

MİDAS MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2021 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	13.023.278	4.861.707
Financial Investments		0	0
Financial Assets at Fair Value Through Profit or Loss		0	0
Financial Assets at Fair Value Through Other Comprehensive Income		0	0
Trade Receivables		76.772	0
Trade Receivables Due From Unrelated Parties		76.772	
Receivables From Financial Sector Operations		0	0
Other Receivables		3.770.623	0
Other Receivables Due From Related Parties	7,19	53.664	0
Other Receivables Due From Unrelated Parties	7	3.716.959	0
Contract Assets		0	0
Derivative Financial Assets		0	0
Prepayments	8	204.993	0
Prepayments to Unrelated Parties	8	204.993	
Current Tax Assets	18	8.547	5.373
Other current assets	9	799.270	89.492
SUB-TOTAL	9	17.883.483	4.956.572
Total current assets		17.883.483	4.956.572
NON-CURRENT ASSETS			
Financial Investments		0	0
Financial Assets at Fair Value Through Profit or Loss		0	0
Financial Assets at Fair Value Through Other Comprehensive Income		0	0
Trade Receivables		0	0
Receivables From Financial Sector Operations		0	0
Other Receivables	7	14.000	14.000
Other Receivables Due From Unrelated Parties	7	14.000	14.000
Contract Assets		0	0
Derivative Financial Assets		0	0
Property, plant and equipment	10	1.116.601	158.886
Intangible assets and goodwill	11	1.115.754	277.567
Prepayments	11	0	0
Other Non-current Assets		0	0
Total non-current assets		2.246.355	450.453
Total assets		20.129.838	5.407.025
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	5	94.365	21.644
Current Portion of Non-current Borrowings		0	0
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties		0	0
Other Financial Liabilities		0	0
Trade Payables		603.552	10.976
Trade Payables to Unrelated Parties	6	603.552	10.976
Payables on Financial Sector Operations		0	0
Employee Benefit Obligations	12	1.104.709	39.499
Other Payables		9.097.594	3.047.514
Other Payables to Related Parties	7	8.729.307	3.003.137
Other Payables to Unrelated Parties	7	368.287	44.377
Contract Liabilities		0	
Derivative Financial Liabilities		0	0
Deferred Income Other Than Contract Liabilities		0	0
Current provisions		6.648	40.846
Current provisions for employee benefits		6.648	0
Other current provisions	7	0	40.846
Other Current Liabilities		0	0

SUB-TOTAL		10.906.868	3.160.479
Total current liabilities		10.906.868	3.160.479
NON-CURRENT LIABILITIES			
Long Term Borrowings		0	0
Long Term Borrowings From Related Parties		0	0
Long Term Borrowings From Unrelated Parties		0	0
Other Financial Liabilities		0	0
Trade Payables		0	0
Payables on Financial Sector Operations		0	0
Other Payables		0	0
Contract Liabilities		0	0
Derivative Financial Liabilities		0	0
Deferred Income Other Than Contract Liabilities		0	0
Non-current provisions		65.846	1.400
Non-current provisions for employee benefits	12	65.846	1.400
Deferred Tax Liabilities	18	47.906	34.716
Other non-current liabilities		0	0
Total non-current liabilities		113.752	36.116
Total liabilities		11.020.620	3.196.595
EQUITY			
Equity attributable to owners of parent		9.109.218	2.210.430
Issued capital	13	16.897.000	2.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	13	-10.018	0
Gains (Losses) on Revaluation and Remeasurement	13	-10.018	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	13	-10.018	0
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		0	0
Gains (Losses) on Hedge		0	0
Gains (Losses) on Revaluation and Reclassification		0	0
Restricted Reserves Appropriated From Profits		0	0
Prior Years' Profits or Losses	13	-289.570	
Current Period Net Profit Or Loss	13	-7.488.194	-289.570
Total equity		9.109.218	2.210.430
Total Liabilities and Equity		20.129.838	5.407.025

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020	Current Period 3 Months 01.07.2021 - 30.09.2021	Previous Period 3 Months 01.07.2020 - 30.09.2020
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	14	248.799	182.766		
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS	14	248.799	182.766		
GROSS PROFIT (LOSS)		248.799	182.766		
General Administrative Expenses	15	-8.942.287	-4.353.526		
Other Income from Operating Activities	16	247.142	1.140		
Other Expenses from Operating Activities	16	-354.011	-330.669		
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-8.800.357	-4.500.289		
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-8.800.357	-4.500.289		
Finance income	17	1.582.788	779.329		
Finance costs	17	-254.930	-157.692		
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-7.472.499	-3.878.652		
Tax (Expense) Income, Continuing Operations		-15.695	-717		
Deferred Tax (Expense) Income		-15.695	-717		
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-7.488.194	-3.879.369		
PROFIT (LOSS)		-7.488.194	-3.879.369		
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0			
Owners of Parent		-7.488.194	-3.879.369		
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-10.018	-8.244		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-10.018	-8.244		
Deferred Tax (Expense) Income		2.505	2.062		
Taxes Relating to Remeasurements of Defined Benefit Plans	13	-12.523	-10.306		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-10.018	-8.244		
TOTAL COMPREHENSIVE INCOME (LOSS)		-7.498.212	-3.887.613		
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		-7.498.212	-3.887.613		

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 30.09.2021	Previous Period 01.01.2020 - 30.09.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-4.410.616	
Profit (Loss)		-7.488.194	
Profit (Loss) from Continuing Operations		-7.488.194	
Adjustments to Reconcile Profit (Loss)		175.897	
Adjustments for depreciation and amortisation expense	11,12	208.896	
Adjustments for Impairment Loss (Reversal of Impairment Loss)	8	0	
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	8	0	
Adjustments for provisions	13	58.571	
Adjustments for (Reversal of) Provisions Related with Employee Benefits	13	58.571	
Adjustments for Interest (Income) Expenses	21	-107.265	
Adjustments for Interest Income	21	-107.265	
Adjustments for Tax (Income) Expenses	22	15.695	
Changes in Working Capital		2.901.681	
Adjustments for decrease (increase) in trade accounts receivable		-76.772	
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	8	-76.772	
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.716.959	
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	-3.716.959	
Decrease (Increase) in Prepaid Expenses	10	-204.993	
Adjustments for increase (decrease) in trade accounts payable		592.576	
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	8	592.576	
Increase (Decrease) in Employee Benefit Liabilities	13	1.065.210	
Adjustments for increase (decrease) in other operating payables		6.050.080	
Increase (Decrease) in Other Operating Payables to Related Parties	9	5.726.170	
Increase (Decrease) in Other Operating Payables to Unrelated Parties		323.910	
Other Adjustments for Other Increase (Decrease) in Working Capital		-807.461	
Decrease (Increase) in Other Assets Related with Operations	14,9	-709.778	
Increase (Decrease) in Other Payables Related with Operations	14,9	-97.683	
Cash Flows from (used in) Operations		-4.410.616	
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-2.004.799	
Proceeds from sales of property, plant, equipment and intangible assets	10	-2.004.799	
Proceeds from sales of property, plant and equipment	11	-1.061.441	
Proceeds from sales of intangible assets		-943.358	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		14.576.986	
Proceeds from Capital Advances		14.397.000	
Proceeds from borrowings		72.721	
Proceeds from Other Financial Borrowings		72.721	
Interest Received	17	107.265	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		8.161.571	
Net increase (decrease) in cash and cash equivalents		8.161.571	
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	4.861.707	
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	13.023.278	

[illegible]

Current Period 01.01.2021 - 30.09.2021													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	13	16.897.000	-10.018				-289.570	-7.468.194	9.109.218	0	9.109.218	