



**KAMUYU AYDINLATMA PLATFORMU**

# **LOGO YAZILIM SANAYİ VE TİCARET A.Ş. Notification Regarding Merger**



# Notification Regarding Merger

<b>Summary Info</b>	Decision of the Board of Directors regarding merger through the acquisition of our 100% subsidiaries Logo Elektronik Ticaret Hizmetleri A.Ş. and Logo Kobi Dijital Hizmetler A.Ş.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	07.09.2021
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	30.06.2021
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Logo Elektronik Ticaret Hizmetleri A.Ş.	Not Trading On The Stock Exchange			
Logo Kobi Dijital Hizmetler A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRELOGO00021	132.000	0	0	132.000	
<b>B Grubu, LOGO, TRALOGOW91U2</b>	<b>99.868.000</b>	<b>0</b>	<b>0</b>	<b>99.868.000</b>	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
<b>TOTAL</b>	100.000.000 TL	0 TL	0 TL	100.000.000 TL

<b>Capital Market Board Application Date Regarding Merger</b>	10.09.2021
<b>Capital Market Board Application Result Regarding Merger</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Merger</b>	14.10.2021

## Additional Explanations

It has been decided by the attached decision of our Board of Directors dated 19/10/2021 and numbered 2021/30, within the framework of the decision made in the meeting of the Capital Markets Board (CMB) dated 14/10/2021 and numbered 53/1539 and within the scope of the simplified merger procedure, which was initiated pursuant to the decision of our Board of

Directors dated 07/09/2021 and numbered 2021/28, to take over Logo Elektronik Ticaret Hizmetleri Anonim Şirketi and Logo Kobi Dijital Hizmetler Anonim Şirketi, as a whole with all its assets and liabilities in which our company currently holds 100% of their shares granting voting rights, and merge within our company.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

## Documents Regarding Merger

### Appendix: 1

Logo Yazılım - Birleşme Kararı.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.