

**EKİZ KİMYA SANAYİ VE TİCARET A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2021 - 3. 3 Monthly Notification**

General Information About Financial Statements

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	7	4.677	3.724
Trade Receivables	8	1.393.385	1.352.812
Trade Receivables Due From Unrelated Parties	8	1.393.385	1.352.812
Other Receivables		5.412.234	6.691.606
Other Receivables Due From Related Parties	6	5.404.217	6.683.589
Other Receivables Due From Unrelated Parties	9	8.017	8.017
Inventories	10	1.719	276.899
Prepayments	11	46.033	55.701
Prepayments to Unrelated Parties	11	46.033	55.701
Other current assets	24	172.849	
<b>SUB-TOTAL</b>		<b>7.030.897</b>	<b>8.380.742</b>
<b>Total current assets</b>		<b>7.030.897</b>	<b>8.380.742</b>
<b>NON-CURRENT ASSETS</b>			
Investment property	13	46.710.470	40.710.470
Property, plant and equipment	14	218.977	339.323
Machinery And Equipments		51.266	119.288
Vehicles		95.170	118.808
Fixtures and fittings		72.541	101.227
Intangible assets and goodwill	15	2.598	1.809
Other Rights	15	2.598	1.809
Prepayments	11	3.533	560.440
Prepayments to Unrelated Parties	11	3.533	560.440
<b>Total non-current assets</b>		<b>46.935.578</b>	<b>41.612.042</b>
<b>Total assets</b>		<b>53.966.475</b>	<b>49.992.784</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Portion of Non-current Borrowings	21	9.766.739	11.497.251
Current Portion of Non-current Borrowings from Unrelated Parties		9.766.739	11.497.251
Bank Loans	21	9.766.739	11.497.251
Trade Payables	8	7.450.226	7.553.595
Trade Payables to Unrelated Parties	8	7.450.226	7.553.595
Employee Benefit Obligations	23	876.619	940.279
Other Payables	9	4.499.046	3.851.883
Other Payables to Unrelated Parties	9	4.499.046	3.851.883
Deferred Income Other Than Contract Liabilities	11	35.676	105.676
Deferred Income Other Than Contract Liabilities from Unrelated Parties	11	35.676	105.676
Current provisions		690.022	634.331
Current provisions for employee benefits	23	90.022	34.331
Other current provisions	22	600.000	600.000
<b>SUB-TOTAL</b>		<b>23.318.328</b>	<b>24.583.015</b>
<b>Total current liabilities</b>		<b>23.318.328</b>	<b>24.583.015</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings	21	16.575.706	11.670.785
Long Term Borrowings From Unrelated Parties		16.575.706	11.670.785
Bank Loans	21	16.575.706	11.670.785
Other Payables	9	1.255.170	2.687.075
Other Payables to Unrelated parties	9	1.255.170	2.687.075
Non-current provisions	23	402.201	178.994
Non-current provisions for employee benefits	23	402.201	178.994
<b>Total non-current liabilities</b>		<b>18.233.077</b>	<b>14.536.854</b>
<b>Total liabilities</b>		<b>41.551.405</b>	<b>39.119.869</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		12.415.070	10.872.915
Issued capital	25	7.177.729	7.177.729
Inflation Adjustments on Capital	25	48.748	48.748

Share Premium (Discount)	25	8.438.388	8.438.388
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	25	21.599.293	21.599.293
Gains (Losses) on Revaluation and Remeasurement		21.599.293	21.599.293
Increases (Decreases) on Revaluation of Property, Plant and Equipment		21.859.037	21.859.037
Gains (Losses) on Remeasurements of Defined Benefit Plans		-259.744	-259.744
Restricted Reserves Appropriated From Profits	25	1.853.991	1.853.991
Legal Reserves	25	247.830	247.830
Other Restricted Profit Reserves	25	1.606.161	1.606.161
Prior Years' Profits or Losses		-28.245.234	-28.441.410
Current Period Net Profit Or Loss		1.542.155	196.176
Total equity		12.415.070	10.872.915
Total Liabilities and Equity		53.966.475	49.992.784

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	26	47.896.800	24.853.875	15.799.405	17.189.291
Cost of sales	26	-47.048.754	-24.825.272	-15.505.660	-17.173.720
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		848.046	28.603	293.745	15.571
GROSS PROFIT (LOSS)		848.046	28.603	293.745	15.571
General Administrative Expenses	28	-944.793	-1.056.771	-505.114	-419.775
Marketing Expenses	28	-353.924	-282.164	-238.738	-54.435
Other Income from Operating Activities	29	1.314.779	1.282.529	292.092	424.167
Other Expenses from Operating Activities	29	-750.864	-352.266	-119.152	-195.464
PROFIT (LOSS) FROM OPERATING ACTIVITIES		113.244	-380.069	-277.167	-229.936
Investment Activity Income	30	6.001.238	3.867.905		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		6.114.482	3.487.836	-277.167	-229.936
Finance income	31		842.472		
Finance costs	31	-4.572.327	-7.511.844	-919.245	-3.356.139
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.542.155	-3.181.536	-1.196.412	-3.586.075
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.542.155	-3.181.536	-1.196.412	-3.586.075
PROFIT (LOSS)		1.542.155	-3.181.536	-1.196.412	-3.586.075
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0			
Owners of Parent		1.542.155	-3.181.536	-1.196.412	-3.586.075
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç		0,21000000	-0,44000000	-0,17000000	-0,50000000
Toplam Kapsamlı Gelirden Pay Başına Kazanç		0,21000000	-0,44000000	-0,17000000	-0,50000000
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		1.542.155	-3.181.536	-1.196.412	-3.586.075
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0			
Owners of Parent		1.542.155	-3.181.536	-1.196.412	-3.586.075

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>2.376.618</b>	<b>-3.063.249</b>
Profit (Loss)		1.542.155	-3.181.536
Profit (Loss) from Continuing Operations		1.542.155	-3.181.536
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>205.809</b>	<b>3.098.470</b>
Adjustments for depreciation and amortisation expense		24.386	207.647
Adjustments for Impairment Loss (Reversal of Impairment Loss)		257.280	155.287
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		282.519	155.287
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		-25.239	
Adjustments for provisions		278.898	-65.931
Adjustments for (Reversal of) Provisions Related with Employee Benefits		278.898	59.069
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions			-125.000
Adjustments for unrealised foreign exchange losses ( gains)		2.648.703	
Adjustments for fair value losses (gains)		-3.003.458	-1.212.000
Adjustments for Fair Value Losses (Gains) of Investment Property		-6.000.000	-1.212.000
Other Adjustments for Fair Value Losses (Gains)		2.996.542	
Other adjustments for which cash effects are investing or financing cash flow			4.013.467
<b>Changes in Working Capital</b>		<b>628.654</b>	<b>-2.980.183</b>
Adjustments for decrease (increase) in trade accounts receivable		-323.092	-643.320
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-323.092	-643.320
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		1.279.372	1.792.961
Decrease (Increase) in Other Related Party Receivables Related with Operations		1.279.372	1.810.061
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations			-17.100
Adjustments for decrease (increase) in inventories		300.419	
Decrease (Increase) in Prepaid Expenses		566.575	-19.580
Adjustments for increase (decrease) in trade accounts payable		-103.369	-432.245
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-103.369	-432.245
Increase (Decrease) in Employee Benefit Liabilities		-63.660	-440.771
Adjustments for increase (decrease) in other operating payables		-784.742	1.069.794
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-784.742	1.069.794
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-70.000	-4.307.022
Other Adjustments for Other Increase (Decrease) in Working Capital		-172.849	
Decrease (Increase) in Other Assets Related with Operations		-172.849	
<b>Cash Flows from (used in) Operations</b>		<b>2.376.618</b>	<b>-3.063.249</b>
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>95.171</b>	<b>3.976.089</b>
Proceeds from sales of property, plant, equipment and intangible assets		103.480	4.000.000
Proceeds from sales of property, plant and equipment		103.480	4.000.000
Purchase of Property, Plant, Equipment and Intangible Assets		-8.309	-23.911
Purchase of property, plant and equipment		-7.106	-22.086
Purchase of intangible assets		-1.203	-1.825
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>-2.470.836</b>	<b>-909.656</b>
Proceeds from borrowings			5.759.716
Proceeds from Loans			5.759.716
Repayments of borrowings		-680.000	
Loan Repayments		-680.000	

Interest paid		-1.790.836	-7.511.844
Interest Received			842.472
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		953	3.184
Net increase (decrease) in cash and cash equivalents		953	3.184
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		3.724	605
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		4.677	3.789

Footnote Reference		Equity														
		Equity attributable to owners of parent [member]												Non-controlling interests [member]		
		Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Other reserves [member]	Retained Earnings					
					Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification			Prior Years' Profits or Losses	Net Profit or Loss				
Gains (Losses) on Remeasurements of Defined Benefit Plans																
Statement of changes in equity (abstract)																
Statement of changes in equity (line items)																
Equity at beginning of period		7.177.729	48.748	8.438.388	-259.744	20.467.995				247.830	1.606.161	-31.543.493	3.102.083	9.285.697		9.285.697
Adjustments Related to Accounting Policy Changes																
Adjustments Related to Required Changes in Accounting Policies																
Adjustments Related to Voluntary Changes in Accounting Policies																
Adjustments Related to Errors																
Other Restatements																
Restated Balances																
Transfers												3.102.083	-3.102.083			
Total Comprehensive Income (Loss)													-3.181.536	-3.181.536		-3.181.536
Profit (loss)													-3.181.536	-3.181.536		-3.181.536
Other Comprehensive Income (Loss)																
Issue of equity																
Capital Decrease																
Capital Advance																
Effect of Merger or Liquidation or Division																
Effects of Business Combinations Under Common Control																
Advance Dividend Payments																
Dividends Paid																
Decrease through Other Distributions to Owners																
Increase (Decrease) through Treasury Share Transactions																
Increase (Decrease) through Share-Based Payment Transactions																
Acquisition or Disposal of a Subsidiary																
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
Transactions with noncontrolling shareholders																
Increase through Other Contributions by Owners																
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
Increase (decrease) through other changes, equity						1.391.042								1.391.042		1.391.042
Equity at end of period		7.177.729	48.748	8.438.388	-259.744	21.859.037				247.830	1.606.161	-28.441.410	-3.181.536	7.495.203		7.495.203
Statement of changes in equity (abstract)																
Statement of changes in equity (line items)																
Equity at beginning of period		7.177.729	48.748	8.438.388	-259.744	21.859.037				247.830	1.606.161	-28.441.410	196.176	10.872.915		10.872.915
Adjustments Related to Accounting Policy Changes																
Adjustments Related to Required Changes in Accounting Policies																
Adjustments Related to Voluntary Changes in Accounting Policies																
Adjustments Related to Errors																
Other Restatements																
Restated Balances																
Transfers												196.176	-196.176			
Total Comprehensive Income (Loss)													1.542.155	1.542.155		1.542.155
Profit (loss)													1.542.155	1.542.155		1.542.155
Other Comprehensive Income (Loss)																
Issue of equity																
Capital Decrease																
Capital Advance																
Effect of Merger or Liquidation or Division																
Effects of Business Combinations Under Common Control																
Advance Dividend Payments																
Dividends Paid																

Current Period 01.01.2021 - 30.09.2021																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting Is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		7,177,729	48,748	8,438,388	-259,744	21,859,037			247,830	1,606,161	-28,245,234	1,542,155	12,415,070			12,415,070