

# YAPI VE KREDİ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

### Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.05.2022
Maturity (Day)	294
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK52227
Ending Date of Sale	06.08.2021
Maturity Starting Date	06.08.2021
Nominal Value of Capital Market Instrument Sold	325.820.000
Coupon Number	7

### Redemption Plan of Capital Market Instrument Sold

[illegible]

Principal/Maturity Date Payment Amount	27.05.2022	26.05.2022	27.05.2022						
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## Additional Explanations

Ref: Our public disclosure dated 06.08.2021. It has been announced with our public disclosure dated 06.08.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 325,820,000 with term of 294 days with coupon payments based on BIST TLREF ON Index return. The 2nd coupon rate of the mentioned debt securities with the ISIN code TRFYKKBK52227 and the payment date of 27.10.2021 is determined as 2.0188%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.