

# VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	First Coupon Payment on the Corporate Bond with the ISIN Code of TRSVSTL82218
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Board Decision Date</b>	25.02.2021
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### Related Issue Limit Info

Currency Unit	TRY
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	165.000.000
Type	Bond
Maturity Date	01.08.2022
Maturity (Day)	367
Interest Rate Type	Floating Rate
ISIN Code	TRSVSTL82218
Ending Date of Sale	29.07.2021
Maturity Starting Date	30.07.2021
Nominal Value of Capital Market Instrument Sold	165.000.000
Coupon Number	4

### Redemption Plan of Capital Market Instrument Sold

[illegible]

## Additional Explanations

The first coupon payment, amounting to TL 8,634,615.00 on the TL 165,000,000 nominally valued Corporate Bond, which was sold to qualified investors with a maturity of 367 days and with the ISIN Code of TRSVSTL82218 was made as of today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.