

OYAK ÇİMENTO FABRİKALARI A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	CMB Approval for the Issuance of Debt Instruments
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	15.09.2021
Issue Limit	500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	20.09.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	07.10.2021
Expiry Date of Issue Limit	07.10.2022

Additional Explanations

In our material disclosure dated 20 September 2021, it was announced that an application was made to the Capital Markets Board (CMB) for the approval of the debt instrument. The application was approved by the CMB on 07 October 2021. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.