

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	25.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	26.11.2021
<b>Maturity (Day)</b>	147
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFYKBKK2166
<b>Ending Date of Sale</b>	02.07.2021
<b>Maturity Starting Date</b>	02.07.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	502.250.000
<b>Coupon Number</b>	3

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.08.2021	19.08.2021	20.08.2021	2,6139	19,4709	21,1922			Yes
2	08.10.2021	07.10.2021	08.10.2021	2,578	19,2035	20,8767			
3	26.11.2021	25.11.2021	26.11.2021						
Principal/Maturity Date Payment Amount	26.11.2021	25.11.2021	26.11.2021						

## Additional Explanations

Ref: Our public disclosure dated 02.07.2021. It has been announced with our public disclosure dated 02.07.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 502,250,000 with term of 147 days with coupon payments based on BIST TLREF ON Index return. The 2nd coupon rate of the mentioned debt securities with the ISIN code TRFYKBKK2166 and the payment date of 08.10.2021 is determined as 2.5780%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.