

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The last coupon payment and redemption of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.10.2021
Maturity (Day)	170
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBKE2123
Ending Date of Sale	21.04.2021
Maturity Starting Date	21.04.2021
Nominal Value of Capital Market Instrument Sold	580.960.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.06.2021	01.06.2021	02.06.2021	2,261	19,6492	21,4465			Yes
2	14.07.2021	13.07.2021	14.07.2021	2,2734	19,7569	21,5745			Yes
3	26.08.2021	25.08.2021	26.08.2021	2,3197	19,6905	21,4893			Yes
4	08.10.2021	07.10.2021	08.10.2021	2,2838	19,3857	21,1279			Yes
Principal/Maturity Date Payment Amount	08.10.2021	07.10.2021	08.10.2021						Yes

Additional Explanations

Ref: Our public disclosure dated 21.04.2021. It has been announced with our public disclosure dated 21.04.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 580,960,000 with term of 170 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon (last coupon) payment and redemption transactions of the mentioned debt securities with the ISIN code TRFYKBKE2123 was made on 08.10.2021. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.