

TRABZON LİMAN İŞLETMECİLİĞİ A.Ş.
Financial Report
Unconsolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.785.986	1.562.397
Financial Investments	5	132.321.060	114.517.939
Trade Receivables		5.893.734	2.082.892
Trade Receivables Due From Related Parties	3	2.464.182	31.947
Trade Receivables Due From Unrelated Parties	7	3.429.552	2.050.945
Other Receivables		40.415.495	25.666.274
Other Receivables Due From Related Parties	3	39.121.306	24.400.533
Other Receivables Due From Unrelated Parties	8	1.294.189	1.265.741
Inventories	9	464.747	421.694
Prepayments		1.204.630	359.139
Prepayments to Unrelated Parties	10	1.204.630	359.139
Other current assets		1.838.071	1.965.155
Other Current Assets Due From Unrelated Parties	16	1.838.071	1.965.155
SUB-TOTAL		183.923.723	146.575.490
Total current assets		183.923.723	146.575.490
NON-CURRENT ASSETS			
Property, plant and equipment	11	26.839.039	26.321.983
Land and Premises		830.530	891.193
Machinery And Equipments		7.436.130	6.825.304
Vehicles		3.339.916	3.716.406
Fixtures and fittings		415.059	332.110
Leasehold Improvements		13.727.366	14.556.970
Construction in Progress		1.090.038	0
Right of Use Assets	13	223.965	895.860
Intangible assets and goodwill	12	9.708.727	10.370.814
Other Rights		9.181.619	9.782.720
Computer Softwares		527.108	588.094
Deferred Tax Asset	23	1.155.764	526.714
Total non-current assets		37.927.495	38.115.371
Total assets		221.851.218	184.690.861
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.056.894	1.175.675
Current Borrowings From Unrelated Parties	13	1.056.894	1.175.675
Lease Liabilities		1.056.894	1.175.675
Current Portion of Non-current Borrowings	6	0	1.376.394
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties		0	1.376.394
Bank Loans		0	1.376.394
Trade Payables		1.684.036	5.820.818
Trade Payables to Related Parties	3	663.300	688.889
Trade Payables to Unrelated Parties	7	1.020.736	5.131.929
Employee Benefit Obligations	15	1.818.686	1.469.757
Other Payables		8.196.106	5.214.649
Other Payables to Related Parties	3	0	1.044
Other Payables to Unrelated Parties	8	8.196.106	5.213.605
Deferred Income Other Than Contract Liabilities	10	878.701	1.541.302
Deferred Income Other Than Contract Liabilities from Unrelated Parties		878.701	1.541.302
Current tax liabilities, current	23	10.243.688	12.315.661
Current provisions		1.326.641	912.092
Current provisions for employee benefits	15	601.609	187.060
Other current provisions	14	725.032	725.032
SUB-TOTAL		25.204.752	29.826.348
Total current liabilities		25.204.752	29.826.348
NON-CURRENT LIABILITIES			

Employee Benefit Obligations	15	7.735.898	6.602.845
Other Payables		11.084.622	10.308.472
Other Payables to Unrelated parties	8	11.084.622	10.308.472
Total non-current liabilities		18.820.520	16.911.317
Total liabilities		44.025.272	46.737.665
EQUITY			
Equity attributable to owners of parent	17	177.825.946	137.953.196
Issued capital		21.000.000	21.000.000
Inflation Adjustments on Capital		447.419	447.419
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.523.794	-1.492.250
Gains (Losses) on Revaluation and Remeasurement		-1.523.794	-1.492.250
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.523.794	-1.492.250
Restricted Reserves Appropriated From Profits		16.933.372	16.933.372
Legal Reserves		16.933.372	16.933.372
Prior Years' Profits or Losses		101.064.655	42.429.031
Current Period Net Profit Or Loss		39.904.294	58.635.624
Total equity		177.825.946	137.953.196
Total Liabilities and Equity		221.851.218	184.690.861

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	18	64.051.243	60.482.709	26.016.470	22.860.526
Cost of sales	18	-30.063.103	-24.966.018	-10.182.348	-8.270.665
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		33.988.140	35.516.691	15.834.122	14.589.861
GROSS PROFIT (LOSS)		33.988.140	35.516.691	15.834.122	14.589.861
General Administrative Expenses	19	-1.198.888	-1.037.865	-336.789	-408.850
Other Income from Operating Activities	20	1.232.125	287.442	785.086	109.502
Other Expenses from Operating Activities	20	-3.353.283	-3.703.598	-1.545.864	-498.598
PROFIT (LOSS) FROM OPERATING ACTIVITIES		30.668.094	31.062.670	14.736.555	13.791.915
Investment Activity Income	21	17.852.186	13.321.894	4.908.344	7.525.251
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		48.520.280	44.384.564	19.644.899	21.317.166
Finance income	22	3.746.686	1.527.748	1.362.436	600.076
Finance costs	22	-180.136	-2.205.462	-33.991	-859.387
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		52.086.830	43.706.850	20.973.344	21.057.855
Tax (Expense) Income, Continuing Operations		-12.182.536	-9.403.824	-4.870.762	-4.416.706
Current Period Tax (Expense) Income	23	-12.803.700	-9.827.851	-4.884.872	-4.431.879
Deferred Tax (Expense) Income	23	621.164	424.027	14.110	15.173
PROFIT (LOSS) FROM CONTINUING OPERATIONS		39.904.294	34.303.026	16.102.582	16.641.149
PROFIT (LOSS)		39.904.294	34.303.026	16.102.582	16.641.149
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		39.904.294	34.303.026	16.102.582	16.641.149
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-31.544	-59.794	92.395	-73.062
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-39.430	-74.743	115.494	-91.328
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		7.886	14.949	-23.099	18.266
Taxes Relating to Remeasurements of Defined Benefit Plans	23	7.886	14.949	-23.099	18.266
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-31.544	-59.794	92.395	-73.062
TOTAL COMPREHENSIVE INCOME (LOSS)		39.872.750	34.243.232	16.194.977	16.568.087
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		39.872.750	34.243.232	16.194.977	16.568.087

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		2.640.013	7.835.110
Profit (Loss)		39.904.294	34.303.026
Adjustments to Reconcile Profit (Loss)		-2.169.706	2.085.562
Adjustments for depreciation and amortisation expense	11,12,13	5.353.790	5.532.425
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		1.712.704	1.386.019
Adjustments for (Reversal of) Provisions Related with Employee Benefits	15	1.712.704	1.386.019
Adjustments for Interest (Income) Expenses		-3.566.550	-914.812
Adjustments for Interest Income	22	-3.746.686	-1.527.748
Adjustments for interest expense	22	180.136	612.936
Adjustments for fair value losses (gains)		-17.852.186	-13.321.894
Adjustments for Fair Value Losses (Gains) of Financial Assets		-17.852.186	-13.321.894
Adjustments for Tax (Income) Expenses	23	12.182.536	9.403.824
Changes in Working Capital		-30.594.846	-25.901.099
Adjustments for decrease (increase) in trade accounts receivable		-6.185.808	-2.381.247
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-14.749.221	-12.568.149
Adjustments for decrease (increase) in inventories		-43.053	43.902
Decrease (Increase) in Prepaid Expenses		-1.508.092	-981.358
Adjustments for increase (decrease) in trade accounts payable		-4.136.782	-2.095.584
Increase (Decrease) in Employee Benefit Liabilities		348.929	1.601.851
Adjustments for increase (decrease) in other operating payables		-4.447.903	-9.531.483
Other Adjustments for Other Increase (Decrease) in Working Capital		127.084	10.969
Cash Flows from (used in) Operations		7.139.742	10.487.489
Payments Related with Provisions for Employee Benefits	15	-204.532	-404.216
Income taxes refund (paid)		-4.295.197	-2.248.163
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-4.487.799	-2.068.083
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		49.065	142.850
Purchase of Property, Plant, Equipment and Intangible Assets	11,12	-4.536.864	-2.210.933
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		2.071.375	-3.259.314
Repayments of borrowings		-1.376.394	-3.559.069
Loan Repayments		-1.376.394	-3.559.069
Payments of Lease Liabilities	13	-185.968	-772.632
Interest paid		-112.949	-455.361
Interest Received		3.746.686	1.527.748
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		223.589	2.507.713
Net increase (decrease) in cash and cash equivalents		223.589	2.507.713
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	1.562.397	460.899
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	1.785.986	2.968.612

Footnote Reference		Equity													
		Equity attributable to owners of parent [member]											Non-controlling interests [member]		
		Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Advance Dividend Payments (Net)	Retained Earnings					
				Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification			Prior Years' Profits or Losses	Net Profit or Loss				
				Increases (Decreases) on Revaluation of Intangible Assets	Gains (Losses) on Remeasurements of Defined Benefit Plans										
Previous Period 01.01.2020 - 30.09.2020	Statement of changes in equity (abstract)														
	Statement of changes in equity (line items)														
	Equity at beginning of period	21000000	447,419		-1,501,524			15,604,293		4,722,977	52,046,845	92,320,010	0	92,320,010	
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers								1,329,079		50,717,766	-52,046,845	0	0	
	Total Comprehensive Income (Loss)														
	Profit (loss)											34,303,026	34,303,026	0	34,303,026
	Other Comprehensive Income (Loss)					-59,794							-59,794	0	-59,794
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid	3										-13,011,712	-13,011,712	0	-13,011,712
	Decrease through Other Distributions to Owners														0
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity															
Equity at end of period		21,000,000	447,419		-1,561,318			16,933,372		42,429,031	34,303,026	113,551,530	0	113,551,530	
	Statement of changes in equity (abstract)														
	Statement of changes in equity (line items)														
	Equity at beginning of period		21,000,000	447,419		-1,492,250			16,933,372		42,429,031	58,635,624	137,953,196	0	137,953,196
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers										58,635,624	-58,635,624			
	Total Comprehensive Income (Loss)														
	Profit (loss)											39,904,294	39,904,294	0	39,904,294
	Other Comprehensive Income (Loss)					-31,544							-31,544	0	-31,544
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														

Current Period 01.01.2021 - 30.09.2021																	
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		21.000.000	447.419		-1.523.794				16.933.372		101.064.655	39.904.294	177.825.946		0	177.825.946