

**AKBANK T.A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

|                              |  |
|------------------------------|--|
| Summary Info                 | 1st coupon payment of the bill with ISIN code TRFAKBK32229 |
| Update Notification Flag     | Yes  |
| Correction Notification Flag | No   |
| Postponed Notification Flag  | No   |

## Related Issue Limit Info

|                           |  |
|---------------------------|--|
| Currency Unit             | TRY  |
| Limit                     | 30.000.000.000                               |
| Issue Limit Security Type | Debt Securities                              |
| Sale Type                 | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea        | Domestic                                     |

## Capital Market Instrument To Be Issued Info

|   |                            |
|---|----------------------------|
| Type  | Bill                       |
| Maturity Date                                   | 10.03.2022                 |
| Maturity (Day)                                  | 176                        |
| Interest Rate Type                              | Floating Rate              |
| Sale Type                                       | Sale To Qualified Investor |
| ISIN Code                                       | TRFAKBK32229               |
| Maturity Starting Date                          | 15.09.2021                 |
| Nominal Value of Capital Market Instrument Sold | 138.000.000                |
| Coupon Number                                   | 6                          |

## Redemption Plan of Capital Market Instrument Sold

| Coupon Number                             | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|-------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1   | 15.10.2021   | 14.10.2021  | 15.10.2021   | 1,5391            | 18,7257                           | 20,4218                             | 2.123.958      |               | Yes                   |
| 2   | 15.11.2021   | 12.11.2021  | 15.11.2021   |                   |                                   |                                     |                |               |                       |
| 3   | 15.12.2021   | 14.12.2021  | 15.12.2021   |                   |                                   |                                     |                |               |                       |
| 4   | 14.01.2022   | 13.01.2022  | 14.01.2022   |                   |                                   |                                     |                |               |                       |
| 5   | 14.02.2022   | 11.02.2022  | 14.02.2022   |                   |                                   |                                     |                |               |                       |
| 6   | 10.03.2022   | 09.03.2022  | 10.03.2022   |                   |                                   |                                     |                |               |                       |
| Principal/Maturity Date<br>Payment Amount | 10.03.2022   | 09.03.2022  | 10.03.2022   |                   |                                   |                                     |                |               |                       |

## Additional Explanations

1st coupon payment of the BIST-TLREF Index linked bill issued on 15.09.2021 with ISIN code TRFAKBK32229 and 176 days term and with a nominal value of TL 138.000.000 for qualified investors has been completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.