505
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		23.241.915	46.254.053	13.009.343	24.405.341
Tax (Expense) Income, Continuing Operations		-5.895.564	-10.375.966	-3.336.584	-5.358.020
Current Period Tax (Expense) Income		-1.917.780		-792.611	
Deferred Tax (Expense) Income		-3.977.784	-10.375.966	-2.543.973	-5.358.020
PROFIT (LOSS) FROM CONTINUING OPERATIONS		17.346.351	35.878.087	9.672.759	19.047.321
PROFIT (LOSS)		17.346.351	35.878.087	9.672.759	19.047.321
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		17.346.351	35.878.087	9.672.759	19.047.321
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		92.247	11.875	-58.405	-11.078
Gains (Losses) on Remeasurements of Defined Benefit Plans		119.802	15.224	-81.068	-14.203
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-27.555	-3.349	22.663	3.125
Taxes Relating to Remeasurements of Defined Benefit Plans		-27.555	-3.349	22.663	3.125
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		92.247	11.875	-58.405	-11.078
TOTAL COMPREHENSIVE INCOME (LOSS)		17.438.598	35.889.962	9.614.354	19.036.243
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		17.438.598	35.889.962	9.614.354	19.036.243

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-12.661.671	-1.424.845
Profit (Loss)		17.346.351	35.878.087
Profit (Loss) from Continuing Operations	15	17.346.351	35.878.087
Adjustments to Reconcile Profit (Loss)		-4.121.635	-29.600.165
Adjustments for depreciation and amortisation expense	8,9	341.528	228.175
Adjustments for provisions		129.048	46.111
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11,13	129.048	46.111
Adjustments for fair value losses (gains)		-9.174.280	-40.056.320
Other Adjustments for Fair Value Losses (Gains)	4	-9.174.280	-40.056.320
Adjustments for Tax (Income) Expenses	16	3.977.784	10.375.966
Other adjustments for which cash effects are investing or financing cash flow		604.285	-194.097
Changes in Working Capital		-26.851.390	-7.819.310
Adjustments for decrease (increase) in trade accounts receivable		-79.572.110	-46.402.249
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	6	-79.572.110	-46.402.249
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		27.951	-27.956
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	27.951	-27.956
Decrease (Increase) in Prepaid Expenses	14	-427.908	-166.461
Adjustments for increase (decrease) in trade accounts payable		52.730.132	33.830.554
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	3,6	52.730.132	33.830.554
Increase (Decrease) in Employee Benefit Liabilities	12	314.980	29.890
Adjustments for increase (decrease) in other operating payables		75.565	4.916.912
Increase (Decrease) in Other Operating Payables to Unrelated Parties		75.565	4.916.912
Cash Flows from (used in) Operations		-13.626.674	-1.541.388
Income taxes refund (paid)		965.003	116.543
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-693.318	10.742.342
Cash Inflows Caused by Share Sales or Capital Decrease of Associates and / or Joint Ventures			11.250.000
Purchase of Property, Plant, Equipment and Intangible Assets		-693.318	-507.658
Purchase of intangible assets	8	-693.318	-507.658
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-590.903	527.590
Proceeds from borrowings		-38.969	29.636
Proceeds from Loans	5	-38.969	29.636
Repayments of borrowings		-551.934	497.954
Cash Outflows from Other Financial Liabilities		-551.934	497.954
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-13.945.892	9.845.087
Effect of exchange rate changes on cash and cash equivalents		9.174.280	40.056.320
Net increase (decrease) in cash and cash equivalents		-4.771.612	49.901.407
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		121.741.382	67.124.812
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		116.969.770	117.026.219

Current Period 01.01.2021 - 30.09.2021												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		55.000.000		-15.870			70.823.400	17.346.351	143.153.881		0 143.153.881