

TÜRKİYE HALK BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Rate of CPI Indexed-Paying Real Yield Bonds Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	300.000.000
Type	Bond
Maturity Date	04.05.2023
Maturity (Day)	1.094
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHAL52317
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	04.05.2020
Ending Date of Sale	04.05.2020
Maturity Starting Date	05.05.2020
Nominal Value of Capital Market Instrument Sold	300.000.000
Coupon Number	12

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.08.2020	30.07.2020	04.08.2020	0,5128	1.538.400		Yes
2	03.11.2020	02.11.2020	03.11.2020	0,5259	1.577.700		Yes
3	02.02.2021	01.02.2021	02.02.2021	0,5547	1.664.100		Yes
4	04.05.2021	03.05.2021	04.05.2021	0,5766	1.729.800		Yes

5	03.08.2021	02.08.2021	03.08.2021	0,598	1.794.000		Yes
6	02.11.2021	01.11.2021	02.11.2021	0,627			
7	01.02.2022	31.01.2022	01.02.2022				
8	05.05.2022	04.05.2022	05.05.2022				
9	04.08.2022	03.08.2022	04.08.2022				
10	03.11.2022	02.11.2022	03.11.2022				
11	02.02.2023	01.02.2023	02.02.2023				
12	04.05.2023	03.05.2023	04.05.2023				
Principal/Maturity Date Payment Amount	04.05.2023	03.05.2023	04.05.2023				

Additional Explanations

Reference: Public disclosure on 05/04/2020. The sixth coupon rate of CPI Indexed-Paying Real Yield Bonds, which were issued by our Bank to qualified investors with a maturity of 1094 days, nominal value of TRY 300,000,000 and ISIN code of TRSTHAL52317 on 05/05/2020, has been determined as 0.6270% and the related coupon payment of bonds will be made on 11/02/2021. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.